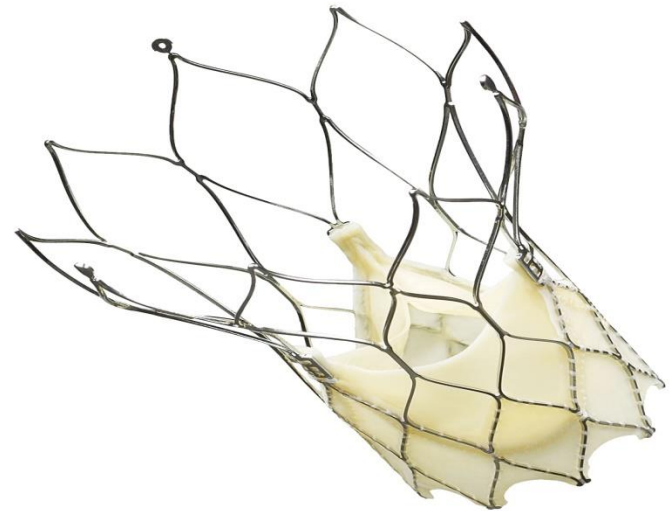


## Global Transcatheter Aortic Valve Replacement (TAVR) Market: Analysis By Type of Approach (Transfemoral and Transapical), By Region, By Country: Opportunities and Forecast (2017-2022)

- By Type of Approach- Transfemoral and Transapical
- By Region- North America, Europe, APAC and RoW
- By Country - United States, Canada, Germany, France, U.K., China, India, Japan, Brazil and South Africa



**Global Transcatheter Aortic Valve Replacement Market: Analysis By Approach (Transfemoral and Transapical), By Region (North America, Europe, Asia Pacific, Rest of the World), By Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil and South Africa) : (2017-2022)**

<input type="checkbox"/> <b>Scope of the Study</b> <input type="checkbox"/> Global Coverage <input type="checkbox"/> Regional Coverage <input type="checkbox"/> Country Coverage	<input type="checkbox"/> Segment Coverage <input type="checkbox"/> By Type of Approach	<input type="checkbox"/> Region (North America, Europe, APAC and ROW) <input type="checkbox"/> Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil and South Africa)
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**Global Coverage**

- TAVR Market – By Value (2012-2022)
- Breakdown-By Type of Approach (2012-2022)
- Global TAVR Market, By Transfemoral Approach Market- By Value
- Global TAVR Market By Transapical Approach Market- By Value

**Regional Coverage**

- North America
- Europe
- Asia Pacific
- ROW



- Transcatheter Aortic Valve Replacement Market- By Value (2012-2022)
- Transcatheter Aortic Valve Replacement Market-By Type of Approach, By Value (2012-22)

**Country Coverage**

- U.S.
- Canada
- Germany
- France
- U.K.
- China
- India
- Japan
- Brazil
- South Africa



- Transcatheter Aortic Valve Replacement Market : By Value & (2012-2022)
- Pricing Analysis

**Company Coverage**

- Edward Life Sciences
- Medtronic
- Boston Scientific Corporation
- St. Jude Medical
- Jena Valve
- Meril Life Sciences Pvt. Ltd.



- Product Benchmarking
- Sales
- Business Overview
- Product Launches & Recent Approvals
- Merger & Acquisition

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## Research Definition

Global Transcatheter Aortic Valve Replacement Market Report comprises of the study of various aspects of TAVR Market and forecast until 2021. Global Transcatheter Aortic Valve Replacement Market has been segmented on basis of Type of Approach (Transfemoral and Transapical); By Region (North America, Europe, APAC and ROW) and By Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil and South Africa)

## Data Analysis and Interpretation

Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts, companies and stakeholders, through primary research (manufacturers, marketing managers, others). Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies operating in the market.

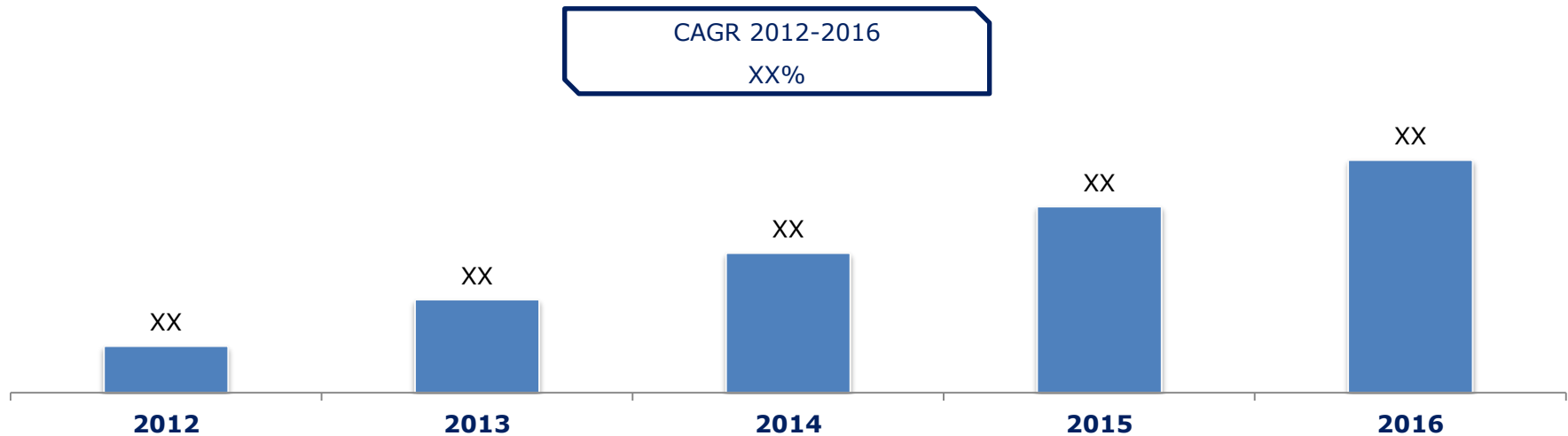
Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the global TAVR market. For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

**Companies Contacted:** Medtronic, Edwards Lifesciences

# Global Transcatheter Aortic Valve Replacement Market

Global transcatheter aortic valve replacement market experienced a robust growth during last five years majorly due to the increasing patient awareness about the benefits of minimally invasive procedures

Figure 4: Global Transcatheter Aortic Valve Replacement Market Size, By Value, 2012-2016 (USD Million)



Source: Azoth Analytics Estimates

- Transcatheter aortic valve implantation is an important breakthrough for replacing the aortic valve, by minimally invasive procedure. FDA-approved TAVI procedure is only appropriate for select patients with severe symptomatic aortic stenosis, most specifically who are not suitable for conventional open chest surgery.
- Majorly driven by increase in occurrence of aortic stenosis and surge in geriatric population, TAVR market witnessed a tremendous growth over the last five years, represented by a CAGR of XX%.



# Global Transcatheter Aortic Valve Replacement Market

Growing aging population and technological advancement in minimally invasive procedures by market players is likely to drive the demand growth in forecast period

Figure 5: Global Transcatheter Aortic Valve Replacement Market Size, By Value, Forecast, 2017-2022(USD Million)



Source: Azoth Analytics Estimates

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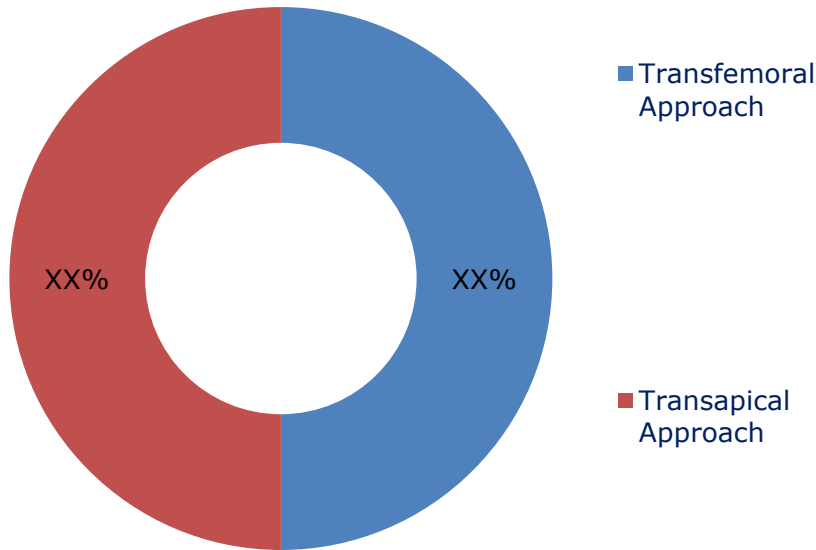
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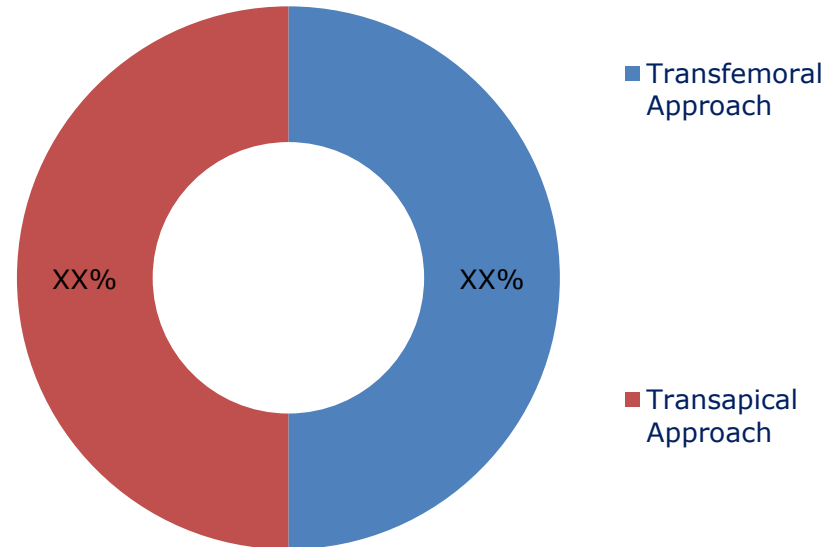
# Global Transcatheter Aortic Valve Replacement Market- By Type of Approach

Transfemoral type of access held the major TAVR market share of XX%, in the year 2016.

**Figure 9: Global Transcatheter Aortic Valve Replacement Market Size, By Type of Approach, 2016 (%)**



**Figure 10: Global Transcatheter Aortic Valve Replacement Market Size, By Type of Approach, 2022 (%)**



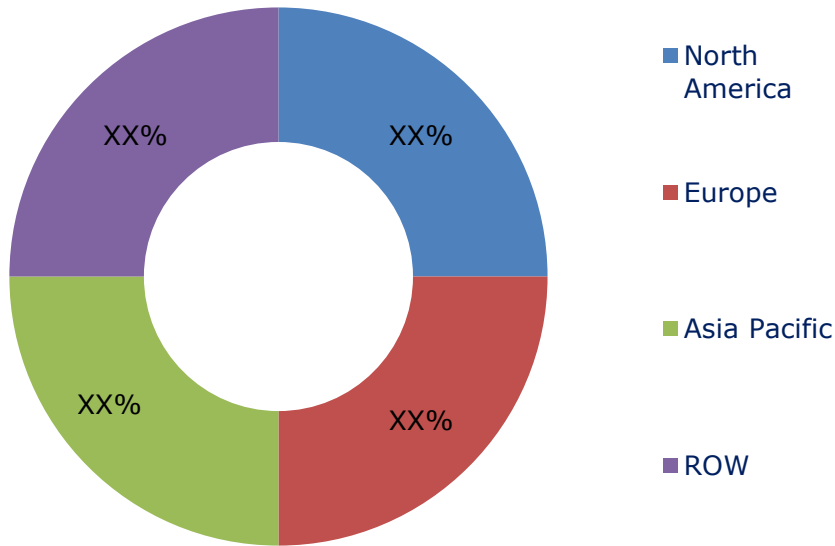
Source: Azoth Analytics Estimates

Source: Azoth Analytics Estimates

# Global Transcatheter Aortic Valve Replacement Market- By Region

Europe dominated the global transcatheter aortic valve replacement market, accounting for XX% of the overall market in the year 2015.

**Figure 15 : Global Transcatheter Aortic Valve Replacement Market Size, By Region, 2016 (%)**



Source: Azoth Analytics Estimates

## Key Drivers

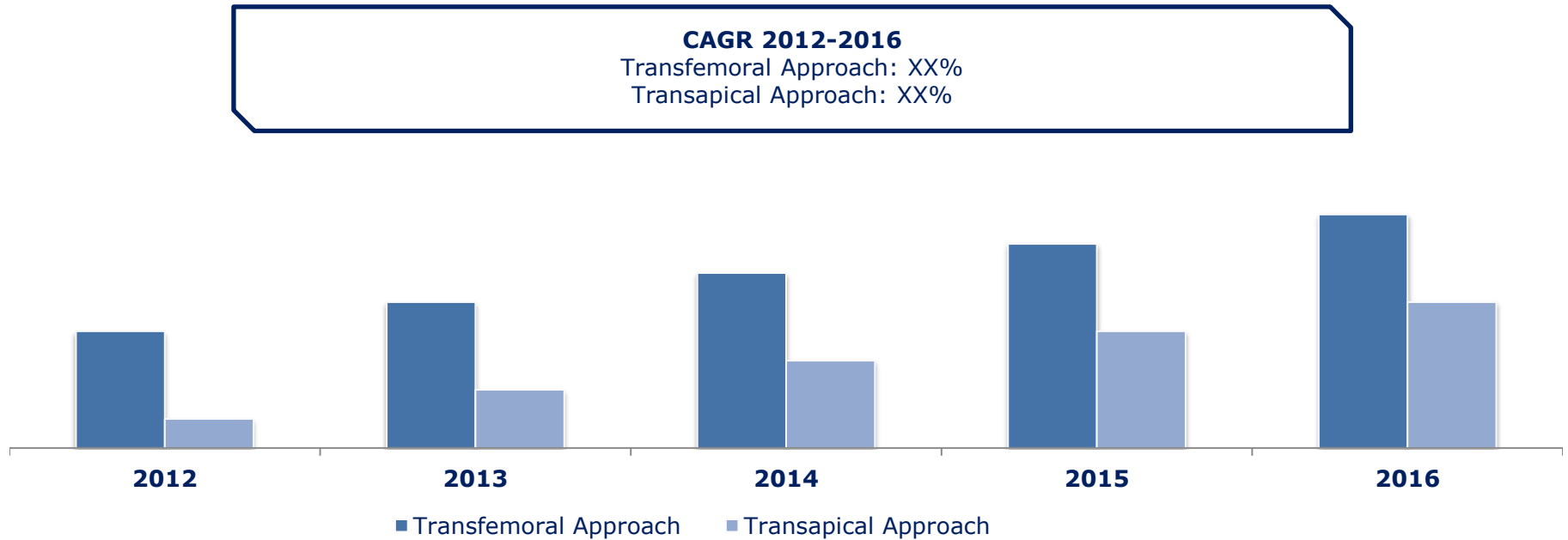
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# North America TAVR Market, By Type of Approach

Figure 21: North America TAVR Market: By Type of Approach, By Value, 2012-2016 (USD Million)



Source: Azoth Analytics Estimates

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## About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

## Recent Reports:

**Global Heart Valve Devices Market: Analysis By Procedure (Replacement & Repair), Replacement Procedure By Technique (Mechanical, Bioprosthetic & TAVR), Repair Procedure By Technique (Surgical, Balloon Valvuloplasty & TMVR), By Region, By Country (2016-2021) -- By Region (North America, Europe, Asia Pacific, Rest of the World), By Country (US, Canada, Germany, France, U.K, China, India, Japan, Brazil, Saudi Arabia)**

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