

# **Global Oilfield Specialty Chemical Market – By Chemical Type (Corrosion Inhibitors, Demulsifiers, Viscosifiers, Friction Reducers, Rheology modifiers, Biocides, Dispersants), By End User Type (Drilling Fluid, Well stimulation, Production Chemicals, Cementing, EOR): 2018 Edition**

- Historical Period: 2012 – 2016
- Forecast Period: 2017 - 2022
- By Region- North America, Europe, APAC, LAMEA
- By Country - United States, Canada, Norway, United Kingdom, Brazil, Mexico, Saudi Arabia, China, India, Indonesia
- Company Analysis



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<input type="checkbox"/> <b>Scope of the Study</b>	<input type="checkbox"/> Global Coverage <input type="checkbox"/> Region Coverage <input type="checkbox"/> Country Coverage	<ul style="list-style-type: none"> <li>– By Chemical Types</li> <li>- By End User Types</li> </ul>
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Global Coverage	Segment Coverage	Country Coverage	Company Coverage
<ul style="list-style-type: none"> <li><input type="checkbox"/> Global Oilfield specialty chemicals Market, By Value (2012 –2016)</li> <li><input type="checkbox"/> Global Oilfield specialty chemicals Market, By Value (2017 –2022)</li> <li><input type="checkbox"/> Global Specialty Chemicals Market, By Segment – (Chemical Types, End User Type) (2012 –2016)</li> <li><input type="checkbox"/> Global Specialty Chemicals Market, By Segment – (Chemical Types, End User Types (2017 –2022)</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> By Chemical Type- Inhibitors &amp; scavengers , Demulsifiers, Gellants &amp; viscosifiers, Friction reducers, Rheology modifiers ,Specialty surfactants, Specialty biocides, Pour-point depressants, others</li> <li><input type="checkbox"/> By Application Type- Drilling fluid, Well stimulation, Production chemicals, Cementing, Work over &amp; completion, Enhanced Oil Recovery (EOR)</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> United States</li> <li><input type="checkbox"/> Canada</li> <li><input type="checkbox"/> Norway</li> <li><input type="checkbox"/> United Kingdom</li> <li><input type="checkbox"/> Brazil</li> <li><input type="checkbox"/> Mexico</li> <li><input type="checkbox"/> Saudi Arabia</li> <li><input type="checkbox"/> China</li> <li><input type="checkbox"/> India</li> <li><input type="checkbox"/> Indonesia</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> BASF SE</li> <li><input type="checkbox"/> The DOW Chemical Company</li> <li><input type="checkbox"/> Schlumberger Limited</li> <li><input type="checkbox"/> Halliburton Company</li> <li><input type="checkbox"/> Akzonobel NV</li> <li><input type="checkbox"/> Solvay S.A.</li> <li><input type="checkbox"/> Clariant</li> <li><input type="checkbox"/> Kemira OYJ</li> <li><input type="checkbox"/> Albemarle Corporation</li> <li><input type="checkbox"/> Stepan Company</li> <li><input type="checkbox"/> ECOLAB</li> </ul>
		<ul style="list-style-type: none"> <li><input type="checkbox"/> By Chemical Types (2012-2022)</li> <li><input type="checkbox"/> By End User Types (2012-2022)</li> </ul>	<ul style="list-style-type: none"> <li><input type="checkbox"/> Product Benchmarking</li> <li><input type="checkbox"/> Sales Revenue Analysis</li> <li><input type="checkbox"/> Business Overview</li> <li><input type="checkbox"/> Merger &amp; Acquisition</li> <li><input type="checkbox"/> Trend &amp; Drivers</li> <li><input type="checkbox"/> Five Force Porters</li> <li><input type="checkbox"/> SWOT Analysis</li> <li><input type="checkbox"/> Policy Regulation</li> </ul>

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## Research Definition

- Global Specialty oilfield Chemicals Market Report covers the insightful study of Specialty oilfield chemical market and its forecast till 2022. The report has been segmented in terms of Chemicals type and its end use application. In addition to that regional as well as countries overview of all the markets are provided.

## Data Analysis and Interpretation

- Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts through primary research. Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies involved in the market.

Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the Global Specialty oilfield Chemicals Market.

For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

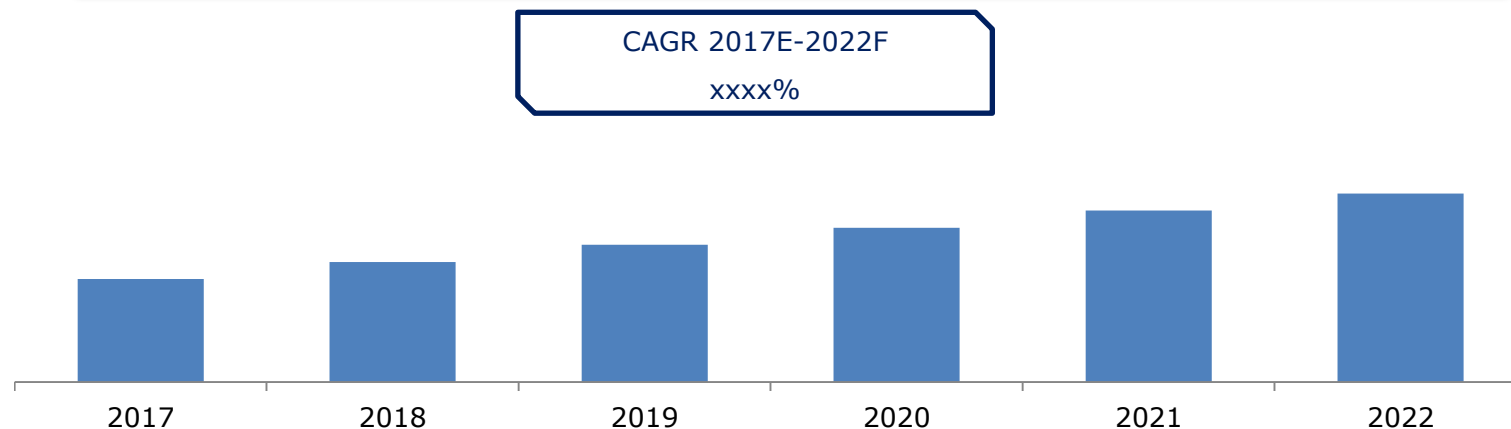
**Companies Contacted: BASF, DOW Chemical**



# Global Oilfield Specialty Chemicals Market: Growth & Forecast

Increase in demand of crude oil coupled with rising investment in Oilfield services is expected to drive the market of specialty oilfield chemicals in forecast period.

Figure : Global Specialty oilfield Chemicals Market Size, By Value, 2017E-2022F (USD Million)



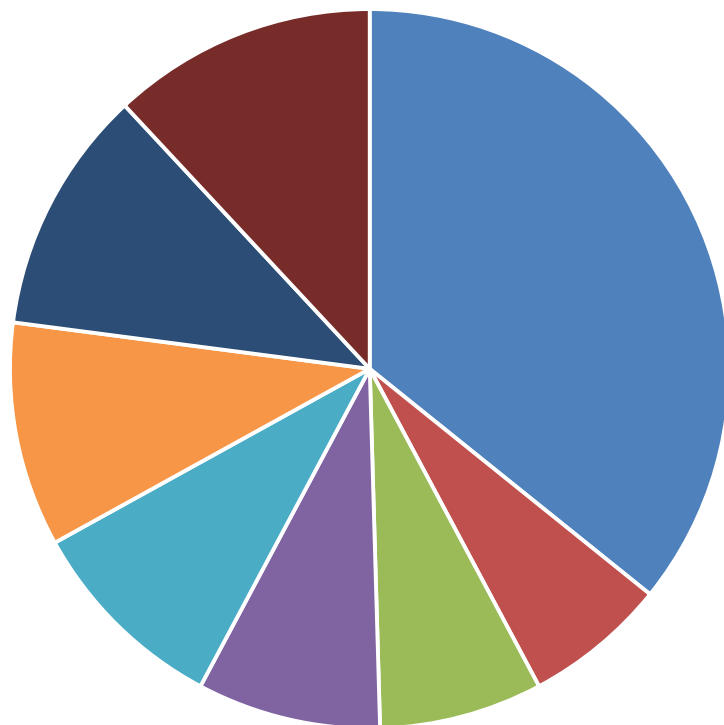
Source: Azoth Analytics Estimates

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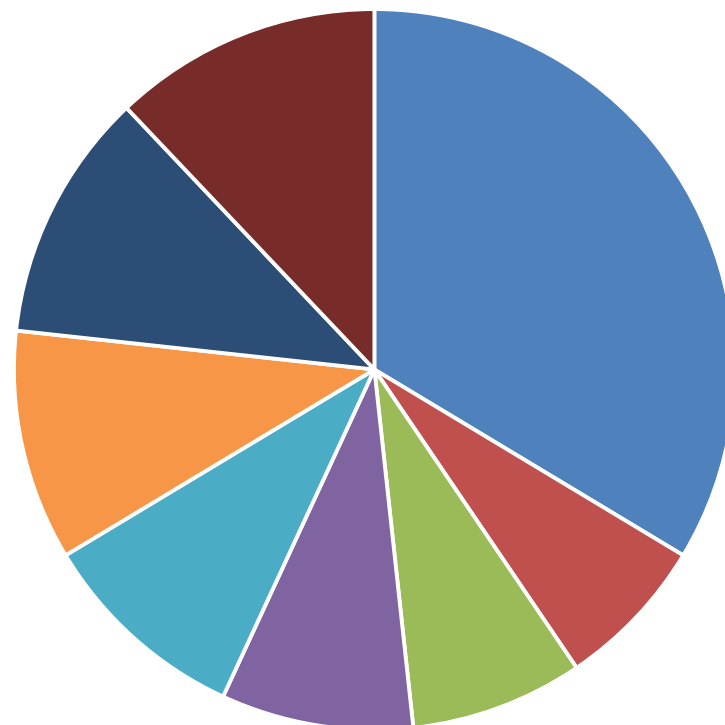
# Global Oilfield Specialty Chemical Market , By Chemical Type

**Figure : Segmental Share according to Chemical Type, 2016 (%)**

**Figure : Segmental Share according to Chemical Type, 2022E (%)**



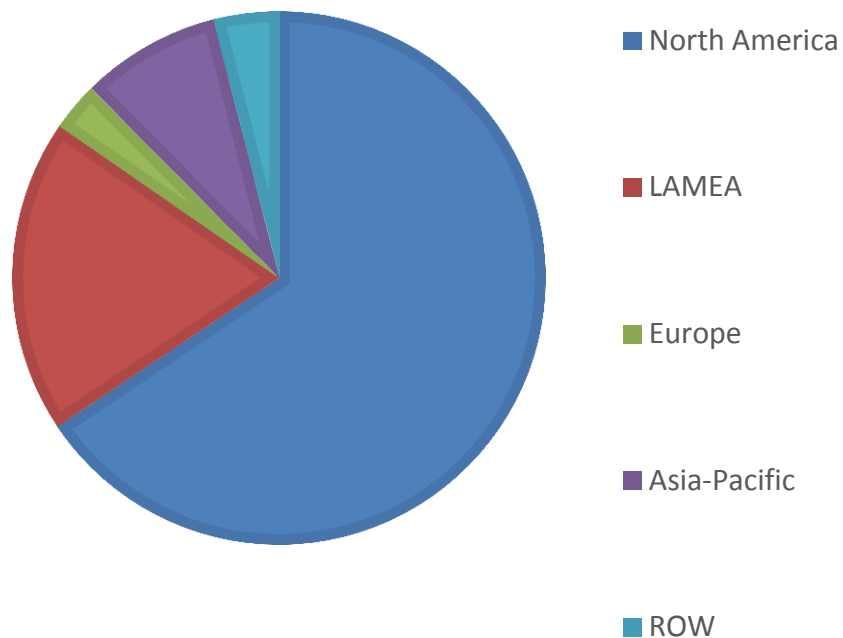
- Corrosion Inhibitors
- Viscosifiers
- Friction Reducers
- Biocides
- Rheology Modifiers
- Demulsifiers
- Dispersants
- Others



A xxxx  
 A xxxx  
 A xxxx

# Global Specialty Oilfield Chemicals Market - By Region

**Figure : Global Specialty Oilfield Chemicals Market Size, By Region, 2016 (%)**



## Key Drivers

North America is the largest regional market for specialty oilfield chemicals in 2016 followed by LAMEA. Expansion of shale oil and gas industries in U.S. is the key factor expected to drive oilfield chemicals market in North America.

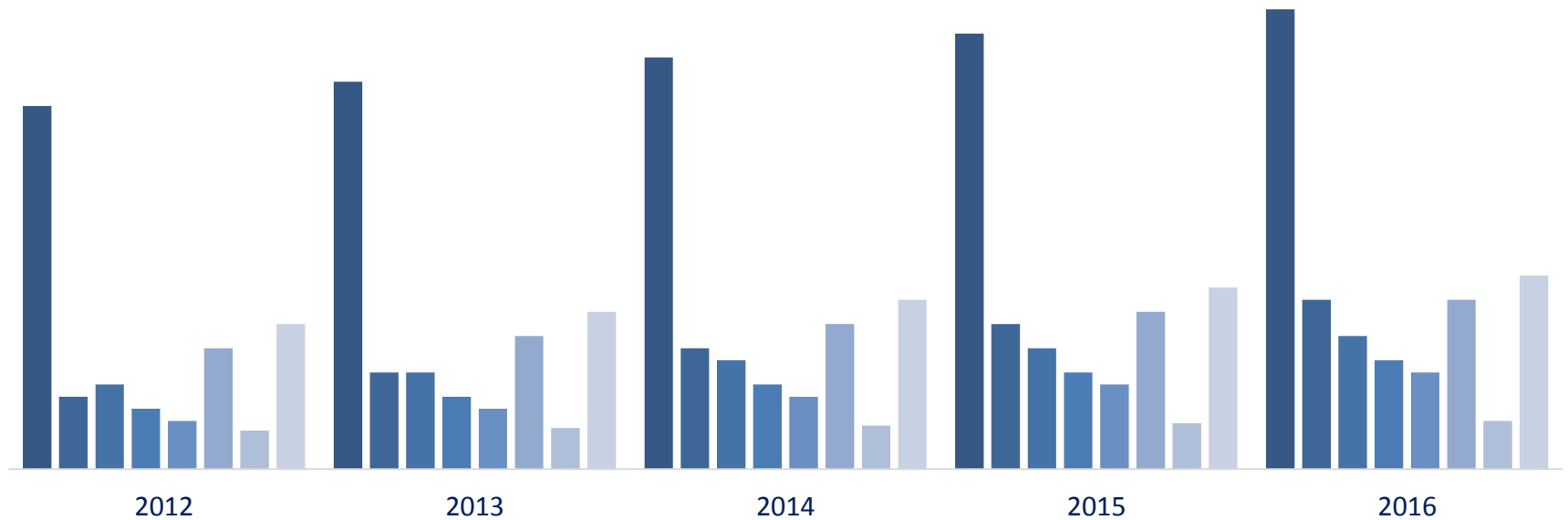
Source: Azoth Analytics Estimates

# Norway Specialty Oilfield Chemicals Market, By Chemicals

Figure : Norway Specialty Oilfield Chemical Market: By Chemicals, By Value, 2012-2016 (USD Million)

**CAGR 2012-2016**  
**Corrosion Inhibitors : %**  
**Viscosifiers : %**  
**Friction Reducers : %**  
**Biocides : %**

**CAGR 2012-2016**  
**Rheology Modifiers : %**  
**Demulsifiers : %**  
**Dispersants : %**  
**Others : %**

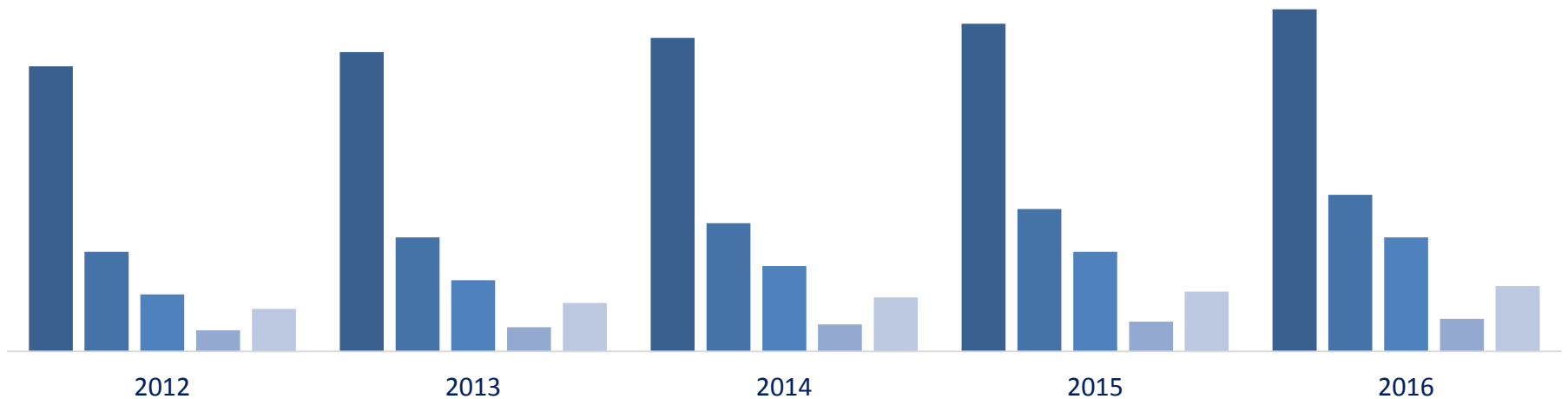


Source: Azoth Analytics Estimates

# LAMEA Specialty Oilfield Chemical Market, By End User

Figure : LAMEA Specialty Oilfield Chemical Market: By End User, By Value, 2012-2016 (USD Million)

**CAGR 2012-2016**  
**Well Stimulation : xx%**  
**Drilling Fluid : xx%**  
**Production Chemicals : xx%**  
**Cementing : xx%**  
**Enhanced Oil Recovery : xx%**



Source: Azoth Analytics Estimates

## About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

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