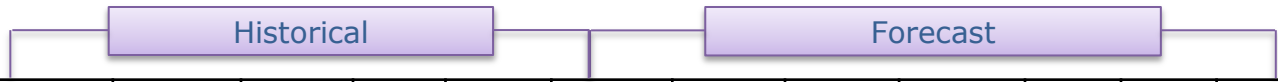


Global Business Luggage Market : Analysis By Price Point (Value & Mid-Level, Premium, Luxury), By Distribution Channel (Specialty Stores, Departmental Stores, Internet Sales, Others) - By Region, By Country (2018 Edition): Forecast to 2023

- By Region- North America, Europe, APAC and RoW
- By Country - United States, Canada, United Kingdom, Germany, France, China, India, Japan
- Company Analysis



Scope of the Report – Business Luggage Market



		Historical					Forecast							
			2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	
Global	Market (By Value)		√	√	√	√	√	√	√	√	√	√	√	
	By Price Point, By Value	Mid & Vale	√	√	√	√	√	√	√	√	√	√	√	√
		Premium	√	√	√	√	√	√	√	√	√	√	√	√
		Luxury	√	√	√	√	√	√	√	√	√	√	√	√
	By Distribution Channel, By Value	Specialty Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Departmental Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Internet Sales	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
	Regional	Market (By Value)		√	√	√	√	√	√	√	√	√	√	√
		By Price Point, By Value	Mid & Vale	√	√	√	√	√	√	√	√	√	√	√
Premium			√	√	√	√	√	√	√	√	√	√	√	√
Luxury			√	√	√	√	√	√	√	√	√	√	√	√
By Distribution Channel, By Value		Specialty Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Departmental Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Internet Sales	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
Country		Market (By Value)		√	√	√	√	√	√	√	√	√	√	√
		By Price Point, By Value	Mid & Vale	√	√	√	√	√	√	√	√	√	√	√
	Premium		√	√	√	√	√	√	√	√	√	√	√	√
	Luxury		√	√	√	√	√	√	√	√	√	√	√	√
	By Distribution Channel, By Value	Specialty Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Departmental Stores	√	√	√	√	√	√	√	√	√	√	√	√
		Internet Sales	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
	Company Analysis	Samsonite International S.A., IP Industries Ltd., RIMOVA, VF Corporation, Briggs & Riley Travelware, DELSEY, Fox Luggage Inc.												
	Regional Analysis	North America, Europe, APAC												
Country Analysis	US, Canada, UK, Germany, France, China, India, Japan													

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Research Methodology

For our study on Global Business Luggage Market, we have conducted comprehensive secondary research followed by an extensive primary research. In the process of secondary research, we have scrutinized industry documents, accessed from open sources, premium paid databases (Bloomberg, Thomson Reuters, Factiva) and our internal knowledge base. In the process of primary research, we have interviewed various industry experts across the value chain of Business Luggage Market.

Market size of the actual period (2013-2017) has been evaluated on the basis of growth trends of the industry in the last five years, and confirming the findings through primary research. Annual reports of the companies are scanned to further validate the market size and to estimate the size of various other end-user sectors. Market sizing and growth in the forecast period (2018-2023) is estimated through product mapping, application in end-user industries, growth of allied sectors and historical growth pattern of the industry. All the relevant data points/ statistics in the forecast period are validated through relevant and reliable primary sources.

Report Focus: Business Luggage Market

- By Price Point (Value & Mid, Premium, Luxury)
- By Distribution Channel (Specialty Stores, Departmental Stores, Internet Sales, Others)
- By Region (North America, Europe, Asia Pacific, ROW),
- By Country – (United States, Canada, United Kingdom, Germany, France, China, India, Japan)
- Company Coverage (Samsonite International S.A., VIP Industries Ltd., RIMOVA, VF Corporation, Briggs & Riley Travelware, DELSEY Fox Luggage Inc.)

Companies Contacted: Samsonite South Asia Private Limited, VIP Industries Ltd.

Global Business Luggage Market

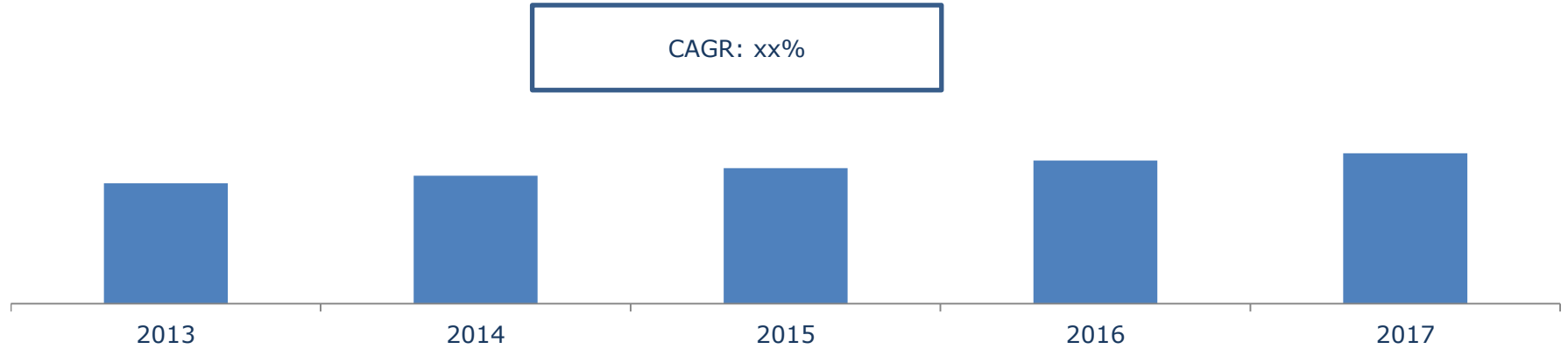
Industry Overview

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- A The specialty stores sells.....
- A The internet sale channel.....
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Global Business Luggage Market Overview

Global Business Luggage Market boosted by the global economic recovery, robust economic growth in emerging countries, increasing globalization, increasing trend for business travel and emerging low cost carriers

Figure 1 : Global Business Luggage Market Size, By Value, 2013-2017 (USD Million)



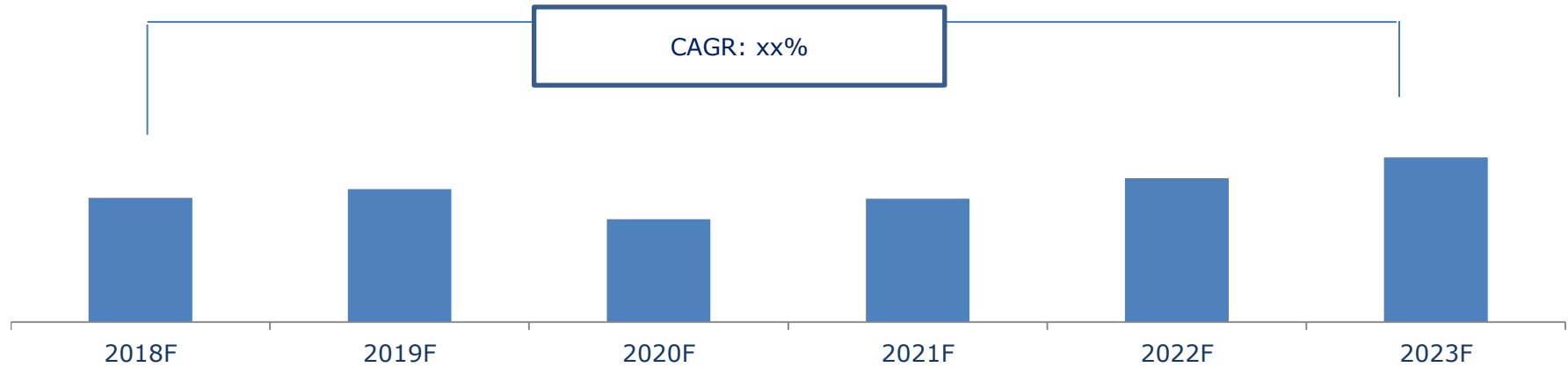
Source: Azoth Analytics Estimates

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Global Business Luggage Market

Boosting business travel & tourism industry coupled with the positive global economic growth and rising preference for branded products propelling the business luggage market growth

Figure 6 : Global Business Luggage Market Size, By Value, 2017E-2022F (USD Million)



Source: Azoth Analytics Estimates

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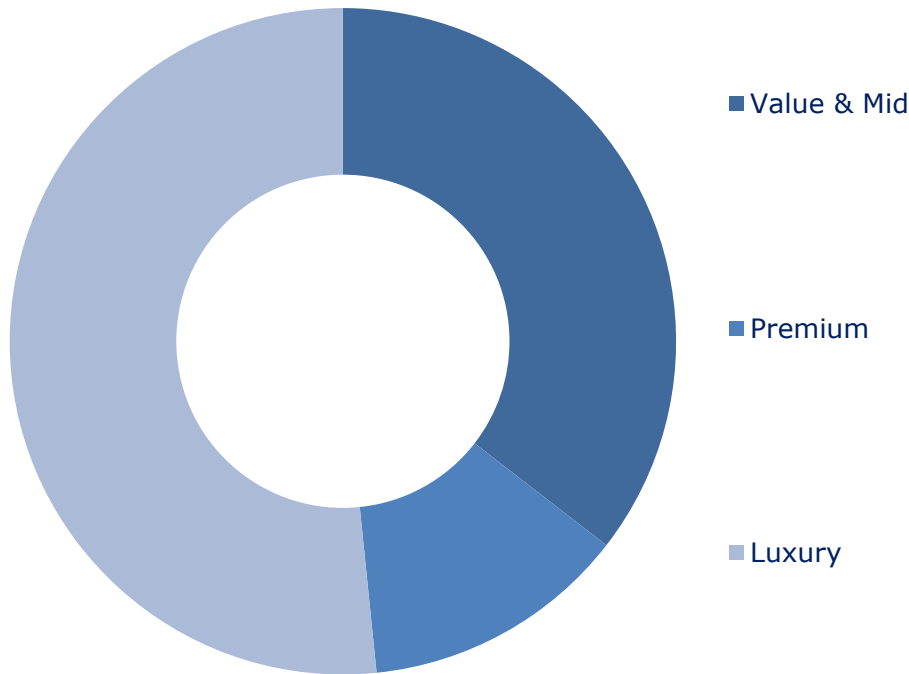
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Global Business Luggage Market, By Price Point, By Value

Business Luggage in Value & Mid price category accounts for the larger market share owing to low cost advantage

Figure 7 : Global Business Luggage Market Size and Share, By Price Point, 2017



Source: Azoth Analytics

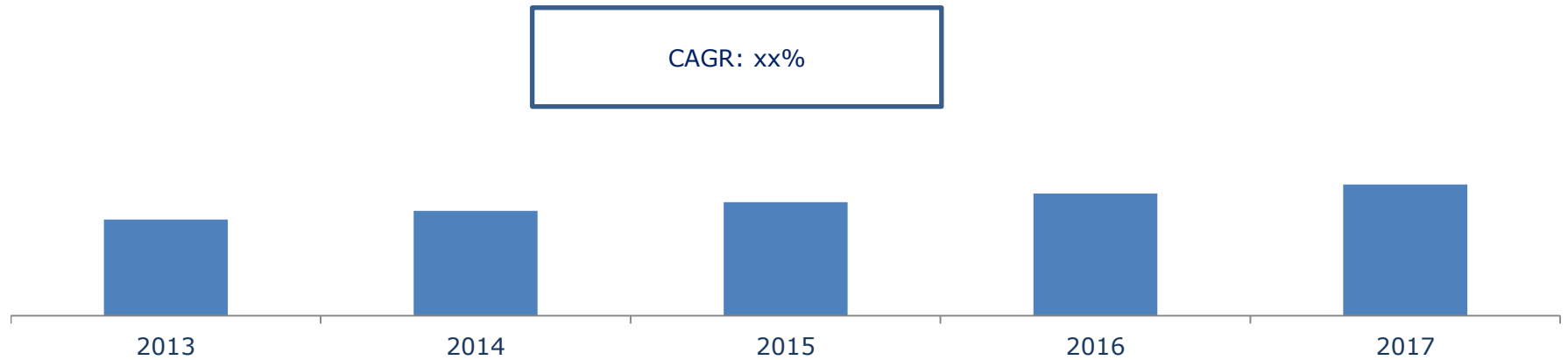
Figure : Key Drivers



North America Business Luggage Market Overview

North America Business Luggage market growth is backed by

Figure 11 : North America Business Luggage Market Size, By Value, 2013-2017 (USD Million)



Source: Azoth Analytics Estimates

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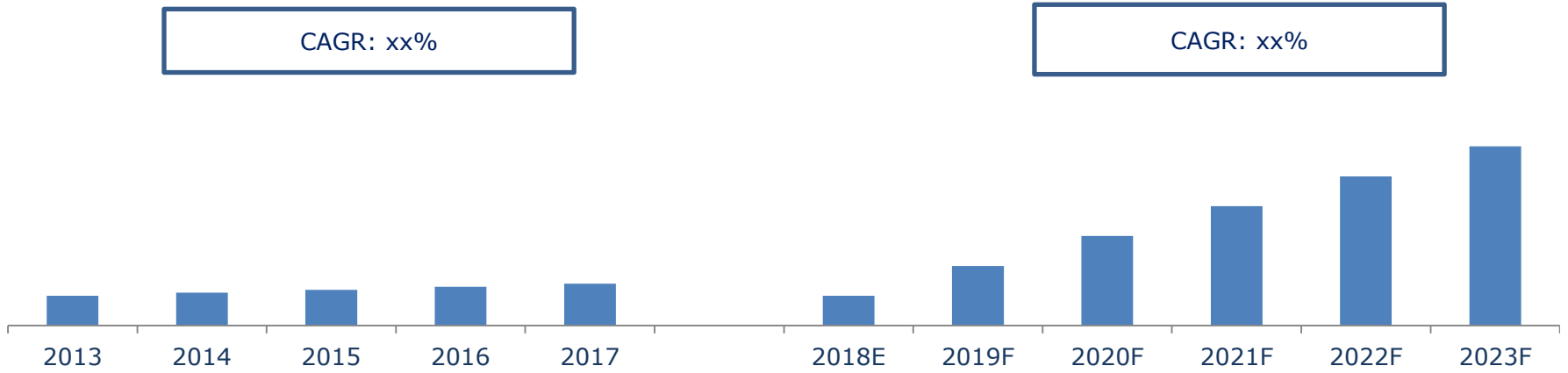
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U.K. Business Luggage Market Overview

U.K. Business Luggage Market growth was driven by increasing outbound tourism, growing visitors exports and integration of technological advanced features in newly emerging Business Luggage products

Figure 48 : U.K. Business Luggage Market Size, By Value, 2013-2023 (USD Million)



Source: Azoth Analytics Estimates

U.K. accounts for a

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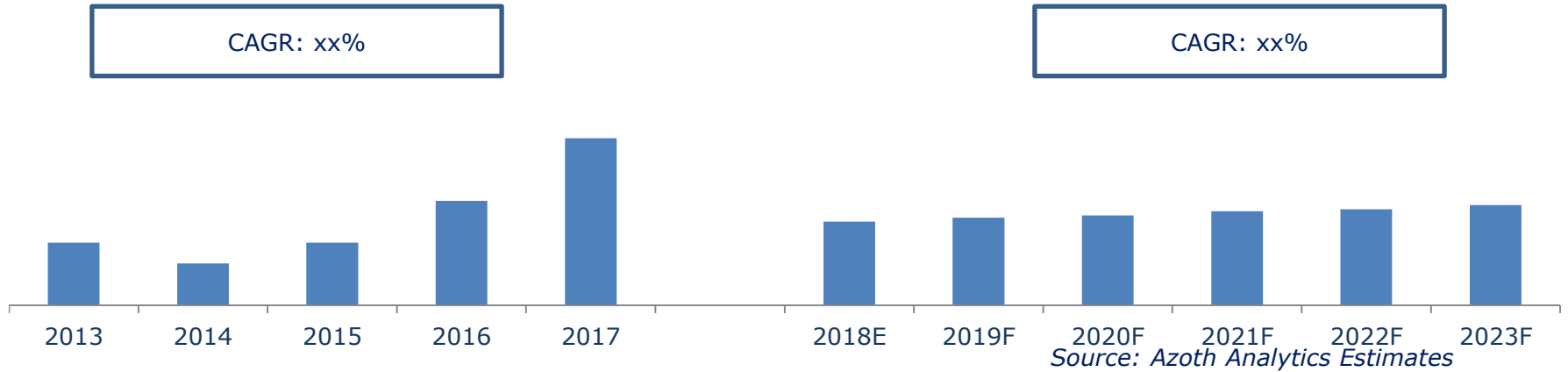
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Japan Business Luggage Market Overview

Japan accounts for the significant market share of Asia-pacific business luggage market but witnessing modest growth rate owing to slow economic growth

Figure 87 : Japan Business Luggage Market Size, By Value, 2013-2023 (USD Million)



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Japan Business Luggage Market, By Price Point, By Value

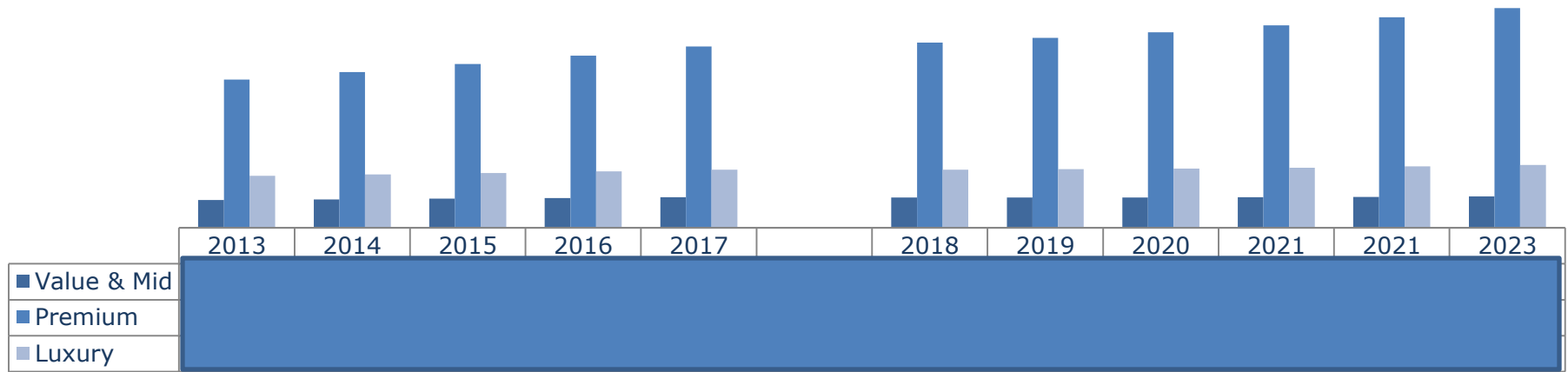
Figure 91 : Japan Business Luggage Market, By Price Point, By Value (USD Million)

CAGR 2013-2017

Value & Mid Level: x%, Premium: x%, Luxury: x%

CAGR 2018-2023

Value & Mid Level: x%, Premium: 3.49%, Luxury: 1.52%



Source: Azoth Analytics Estimates

A Japanese Business luggage market is highly organized ...

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Japan Business Luggage Market, By Distribution Channel, By Value

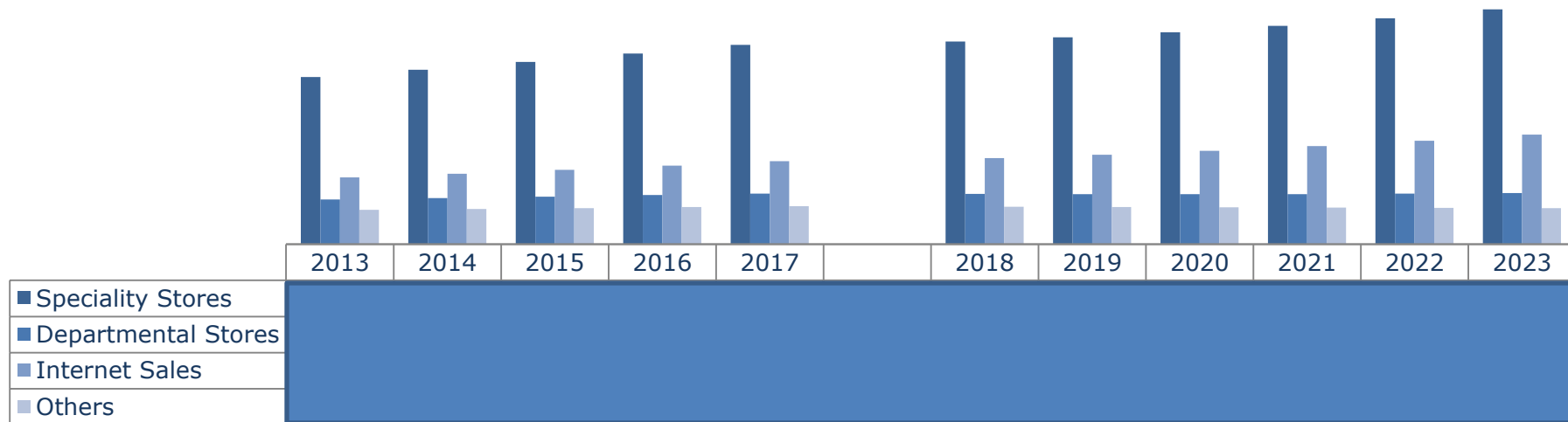
Figure 92 : Japan Business Luggage Market, By Distribution Channel, By Value, 2013-2023 (USD Million)

CAGR 2013-2017

Speciality Retailers: x%; Departmental Stores: x%; Internet Sales: x%; Other: x%

CAGR 2018-2023

Speciality Retailers: x%; Departmental Stores: x%; Internet Sales: x%; Other: -x%



Source: Azoth Analytics Estimates

A The demand for business luggage through specialty stores r...

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About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

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