

Table of Content

S.No	Particulars	Page No.
1.	Research Methodology	15
2.	Executive Summary	16
3.	Strategic Recommendation	17
3.1	Diversify the portfolio of HDD tools for varied end user application sectors.	18
4.	Global Horizontal Directional Drilling Tools Market : Growth and Forecast	19
4.1	Global Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	20
4.2	Global Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	21
5.	Global Horizontal Directional Drilling Tools Market : Growth and Forecast - Segmental Breakdown	23
5.1	Global Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	24
5.2	Global Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	25
5.3	Global Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	26
5.4	Global Horizontal Directional Drilling Tools Market : Growth and Forecast – By Regional Analysis (North America, Europe, APAC)	27

Table of Content

S.No	Particulars	Page No.
6.	North America Horizontal Directional Drilling Tools Market : Growth and Forecast	30
6.1	North America Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	31
6.2	North America Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	32
6.3	North America Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	33
6.3.1	North America Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	36
6.3.2	North America Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	35
6.3.2	North America Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	36
7.	North America Horizontal Directional Drilling Tools Market : Country Analysis (United States, Canada, Mexico)	37
7.1	United States Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	39
7.2	United States Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	39
7.3	United States Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	40
7.3.1	United States Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	40
7.3.2	United States Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	41
7.3.3	United States Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	42

Table of Content

S.No	Particulars	Page No.
7.4	Canada Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	44
7.5	Canada Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	44
7.6	Canada Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	45
7.6.1	Canada Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	45
7.6.2	Canada Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	46
7.6.3	Canada Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	47
7.7	Mexico Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	49
7.8	Mexico Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	49
7.9	Mexico Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	50
7.9.1	United States Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	50
7.9.2	United States Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	51
7.9.3	United States Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	52

Table of Content

S.No	Particulars	Page No.
8.	Europe Horizontal Directional Drilling Tools Market : Growth and Forecast	53
8.1	Europe Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	54
8.2	Europe Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	55
8.3	Europe Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	56
8.3.1	Europe Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	57
8.3.2	Europe Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	58
8.3.2	Europe Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	59
9.	Europe Horizontal Directional Drilling Tools Market : Country Analysis (Germany, United Kingdom)	60
9.1	Germany Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	61
9.2	Germany Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	61
9.3	Germany Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	63
9.3.1	Germany Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	63
9.3.2	Germany Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	64
9.3.3	Germany Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	65

Table of Content

S.No	Particulars	Page No.
9.4	United Kingdom Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	67
9.5	United Kingdom Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	67
9.6	United Kingdom Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	68
9.6.1	United Kingdom Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	68
9.6.2	United Kingdom Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	69
9.6.3	United Kingdom Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	70
10.	Asia Pacific (APAC) Horizontal Directional Drilling Tools Market : Growth and Forecast	71
10.1	APAC Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	72
10.2	APAC Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	73
10.3	APAC Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	74
10.3.1	APAC Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	75
10.3.2	APAC Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	76
10.3.3	APAC Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	77

Table of Content

S.No	Particulars	Page No.
11.	Asia Pacific (APAC) Horizontal Directional Drilling Tools Market : Country Analysis (Australia, China)	78
11.1	Australia Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	80
11.2	Australia Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	80
11.3	Australia Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	81
11.3.1	Australia Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	81
11.3.2	Australia Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	82
11.3.3	Australia Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	83
11.4	China Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	85
11.5	China Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	85
11.6	China Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	86
11.6.1	China Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	86
11.6.2	China Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	87
11.6.3	China Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	88

Table of Content

S.No	Particulars	Page No.
12.	Rest of World Horizontal Directional Drilling Tools Market : Growth and Forecast	89
12.1	Rest of World Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2012-2016)	90
12.2	Rest of World Horizontal Directional Drilling Tools Market : Growth and Forecast : By Value (2017-2022)	91
12.3	Rest of World Horizontal Directional Drilling Tools Market : Growth and Forecast : Segmental Breakdown	92
12.3.1	Rest of World Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2012-2016)	93
12.3.2	Rest of World Horizontal Directional Drilling Tools Market : By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Roads, Others), By Value (2017-2022)	94
12.3.3	Rest of World Horizontal Directional Drilling Tools Market : By End User Sectors (Construction, Telecom, Oil & Gas), By Value (2012-2022)	95
13.	Market Dynamics	96
13.1	Global Horizontal Directional Drilling Market : Growth Drivers	97
13.2	Global Horizontal Directional Drilling Market : Challenges	100
14.	Market Trends	104
15.	Porter's Five Forces Analysis	108
16.	Competitive Landscape : Product Benchmarking	110

Table of Content

S.No	Particulars	Page No.
17.	Company Profiling	112
17.1	Sandvik	113
17.2	Herrenknecht AG	116
17.3	Toro	118
17.4	XCMG	120
17.5	Vermeer	122
17.6	American Augers	123
17.7	Goodeng Machine	124
17.8	Prime Drilling	125
17.9	Ditch Witch	126
18.	About Us.	127

List of Figures

Figure No.	Figure Title	Page No.
Figure 1:	Global HDD Tools Market Size, By Value, 2012-2016 (USD Million)	20
Figure 2:	Global HDD Tools Market Size, By Value, Forecast, 2017-2022 (USD Million)	21
Figure 3:	Global Sale of HDD Rig Machine Units, 2012-2016	22
Figure 4:	Global HDD Tools Market Size, By HDD Tools, 2016 (%)	23
Figure 5:	Global HDD Tools Market Size, By HDD Tools, 2022 (%)	23
Figure 6:	Global HDD Tools Market- By HDD Tools, By Value 2012-2016 (USD Million)	24
Figure 7:	Global HDD Tools Market- By HDD Tools, By Value 2017-2022 (USD Million)	25
Figure 8:	Global HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	26
Figure 9:	Global HDD Tools Market, By Region, 2016 (%)	28
Figure 10:	Global HDD Tools Market, By Region, 2022 (%)	29
Figure 11:	North America HDD Tools Market Size, By Value, 2012-2016 (USD Million)	31
Figure 12:	North America HDD Tools Market Size, By Value, Forecast, 2017-2022 (USD Million)	32
Figure 13:	North America HDD Tools Market Size, By Tools Type, 2016 (%)	33
Figure 14:	North America HDD Tools Market Size, By Tools Type, 2022 (%)	33
Figure 15:	North America HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	34
Figure 16:	North America HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	35
Figure 17:	North America HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	36
Figure 18:	United States HDD Tools Market Size, By Value, 2012-2022 (USD Million)	39
Figure 19:	United States HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	40

List of Figures

Figure No.	Figure Title	Page No.
Figure 20:	United States HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	41
Figure 21:	United States HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	42
Figure 22:	Canada HDD Tools Market Size, By Value, 2012-2022 (USD Million)	44
Figure 23:	Canada HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	45
Figure 24:	Canada HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	46
Figure 25:	Canada HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	47
Figure 26:	Mexico HDD Tools Market Size, By Value, 2012-2022 (USD Million)	49
Figure 27:	Mexico HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	50
Figure 28:	Mexico HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	51
Figure 29:	Mexico HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	52
Figure 30:	Europe HDD Tools Market Size, By Value, 2012-2016 (USD Million)	54
Figure 31:	Europe HDD Tools Market Size, By Value, Forecast, 2017-2022 (USD Million)	55
Figure 32:	Europe HDD Tools Market Size, By Tools Type, 2016 (%)	56
Figure 33:	Europe HDD Tools Market Size, By Tools Type, 2022 (%)	56
Figure 34:	Europe HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	57
Figure 35:	Europe HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	58
Figure 36:	Europe HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	59
Figure 37:	Germany HDD Tools Market Size, By Value, 2012-2022 (USD Million)	62
Figure 38:	Germany HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	63
Figure 39:	Germany HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	64

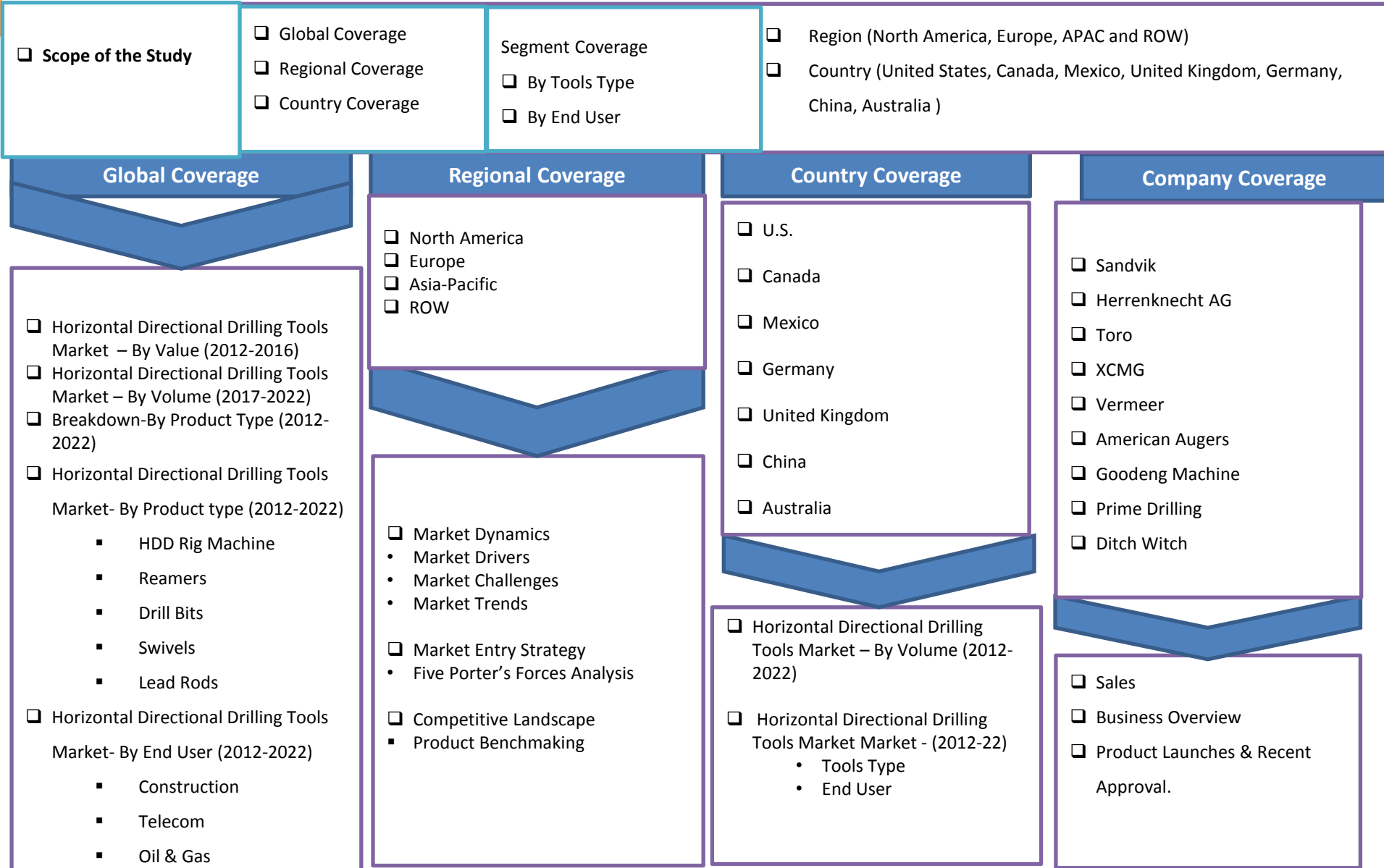
List of Figures

Figure No.	Figure Title	Page No.
Figure 40:	Germany HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	65
Figure 41:	United Kingdom HDD Tools Market Size, By Value, 2012-2022 (USD Million)	67
Figure 42:	United Kingdom HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	68
Figure 43:	United Kingdom HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	69
Figure 44:	United Kingdom HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	70
Figure 45:	APAC HDD Tools Market Size, By Value, 2012-2016 (USD Million)	72
Figure 46:	APAC HDD Tools Market Size, By Value, Forecast, 2017-2022 (USD Million)	73
Figure 47:	APAC HDD Tools Market Size, By Tools Type, 2016 (%)	74
Figure 48:	APAC HDD Tools Market Size, By Tools Type, 2022 (%)	74
Figure 49:	APAC HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	75
Figure 50:	APAC HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	76
Figure 51:	APAC HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	77
Figure 52:	Australia HDD Tools Market Size, By Value, 2012-2022 (USD Million)	80
Figure 53:	Australia HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	81
Figure 54:	Australia HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	82
Figure 55:	Australia HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	83
Figure 56:	China HDD Tools Market Size, By Value, 2012-2022 (USD Million)	85
Figure 57:	China HDD Tools Market- By Tools Type, By Value 2012-2016 (USD Million)	86
Figure 58:	China HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)	87
Figure 59:	China HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)	88
Figure 60:	ROW HDD Tools Market Size, By Value, 2012-2016 (USD Million)	90

List of Figures

Figure No.	Figure Title	Page No.
Figure 61:	ROW HDD Tools Market Size, By Value, Forecast, 2017-2022 (USD Million)	90
Figure 62:	ROW HDD Tools Market Size, By Tools Type, 2016 (%)	91
Figure 63:	ROW HDD Tools Market Size, By Tools Type, 2022 (%)	91
Figure 64:	ROW HDD Tools Market- By Tools Type, By Value 2012-2022 (USD Million)	92
Figure 65:	ROW HDD Tools Market- By Tools Type, By Value 2012-2022 (USD Million)	93
Figure 66:	ROW HDD Tools Market- By End-User, By Value, 2012-2022, (USD Million)	94
Figure 67:	Urban Population Percentage of Total (2011-15)	98
Figure 68:	SANDVIK, Sales Revenue, FY2013-FY2016 (USD Billion)	114
Figure 69:	SANDVIK Group Sales split, By-End Users, FY-2016 (%)	114
Figure 70:	SANDVIK Group, Sales Revenue Split, By Business Segment, FY2016 (USD Billion)	114
Figure 71:	SANDVIK Sales Revenue Split, By Region, 2016 (%)	115
Figure 72:	Annual Sales Revenue,2012-2016 (USD Million)	117
Figure 73:	Annual Sales Revenue, 2012-2016 (USD Million)	119
Figure 74:	Segmental Sales Revenue, 2012-2016 (USD Million)	119
Figure 75:	Annual Sales Revenue, 2012-2016 (USD Million)	121
Table A:	Product Benchmarking of Key Industry Players in Horizontal Directional Drilling Equipment Market	111

Global Horizontal Directional Drilling Tools Market : Analysis By Tools Type (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Rods & others), By End User (Construction, Telecom, Oil & Gas), By Region, By Country (2012-2022) – By Value





Research Definition

- Global Horizontal Directional Drilling Equipment Market Report covers the insightful study of HDD Tools market and its forecast till 2022. The report has been segmented in terms of Tools type, i.e. (HDD Rig Machine, Reamers, Drill Bits, Swivels, Lead Rods and Others) and by application sector type i.e. (Construction, Telecom, Oil & Gas and others) In addition to that report covers the segment of HDD Tools. The Region as well as Countries are also analysed in terms of the growth and forecast for HDD tools market.

Data Analysis and Interpretation

- Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts through primary research. Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies involved in the market.

Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the Global Geophysical Service and Equipment Market.

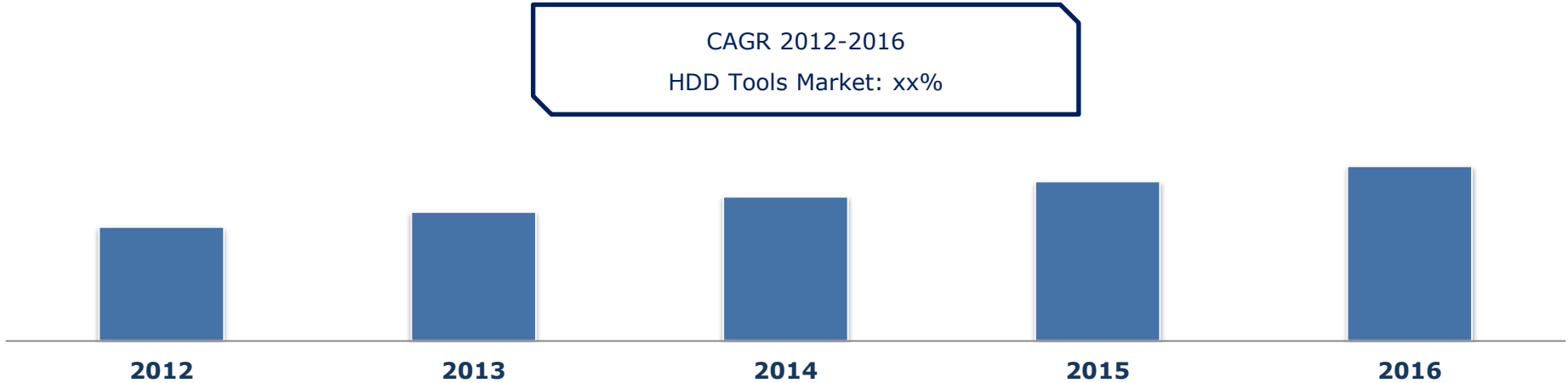
For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

Companies Contacted: Vermeer, American Augers, Ditch Witch

Global HDD Tools Market

The growth of the HDD tools market was backed by growing prominence of HDD techniques in different sectors, adaptability to variety of soil conditions and increasing infrastructural investment globally.

Figure : Global HDD Tools Market Size, By Value, 2012-2016 (USD Million)

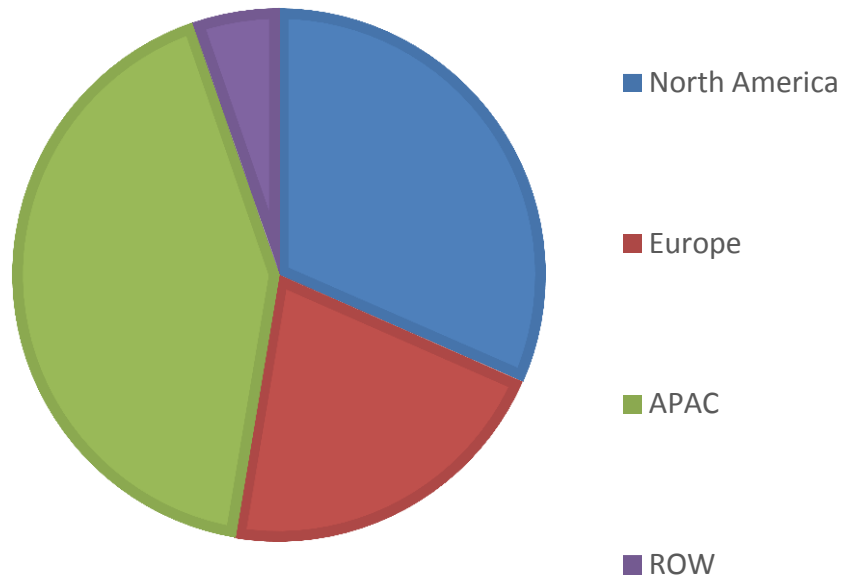


Source: Azoth Analytics Estimates

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- A XXXX
- A XXXX
- A XXXX
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Global HDD Tools Market - By Region

Figure : Global HDD Tools Market, By Region, 2022 (%)



Key Drivers

Xxxxx

Xxxxx

Xxxxx

xxxxxxx

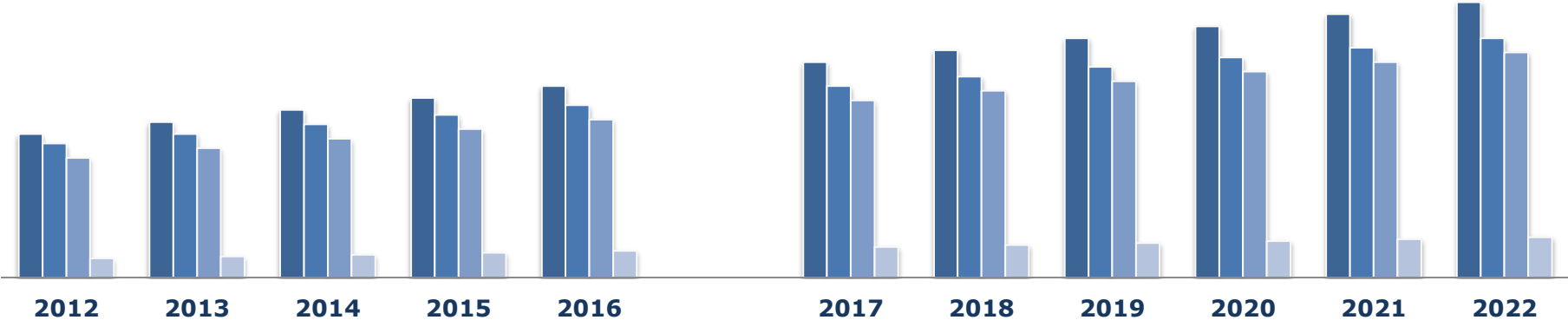
Source: Azoth Analytics Estimates

North America HDD Tools Market- By End-User, By Value

Figure : North America HDD Tools Market- By End-User, By Value, 2012-2022 (USD Million)

CAGR 2012-2016
 Construction: xx%; Telecommunication: xx%; Oil & Gas; xx%; Others: xx%

CAGR 2017-2022
 Construction: xx%; Telecommunication: xx%; Oil & Gas; xx%; Others: xx%



Source: Azoth Analytics Estimates

- A XXXX
- A XXXX
- A XXXX
- A XXXX
- A XXXX

Europe HDD Tools Market- By Tools Type

Drill bits holds the major share after drill rig machines

Figure : Europe HDD Tools Market Size, By Tools Type, 2016 (%)

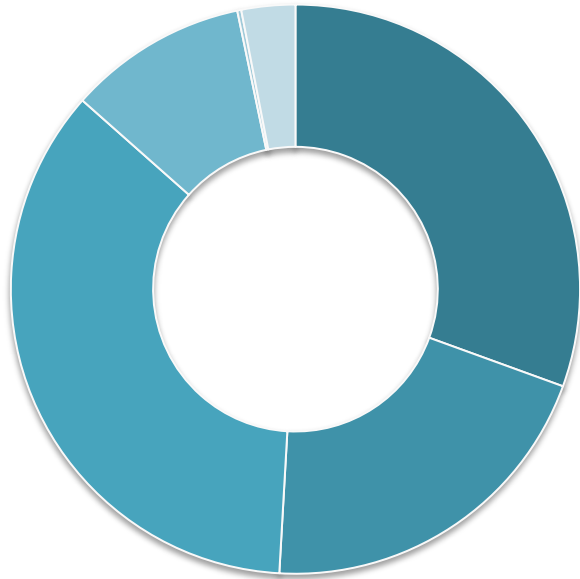
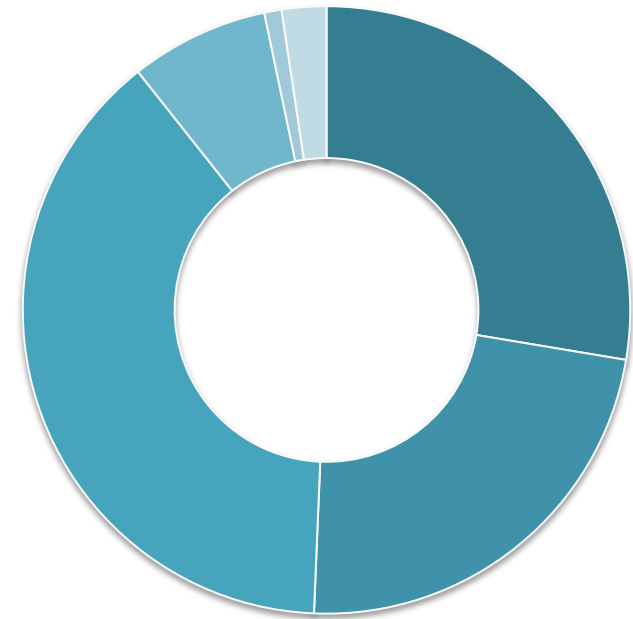


Figure : Europe HDD Tools Market Size, By Tools Type, 2022 (%)



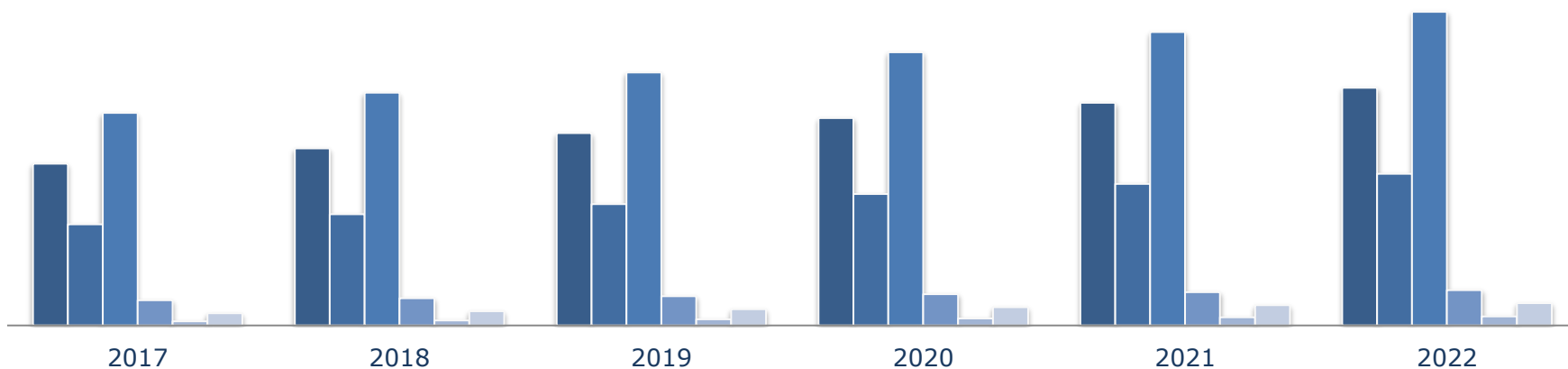
- HDD Rig Machines
- Reamers
- Drill Bits
- Swivels
- Lead Rods
- Others

Source: Azoth Analytics Estimates

Australia HDD Tools Market- By Tools Type, By Value

Figure : Australia HDD Tools Market- By Tools Type, By Value 2017-2022 (USD Million)

CAGR 2017-2022
 HDD Rig Machine: xx%, Reamers: xx%; Drill Bits: xx%; Swivels: xx%; Lead rods: xx%; Others: xx%



Source: Azoth Analytics Estimates

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About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

Related Report:

Global Horizontal Directional Drilling (HDD) Market: Analysis By Type (Maxi HDD, Midi HDD, Mini HDD), By Application (Construction, Telecommunication, Oil and Gas, Others), By Region, By Country: Opportunities and Forecast (2017-2022)- - By Region (North America, Europe, Asia Pacific, RoW), By Country (U.S., Canada, Germany, UK, Australia, China, UAE, Brazil, South Africa)

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