



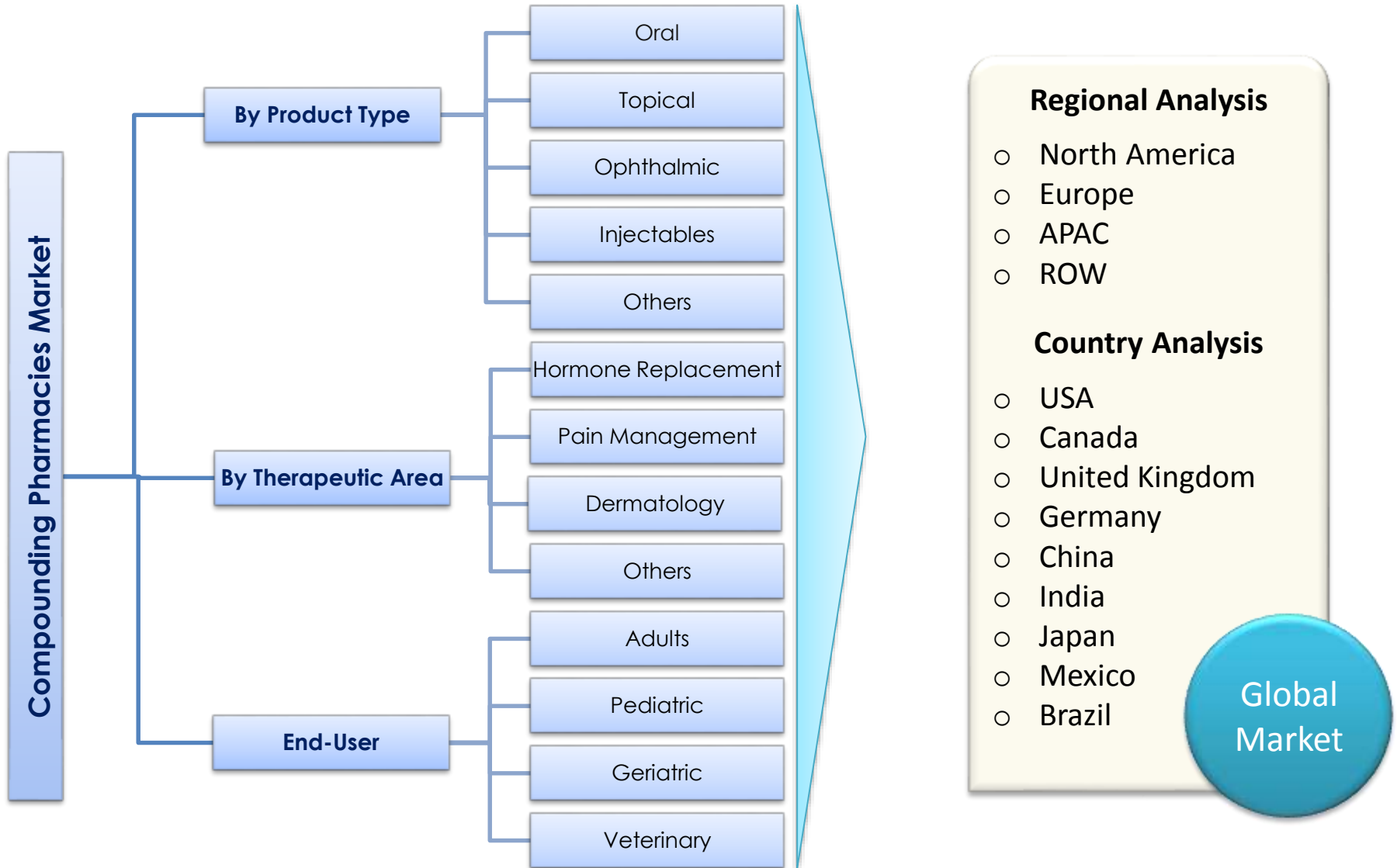
Compounding Pharmacies Market: World Market Analysis By Product Type, By Therapeutic Area, By End User, By Region, By Country (2019 Edition): Forecast to 2024

- By Product Type (Oral, Topical, Ophthalmic, Injectables and Others)
- By Therapeutic Area (Hormone Replacement, Pain Management, Dermatology and Others)
- By End User (Adult, Pediatric, Geriatric and Veterinary)
- By Region - North America, Europe, Asia Pacific and ROW.
- By Country - U.S, Canada, Germany, U.K, France, China, Japan, India, Brazil and Mexico.



2014 – 2024
Base Year: 2018

Global Compounding Pharmacies Market - Analysis By Product Type, Therapeutic Area, End User



Historical Period
2014 - 2018

Forecast Period
2019 - 2024

Scope of the Report – Compounding Pharmacies Market



			2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	
Global	Market (By Value)													
	By Product Type, By Value	Oral	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Topical	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Ophthalmic	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Injectables	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By Therapeutic Area, By Value	Hormone Replacement	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Pain Management	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dermatology	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By End User, By Value	Adult	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Pediatric	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Geriatric	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Veterinary		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	

Scope of the Report – Compounding Pharmacies Market



			2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	
Regional	Market (By Value)													
	By Product Type, By Value	Oral	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Topical	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Ophthalmic	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Injectables	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By Therapeutic Area, By Value	Hormone Replacement	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Pain Management	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dermatology	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By End User, By Value	Adult	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Pediatric	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Geriatric	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Veterinary		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	

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Research Methodology

For our study on compounding pharmacies market, we have conducted comprehensive secondary research followed by an extensive primary research. In the process of secondary research, we have scrutinized industry documents, accessed from open sources, premium paid databases (Bloomberg, Thomson Reuters, Factiva) and our internal knowledge base. In the process of primary research, we have interviewed various industry experts across the value chain of the healthcare industry.

Market size of the actual period (2014-2018) has been evaluated on the basis of growth trends of the industry in the last five years, and confirming the findings through primary research. Annual reports of the companies were scanned to further validate the market size and to estimate the size of various other end-user sectors. Market sizing and growth in the forecast period (2019-2024) is estimated through product mapping, application in end-user industries, growth of allied sectors and historical growth pattern of the industry. All the relevant data points/ statistics in the forecast period are validated through relevant and reliable primary sources.

Report Focus: Global Compounding Pharmacies Market

- By Product Type (Oral, Topical, Ophthalmic, Injectables and Others)
- By Therapeutic Area (Hormone Replacement, Pain Management, Dermatology and Others)
- By End User (Adult, Pediatric, Geriatric and Veterinary)
- By Region (North America, Europe, Asia Pacific and Rest of the World)
- By Country (U.S., Canada, Germany, United Kingdom, Japan, China, India, Brazil and Mexico).

Companies Contacted : Fagron, Avella Specialty Pharmacy

Executive Summary

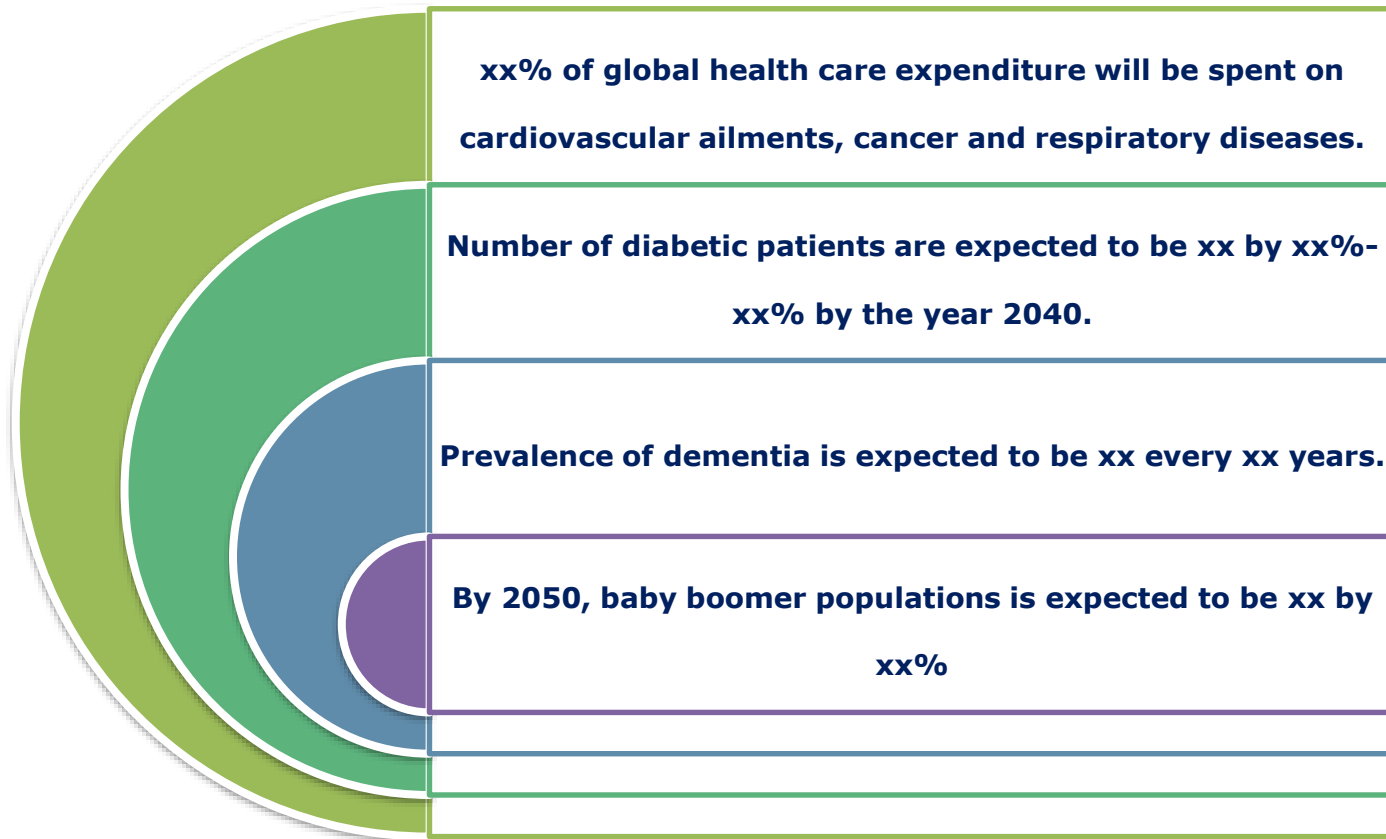
Market	Drivers & Challenges	Trend
<p>The global compounding pharmacies market was valued at USD 9689.56 million in the year 2018 with North America leading the regional market share.</p> <p>The global market grew at CAGR of approximately 7.54% during the period 2014-2018 and is expected to grow further by CAGR 5.41% in the forecast period 2019-2024.</p>	<ul style="list-style-type: none">• Drivers<ul style="list-style-type: none">➤ Rising healthcare expenditure➤ Ongoing demographic shift towards geriatric population➤ Increasing incidence of chronic ailments➤ Drug Shortages➤ Growing acceptance of personalized medicines• Challenges<ul style="list-style-type: none">➤ Lack of skilled lab technicians and pharmacists➤ Changing regulatory landscape	<ul style="list-style-type: none">➤ Transition to biologics and genetically modified medications➤ Technological advancements

Competitive Landscape

Fagron, Dougherty's Pharmacy, ITC Compounding Pharmacy, Fresenius, PharMEDium, Clinigen Group, Absolute Pharmacy, Pentec Health, McGuff Compounding Pharmacy Services, Inc., and Harrow Health, Inc.

Global Compounding Pharmacies Market

Figure 19: Key Factors Driving Global Healthcare Industry



Source: World Bank, WHO, OECD.

Global Compounding Pharmacies Market: By Product Type

By product type, the oral segment dominates the global market throughout the analysis period.

Figure 22: Global Compounding Pharmacies Market Size, By Product Type, By Value - 2018 (%)

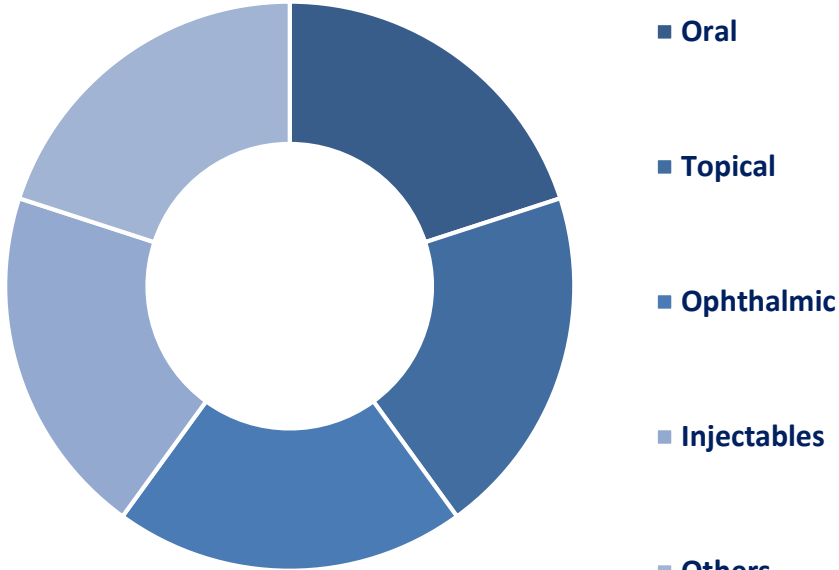
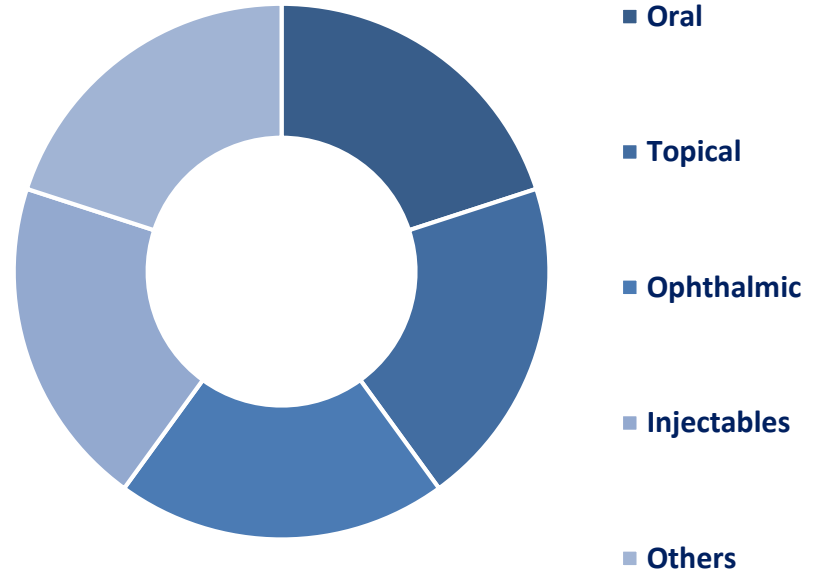


Figure 23: Global Compounding Pharmacies Market Size, By Product Type, By Value - 2024F (%)



Source: Azoth Analytics Estimates

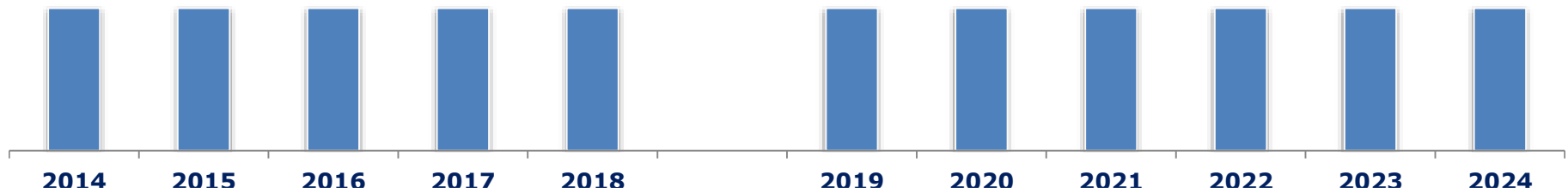
Global Compounding Pharmacies Market, By Oral Preparations

Figure 24: Global Compounding Pharmacies Market, By Oral Preparations, By Value, 2014-2018 (USD Million)

CAGR 2014-2018
xx%

Figure 25: Global Compounding Pharmacies Market, By Oral Preparations, By Value, Forecast, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

A Xx

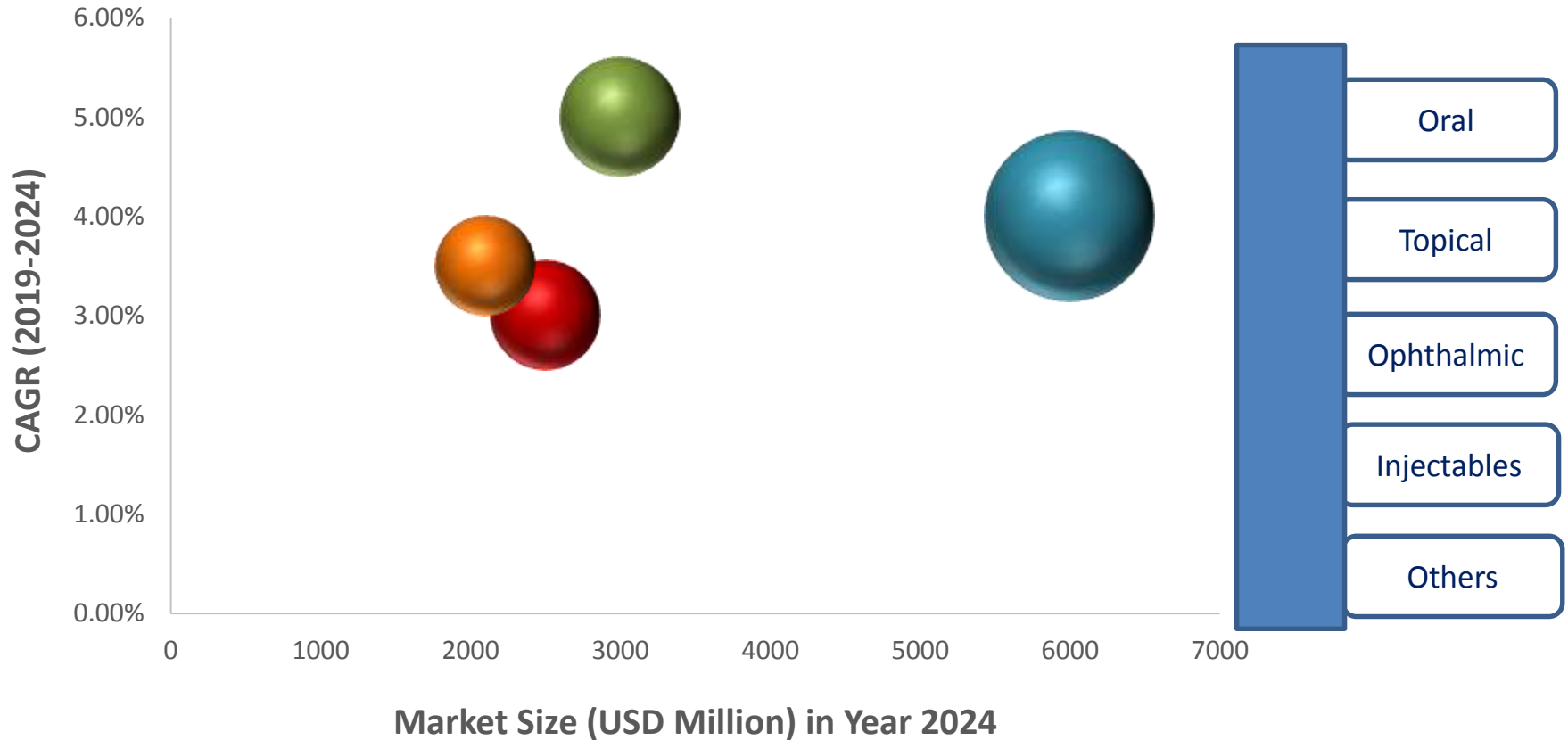
A Xx

A Xx

A Xx

Market Opportunity of Global Compounding Pharmacies Market - By Product Type

Figure 34: Market Opportunity Chart of Global Compounding Pharmacies Market - By Product Type (Year-2024)



The segment of oral compounded formulations possessed the highest share of xx% in year 2018 due to its wide range of advantages such as ease of administration, ease of access, etc. Moreover, it is expected that this segment will also maintain its xx in the global market over the forecast period, reaching a share approximately xx% by the year 2024.

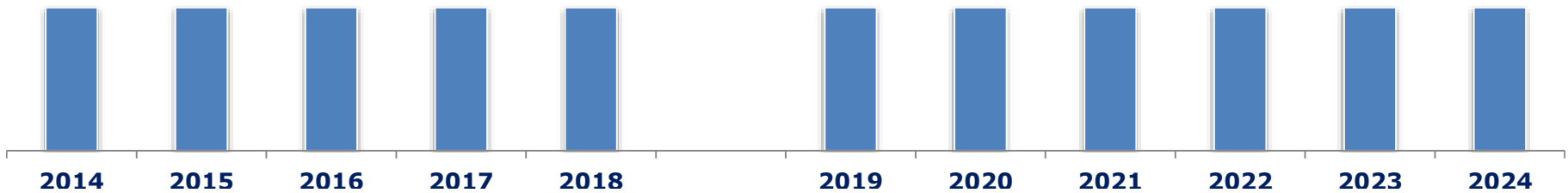
Global Compounding Pharmacies Market, By Other Therapeutic Areas

Figure 43: Global Compounding Pharmacies Market, By Other Therapeutic Areas, By Value, 2014-2018 (USD Million)

CAGR 2014-2018
xx%

Figure 44: Global Compounding Pharmacies Market, By Other Therapeutic Areas, By Value, Forecast, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

A Xx

A Xx

A Xx

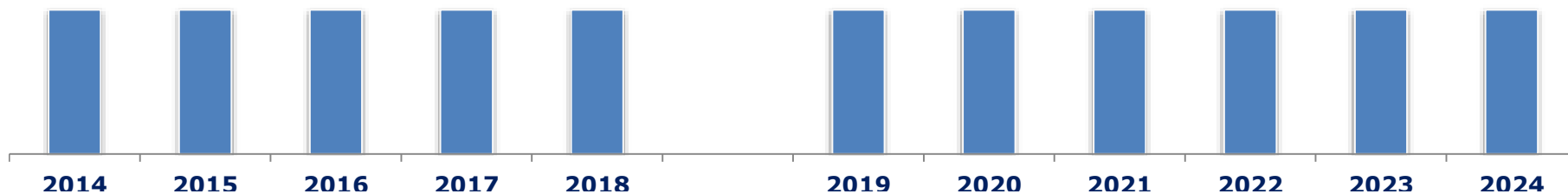
Global Compounding Pharmacies Market, By Adult End User

Figure 48: Global Compounding Pharmacies Market, By Adult End User, By Value, 2014-2018 (USD Million)

Figure 49: Global Compounding Pharmacies Market, By Adult End User, By Value, Forecast, 2019-2024 (USD Million)

CAGR 2014-2018
xx%

CAGR 2019-2024
xx%

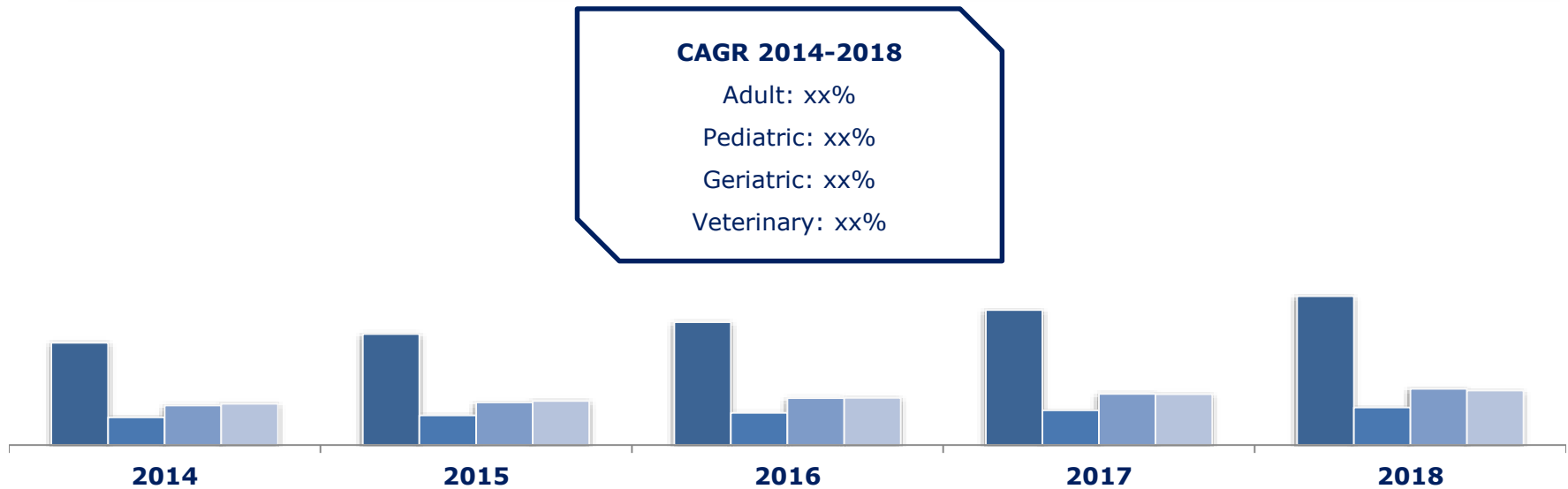


Source: Azoth Analytics Estimates

- A Xx
- A Xx
- A Xx
- A Xx
- A Xx
- A Xx
- A Xx

North America Compounding Pharmacies Market, By End User

Figure 78: North America Compounding Pharmacies Market: By End User, By Value, 2014-2018 (USD Million)



	2014	2015	2016	2017	2018
Adult	xx	xx	xx	xx	xx
Pediatric	xx	xx	xx	xx	xx
Geriatric	xx	xx	xx	xx	xx
Veterinary	xx	xx	xx	xx	xx

Source: Azoth Analytics Estimates

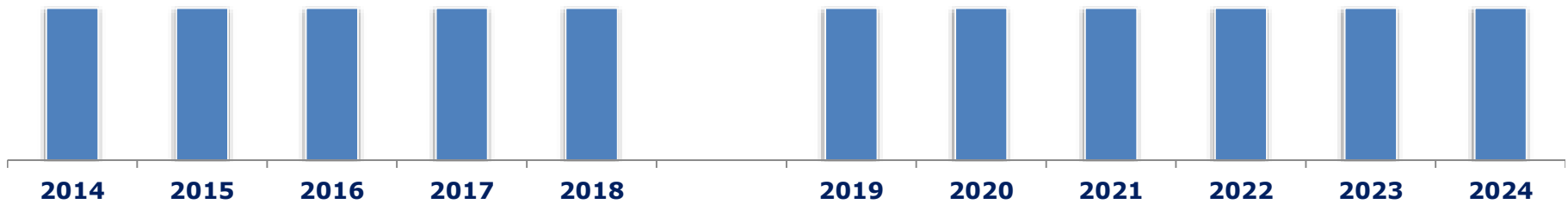
U.S. Compounding Pharmacies Market, By Value

Figure 83: U.S. Compounding Pharmacies Market Size, By Value, 2014-2018 (USD Million)

Figure 84: U.S. Compounding Pharmacies Market Size, By Value, Forecast, 2019-2024 (USD Million)

CAGR 2014-2018
xx%

CAGR 2019-2024
xx%



Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

A Xx

A Xx

A Xx

A Xx

About Azoth Analytics Pvt Ltd.

Azoth Analytics (ISO 9001:2015) is a business research and analytics company that creates in-depth research reports and provides customized research solutions and consulting services. An ISO 9001:2015 certified company, Azoth Analytics adheres to international quality management standard and has strong commitment to a culture of continuous improvement. The business research and market analysis of Azoth Analytics helps organizations across different industry verticals solve their business problems. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts). Azoth Analytics provide syndicated and customized market research reports on different verticals including pharmaceutical and healthcare, oil and gas and power, chemicals, automotive, technology, FMCG, food & beverages and media sectors.