

Global Vitreoretinal Surgery Devices Market (By Product, By End User, By Region, By Country): Opportunities and Forecast (2016-2021)

- By Product (Vitreotomy Surgery Devices, Photocoagulation Surgery Devices, Illumination Devices and Others)
- By End User (Hospitals, Free Standing Ambulatory Surgery Center)
- By Region- APAC , North America, Europe and RoW
- By Country (US, Canada, Mexico, Germany, U.K., France, China, India, Japan, South Africa, Brazil)



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Research Definition

The Global Vitreoretinal Surgery Device Market Report comprises of the study of various aspects of Vitreoretinal Surgery Device Market and forecast until 2021. Global Vitreoretinal Surgery Device Market has been segmented on basis of Product type (Vitreotomy Machines & Packs, Photocoagulation Surgery Devices, Illumination Devices, Others), By End User (Hospitals, Free Standing Ambulatory Surgery Center), Region (North America, Europe, APAC and ROW) and By Country (U.S., Canada, Mexico, Germany, France, UK, China, Japan, India, South Africa, Brazil)



Data Analysis and Interpretation

- Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts, companies and stakeholders, through primary research (manufacturers, marketing managers, others). Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies operating in the market.

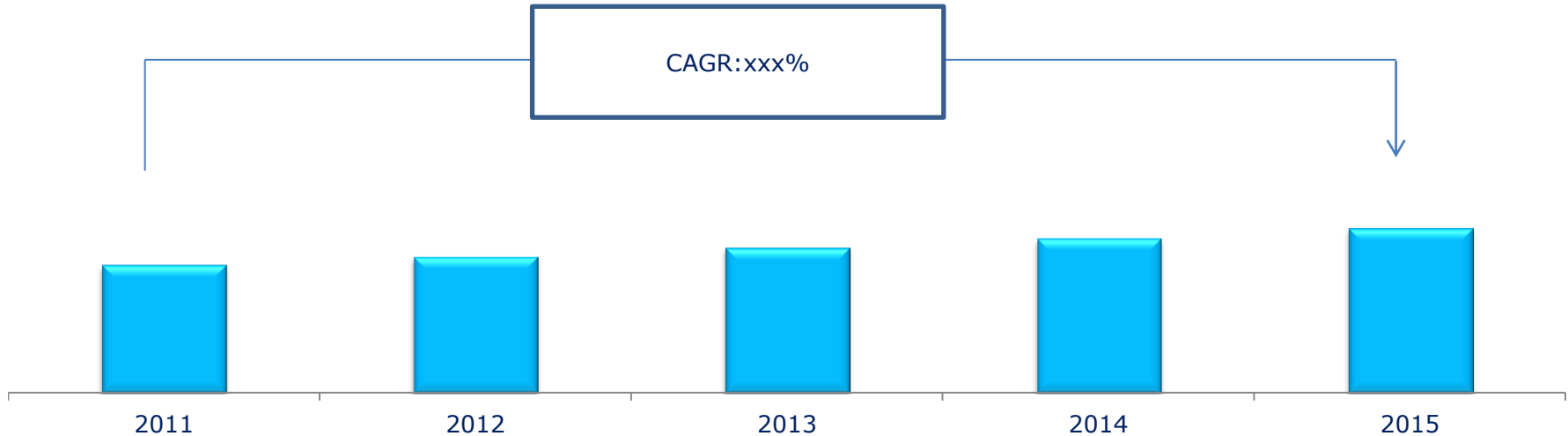
Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the global orthopaedic market. For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

Companies Contacted: Ellex Medical Laser (Germany), Appasamy Associates (India)

Global Vitreoretinal Surgery Devices Market Overview

Aging population coupled with increase in demand for vitreoretinal surgery procedures are anticipated to be the major driver of the market.

Figure 1: Global Vitreoretinal Surgery Devices Market Size, By Value, 2011-2015 (USD Million)



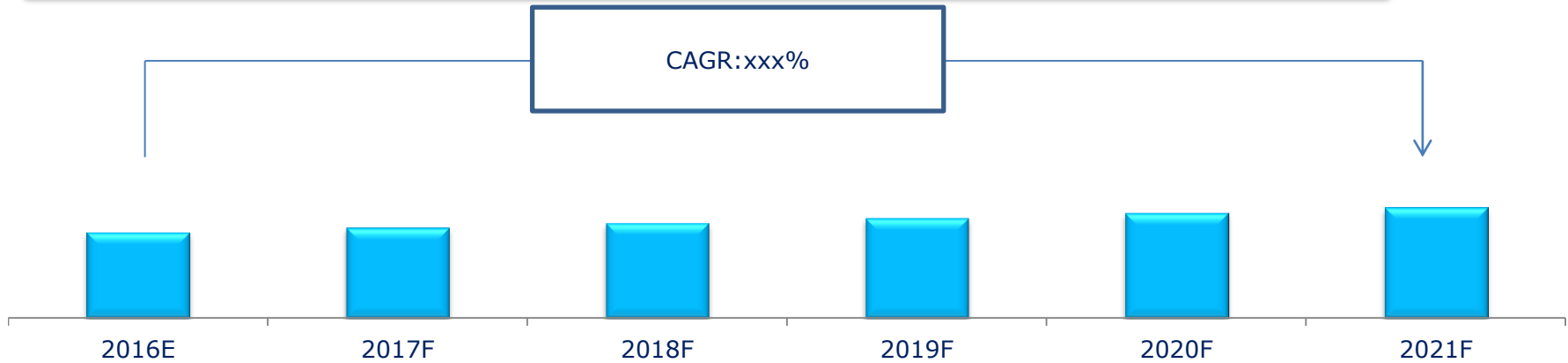
Source: Azoth Analytics Estimates

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Global Vitreoretinal Surgery Devices Market

Agging population coupled with increase in demand for vitreoretinal surgery procedures are anticipated to be the major driver of the market.

Figure 2: Global Vitreoretinal Surgery Devices Market Size, By Value, 2016E-2021F (USD Million)



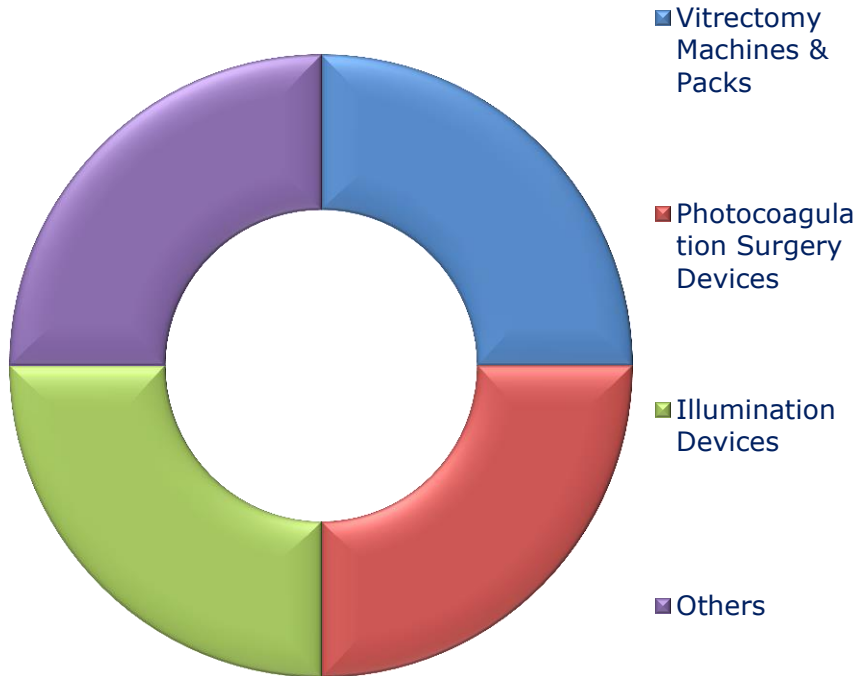
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Global Vitreoretinal Surgery Devices Market- Segmental Analysis

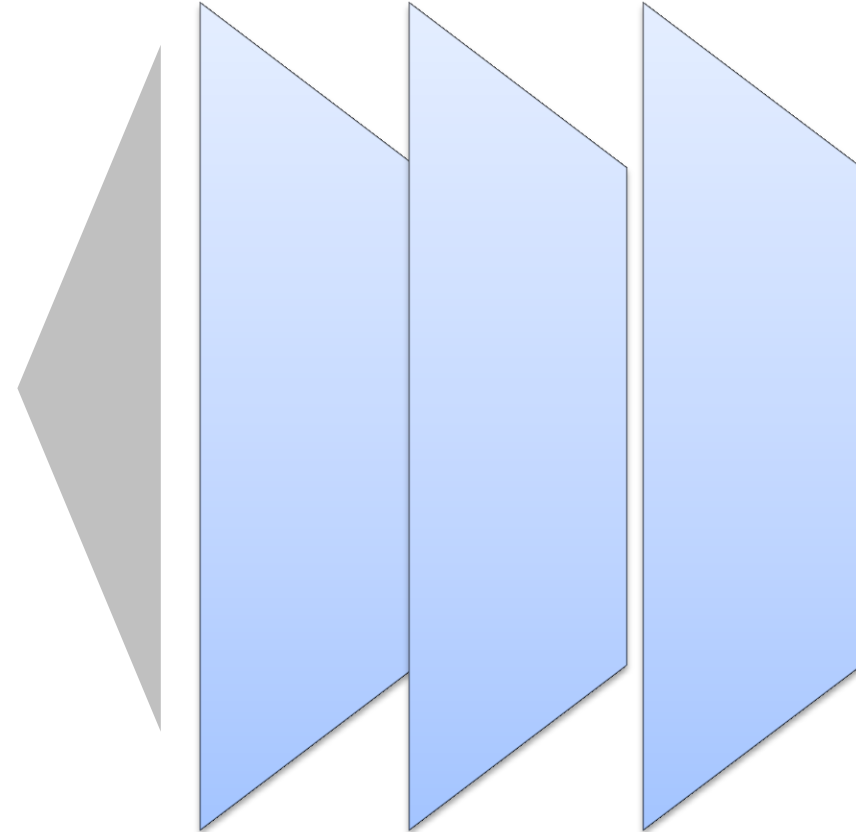
Vitreotomy Machine & Pack Segment holds the largest share in the global market followed by photocoagulation surgery devices.

Figure 5: Global Vitreoretinal Surgery Devices Market Size and Share, By Product, 2015



Source: Azoth Analytics

Figure 6: Key Drivers



Global Vitrectomy Machines & Packs Market

Increased penetration in developing economies coupled with advancement in vitrectomy machine are going to boost the sales in this segment.

Figure 9: Global Vitrectomy Machines & Packs Market Size, By Value, 2011-2015 (USD Million)

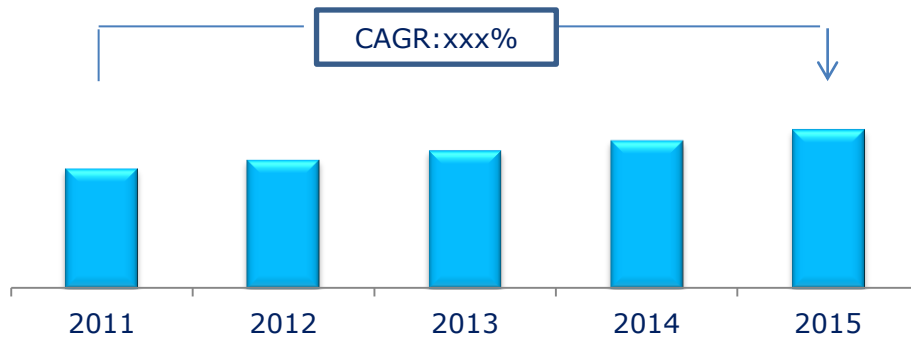
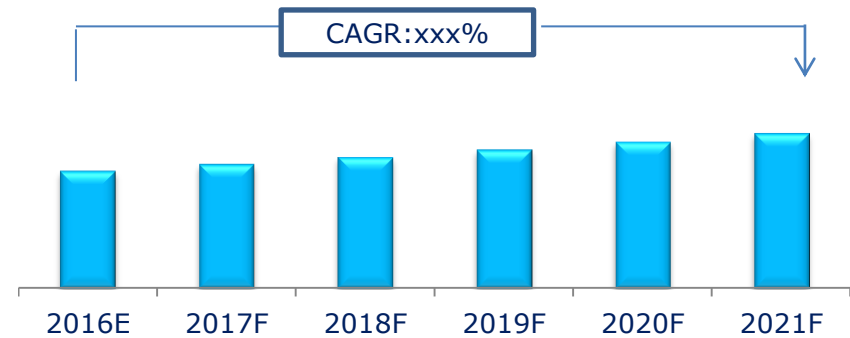


Figure 10: Global Vitrectomy Machines & Packs Market Size, By Value, 2016E-2021F (USD Million)



Source: Azoth Analytics Estimates

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Global Photocoagulation Surgery Device Market

Availability of pharmaceutical treatment at the cost of photocoagulation laser surgery is likely to limit the demand for photocoagulation surgery devices.

Figure 11: Global Photocoagulation Surgery Device Market Size, By Value, 2011-2015 (USD Million)

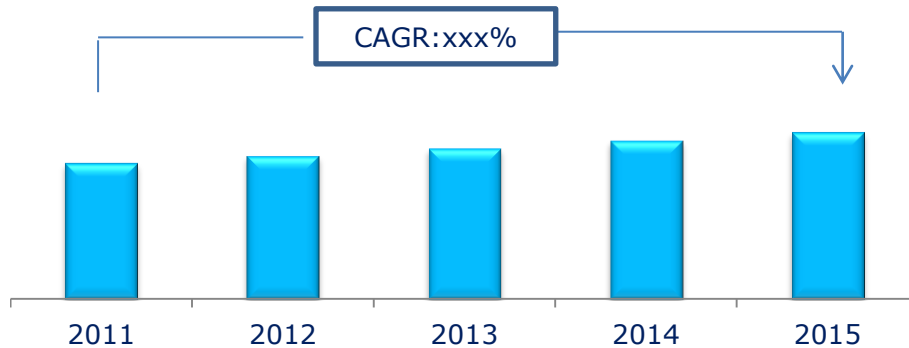
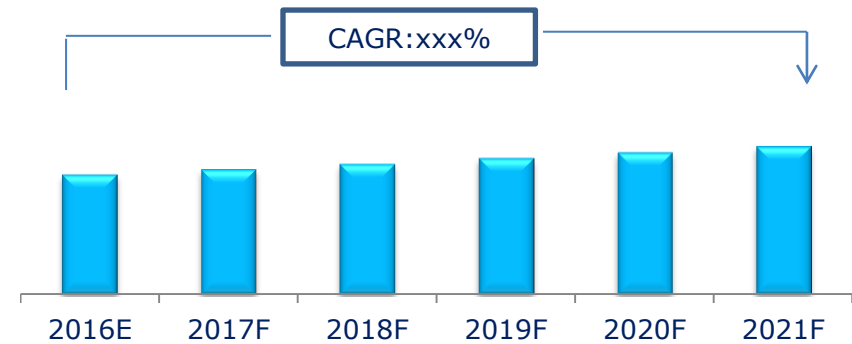


Figure 12: Global Photocoagulation Surgery Device Market Size, By Value, 2016-2021F (USD Million)



Source: Azoth Analytics Estimates

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Global Illumination Devices Market

Rising demand for vitreoretinal surgical procedures around the world and increase in healthcare expenditure are anticipated to fuel the market for illumination devices.

Figure 13: Global Illumination Devices Market Size, By Value, 2011-2015 (USD Million)

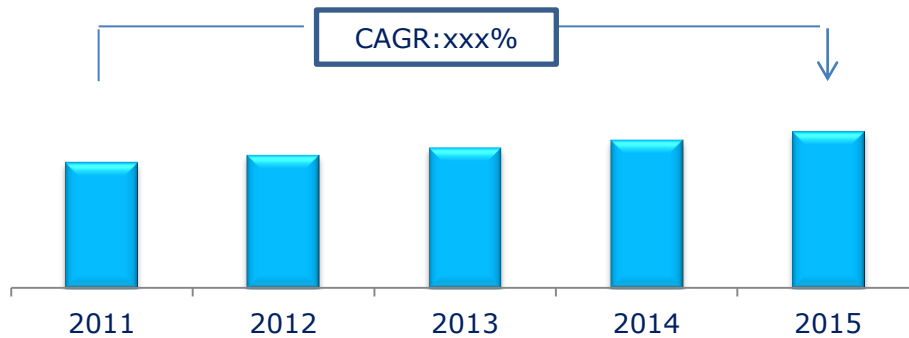
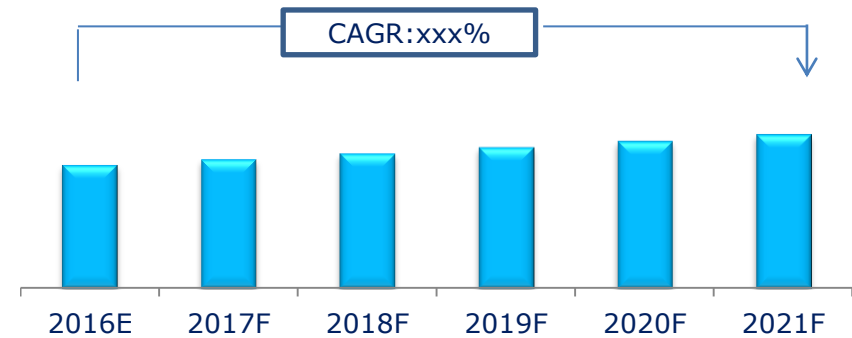


Figure 14: Global Illumination Devices Market Size, By Value, 2016-2021F (USD Million)



Source: Azoth Analytics Estimates

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Global Vitreoretinal Surgery Devices Market, By Others

In others segment, economic boom in developing countries coupled with increase in healthcare expenditure are anticipated to drive the market in forecasted period.

Figure 15: Global Vitreoretinal Surgery Devices Market Size, By Others, By Value, 2011-2015 (USD Million)

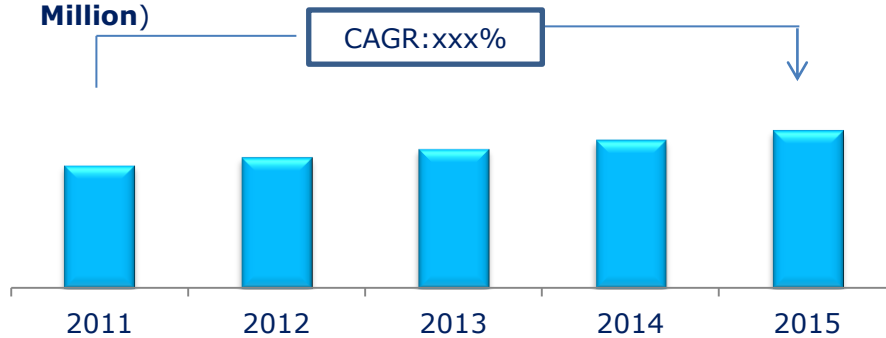
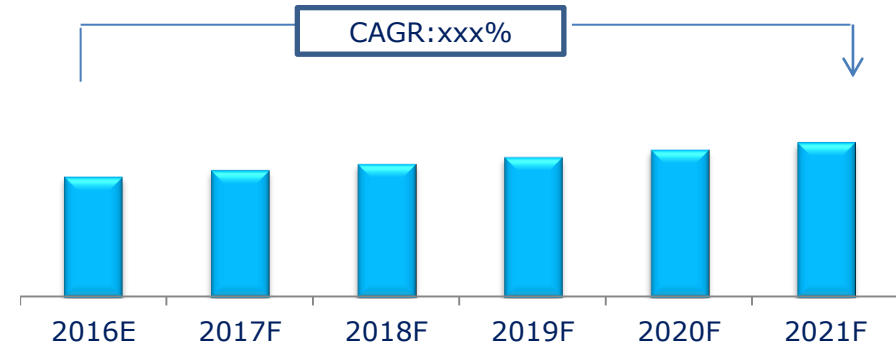


Figure 16: Global Vitreoretinal Surgery Devices Market Size, By Others, By Value, 2016-2021F (USD Million)



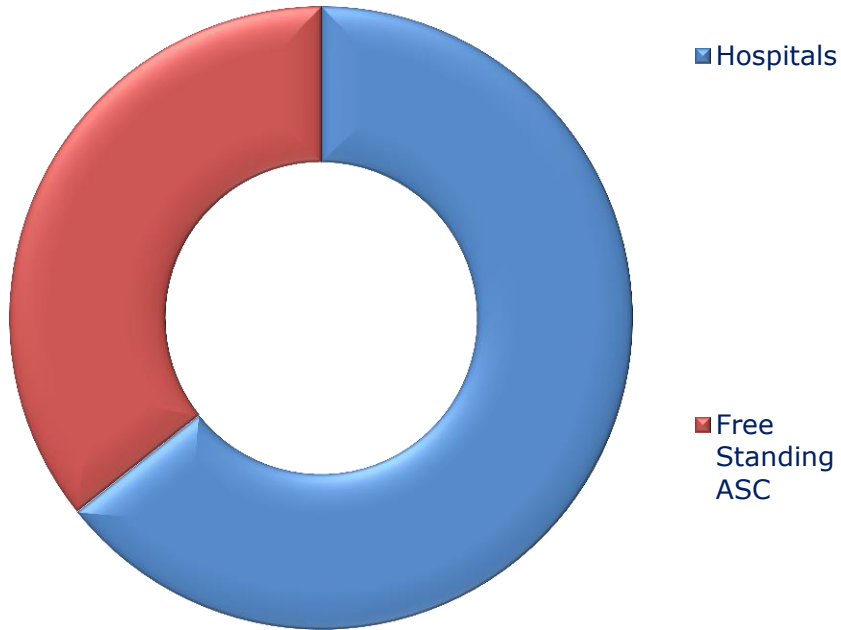
Source: Azoth Analytics Estimates

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Global Vitreoretinal Surgery Devices Market- Segmental Analysis

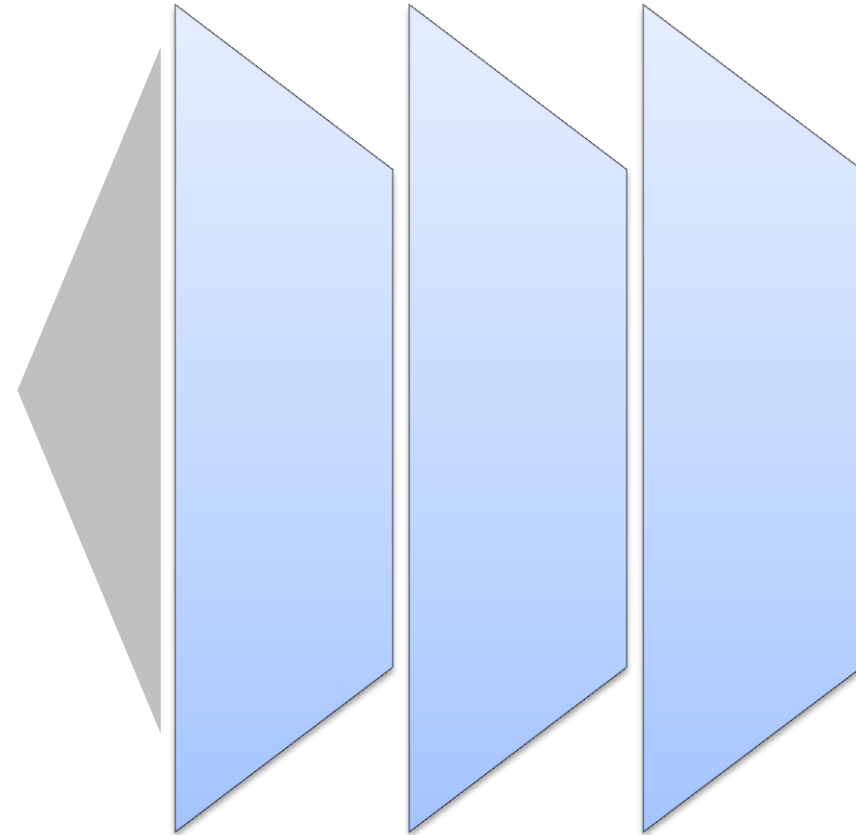
Rising popularity of ambulatory surgery center in healthcare industry are expected to drive the demand for vitreoretinal surgery devices in the forecasted period.

Figure 17: Global Vitreoretinal Surgery Devices Market Size and Share, By End User, 2015



Source: Azoth Analytics

Figure 18: Key Drivers



Global Vitreoretinal Surgery Devices Market, By Hospitals, By Value

The demand for vitreoretinal surgery devices in hospitals will be restrained in the forecasted period owing to shift in demand in ambulatory surgery center.

Figure 21: Global Vitreoretinal Surgery Devices Market Size, By Hospitals, By Value, 2011-2015 (USD Million)

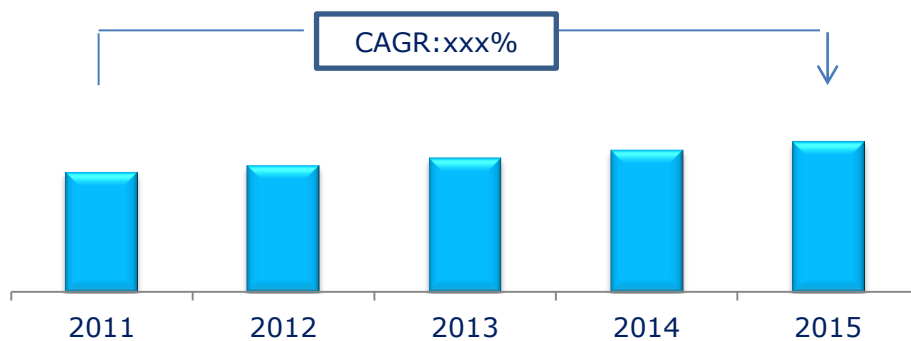
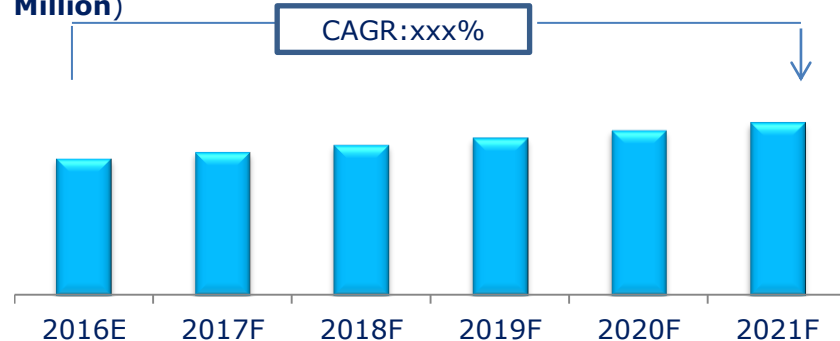


Figure 22: Global Vitreoretinal Surgery Devices Market Size, By Hospitals, By Value 2016-2021F (USD Million)



Source: Azoth Analytics Estimates

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Global Vitreoretinal Surgery Devices Market, By Free Standing Ambulatory Surgery Center (ASC), By Value

Market in free standing ASC is expected to witness rapid growth in the forecasted period as the procedures are more efficient and time saving.

Figure 23: Global Vitreoretinal Surgery Devices Market Size, By Free Standing ASC, By Value, 2011-2015 (USD Million)

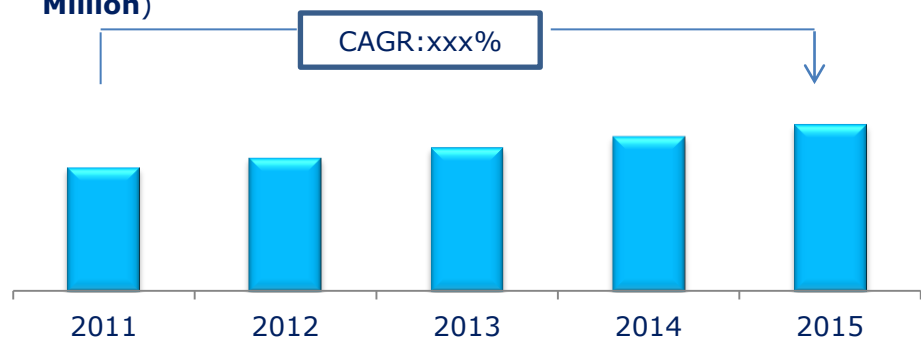
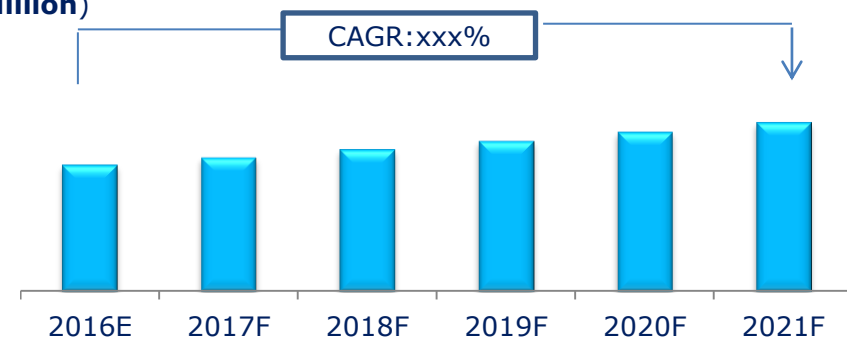


Figure 24: Global Vitreoretinal Surgery Devices Market Size, By Free Standing ASC, By Value 2016-2021F (USD Million)



Source: Azoth Analytics Estimates

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