



**Global Medical Gloves Market-By Product Type (Surgical, Examination, Others), By Raw Material Type (Latex, Nitrile, Vinyl, Others),By Form(Powdered, Non-Powdered),By End Users (Hospitals & Clinics, Ambulatory Surgical Centers, Diagnostic Centers, Others), By Region, By Country (2018 Edition) - Forecast to 2023**

- By Product Type- Surgical, Examination, Others
- By Form-Powdered, Non-Powdered
- By Raw Material Type- Latex, Nitrile, Vinyl, Others
- By End Users - Hospitals & Clinics, Ambulatory Surgical Centers, Diagnostic Centers, Others
- By Region- APAC , North America, Europe and ROW
- By Country - United States, Canada, United Kingdom, Germany, France, China, India, Japan, Brazil, Saudi Arabia



# Scope of the Report – Medical Gloves Market

Historical

Forecast

		2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	
Global	Market (By Value)												
	By Product Type, By Value	Surgical											
		Examination											
		Others											
	By Form Type, By Value	Powdered											
		Non-Powdered											
	By Material Type, By Value	Latex											
		Nitrile											
		Vinyl											
		Others											
	By End Users, By Value	Hospitals & Clinics											
		Diagnostic Centers											
		Ambulatory Surgical Centers											
		Others											
	Regional	Market (By Value)											
By Product Type, By Value		Surgical											
		Examination											
		Others											
By Form Type, By Value		Powdered											
		Non-Powdered											
By Material Type, By Value		Latex											
		Nitrile											
		Vinyl											
		Others											
By End Users, By Value		Hospitals & Clinics											
		Ambulatory Surgical Centers											
		Diagnostic Centers											
		Others											
Country		Market (By Value)											
	By Product Type, By Value	Surgical											
		Examination											
		Others											
	By End Users Type, By Value	Hospitals & Clinics											
		Ambulatory Surgical Centers											
		Diagnostic Centers											
Others													
Company Analysis	Ansell, Top Glove Corporation, Hartalega, Cardinla Health, Supermax Corporation , Cypress Medical ,Halyard Health												
Regional Analysis	North America, Europe, APAC, Rest of World												
Country Analysis	US, Canada,UK, Germany,France, Brazil, Saudi Arabia, China, India, Japan												

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## Research Definition

Global Medical Gloves Market Report comprises of the study of various aspects of Medical Gloves and forecast until 2023. Global Medical Gloves Market has been segmented on basis Product Type (Surgical, Examination & Others); By Form Type (Powdered, Non Powdered), By Raw Material type (Latex, Nitrile, Vinyl, Others), By End Users (Hospitals & Clinics, Ambulatory Surgical centers, Diagnosis Centers & Others), By Region (North America, Europe, APAC and ROW) and By Country (U.S., Canada, Germany, France, United Kingdom, China, India, Japan, Brazil, Saudi Arabia).

## Data Analysis and Interpretation

Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts, companies and stakeholders, through primary research (manufacturers, marketing managers, others). Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies operating in the market.

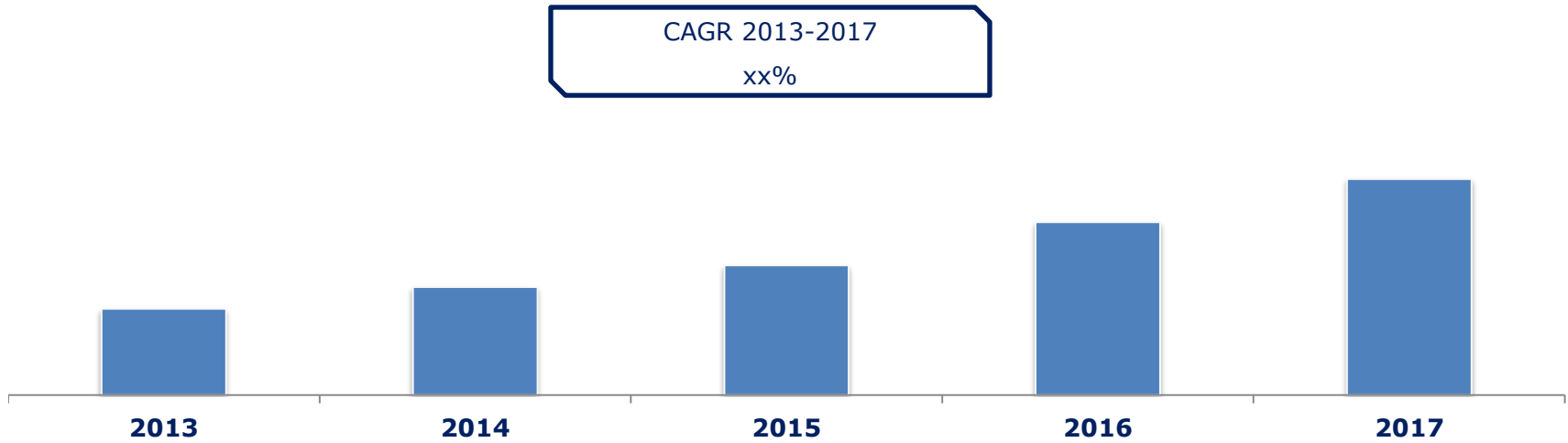
Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the global medical gloves.

**Company Contacted: Kanam Latex**

# Global Medical Gloves Market Overview

Growing prevalence of chronic diseases is major factor backing the growth of medical gloves market.

Figure 3 : Global Medical Gloves Market Size, By Value, 2013-2017 (USD Billion)



Source: Azoth Analytics Estimates

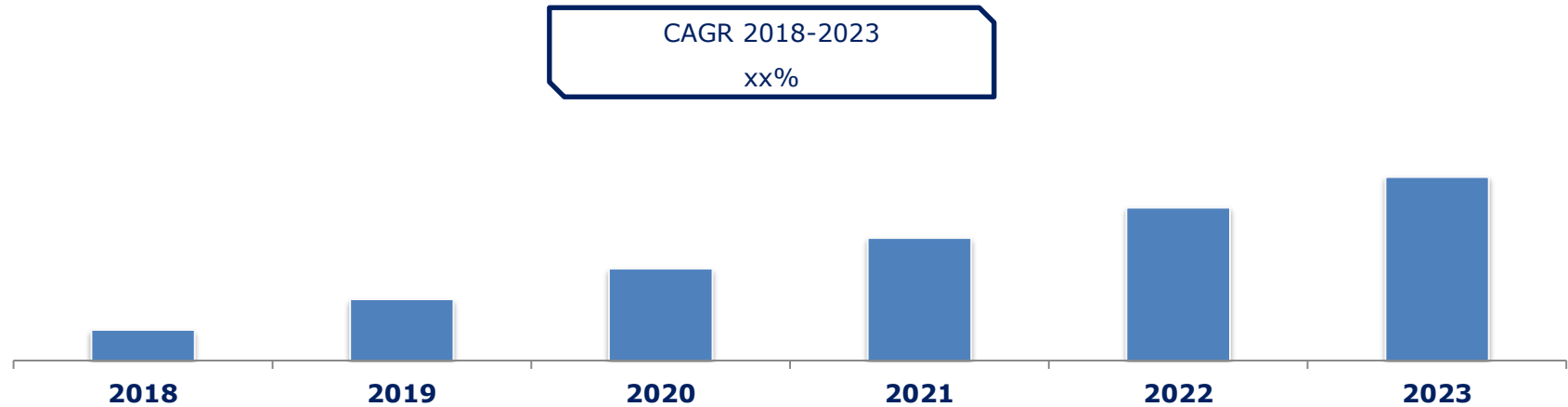
A On account of rising preva.....

A Besides, increase.....

# Global Medical Gloves Market Overview

Growing penetration of medical tourism in emerging nations coupled with increasing incidence of chronic diseases among aged people is likely to drive the demand growth in forecast period.

Figure 4: Global Medical Gloves Market Size, By Value, Forecast, 2018-2023 (USD Billion)



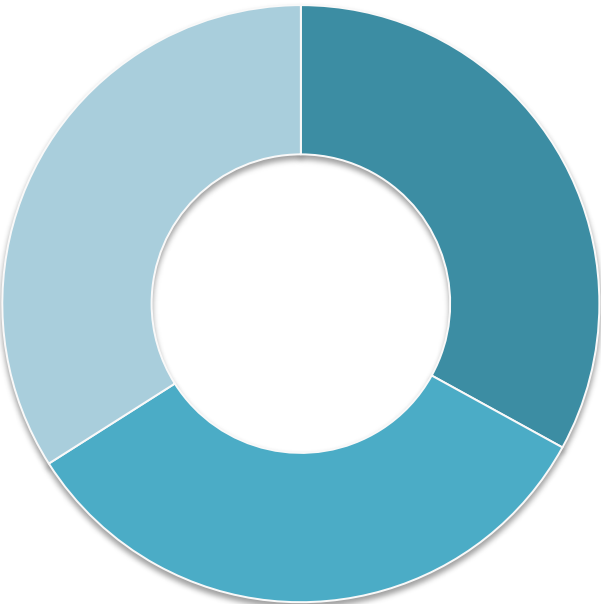
Source: Azoth Analytics Estimates

- A Rapidly growing geriatric population.....
- A Moreover, rising investments by big players like .....
- A Furthermore, surge in medical tourism, .....

# Global Medical Gloves Market – By Product Type

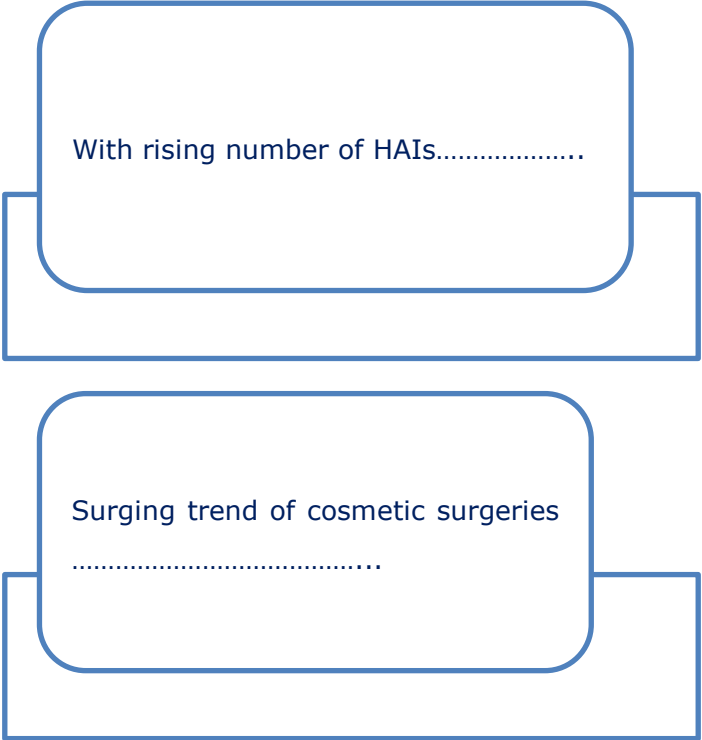
During forecast period examination medical gloves are expected to account for the largest share of xx% in the market.

Figure 10: Global Medical Gloves Market Size, By Type, 2023F (%)



- Surgical
- Examination
- Others

### Key Drivers



Source: Azoth Analytics Estimates

# Global Medical Gloves Market – By Raw Material Type

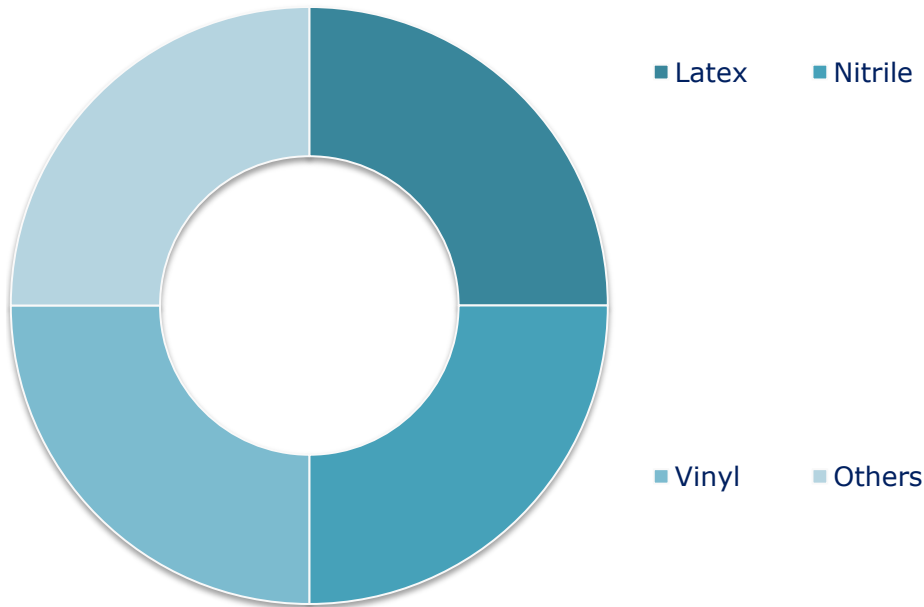
Latex Medical Gloves held the majority market share of approximately xx%, by value, in the year 2017.

## Key Drivers

With rising awareness regarding cleanliness.....

Wide application of latex gloves during .....

Figure 17: Global Medical Gloves Market Size, By Raw Material Type, 2017 (%)

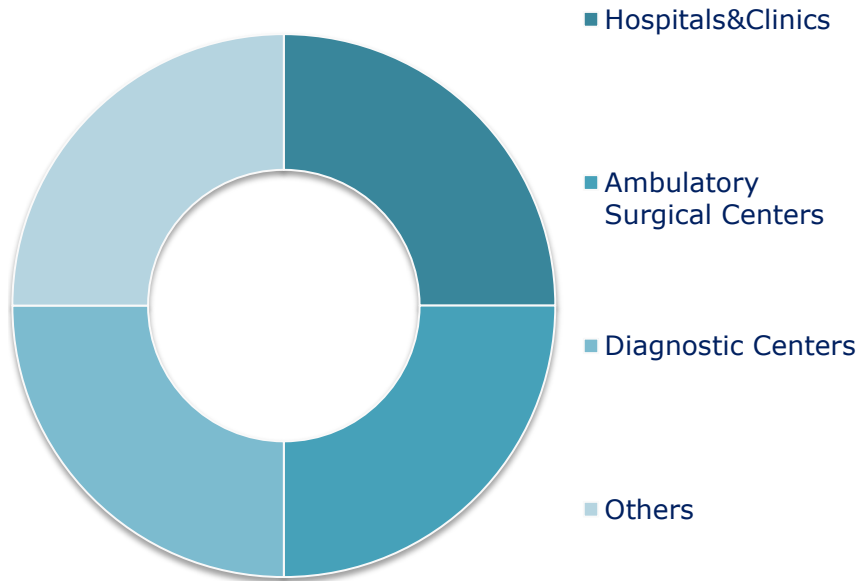


Source: Azoth Analytics Estimates

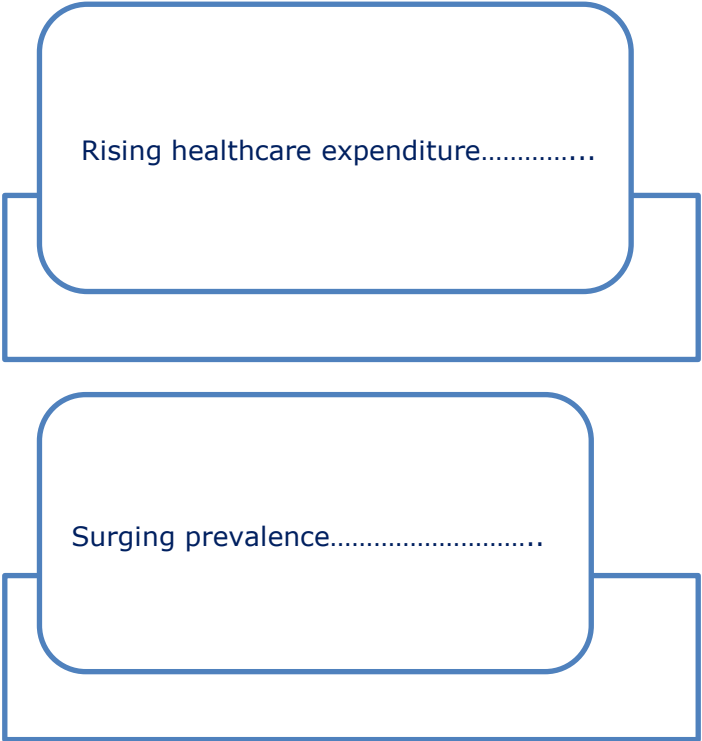
# Global Medical Gloves Market-By End Users

Hospitals & Clinics held the majority market share of approximately xx%, by value, in the year 2017.

Figure 33: Global Medical Gloves Size, By End Users, 2017 (%)



## Key Drivers



Source: Azoth Analytics Estimates

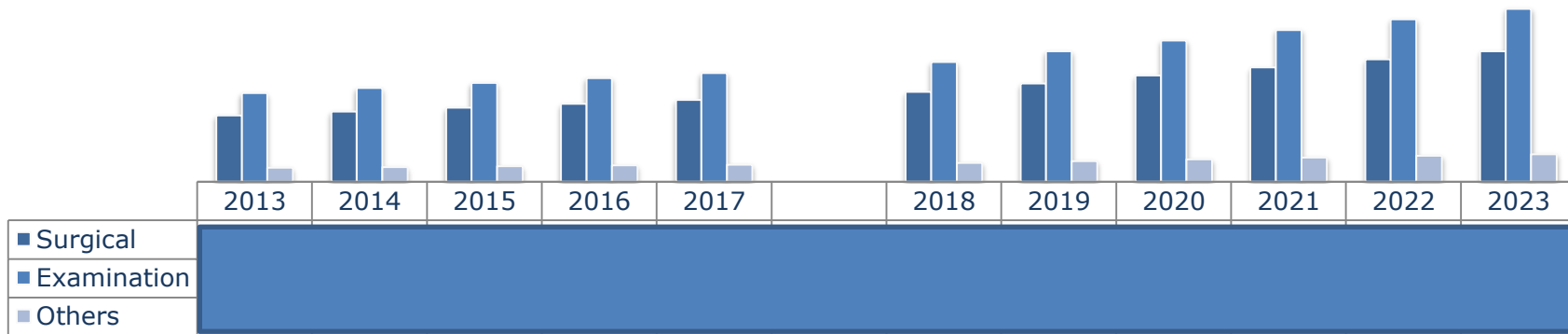


# United Kingdom Medical Gloves Market, By Product Type

Figure 109: United Kingdom Medical Gloves Market: By Product Type, By Value, 2013-2023 (USD Billion)

**CAGR 2013-2017**  
 Surgical: x%  
 Examination: x%  
 Others: x%

**CAGR 2018-2023**  
 Surgical: x%  
 Examination: x%  
 Others: x8%



Source: Azoth Analytics Estimates

A Xx

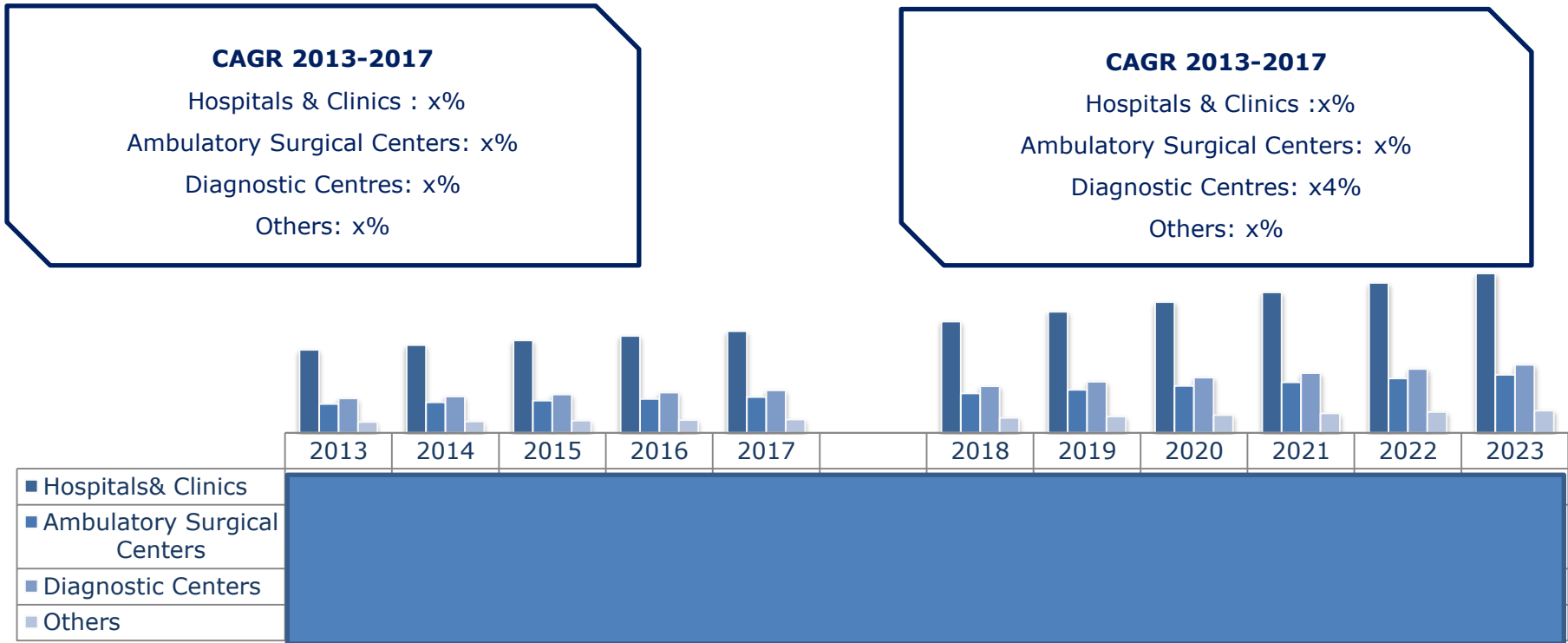
A Xx

A Xx

A xx

# United Kingdom Medical Gloves Market, By End Users

Figure 110: United Kingdom Medical Gloves Market: By End Users , By Value, 2013-2023 (USD Billion)



Source: Azoth Analytics Estimates

A Xx

A Xx

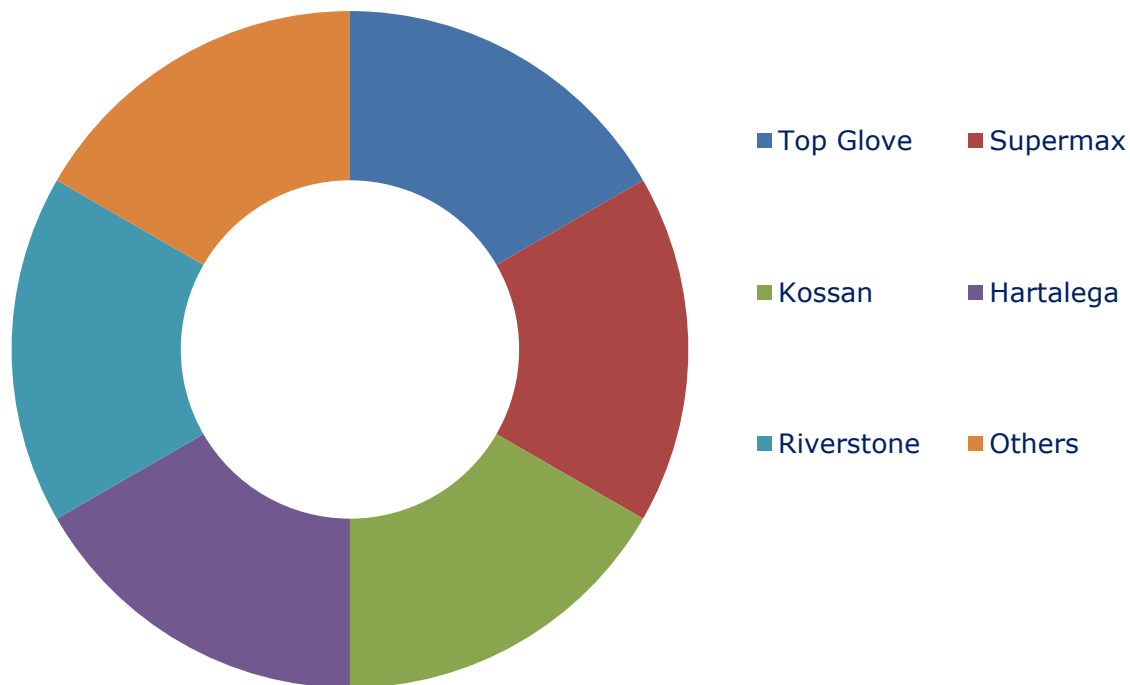
A Xx

A xx

# Global Medical Gloves Market- Company Share Analysis

Top Gloves has been gaining market share on account of new product launch, high R&D investments accompanied with merging and acquisitions.

Figure 206: Global Medical Gloves Size, By Company Share, 2017 (%)



## About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy Application. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

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