



Global Body Temperature Monitoring Devices Market (Thermometers - Digital, Infrared, Mercury-Based; Temperature Trend Indicators): Analysis By Region, By Country (2016-2021)

- By Value
- By Volume
- By Type-Mercury Based Thermometers, Digital Thermometers, Infrared Thermometers, Temperature Trend Indicator, Others
- By Region-North America, Europe, APAC
- By Country – China, Japan, India, UK, US, Germany, Canada



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Global Body Temperature Monitoring Devices Market – Equipment Type (Digital thermometers, Infrared thermometers, Mercury thermometers, Temperature Trend Indicators, Others): Analysis By Region, By Country (2016-2021)

Scope of the Study

- Global Coverage
- Regional Coverage
- Country Coverage

Segment Coverage

- Global Body Temperature Monitoring Devices , By Type (Digital thermometers, Infrared thermometers, Mercury thermometers, Temperature Trend Indicators, Others)

Global Coverage

- Global Body Temperature Monitoring Devices Market (2011-2015), By Value and Volume
- Global Body Temperature Monitoring Devices Market (2016-2021), By Value and Volume
- Breakdown-By Thermometers Type**
- Global Digital Thermometers Market (2011-15), By Value
- Global Digital Thermometers Market (2016-21), By Value
- Global Infrared Thermometers Market (2011-2015), By Value
- Global Infrared Thermometers Market (2016-2021), By Value
- Global Mercury Thermometers Market (2011-2015), By Value
- Global Mercury Thermometers Market (2016-2021), By Value
- Global Temperature Trend Indicators Market (2011-2015), By Value
- Global Temperature Trend Indicators Market (2016-2021), By Value
- Global Other Temperature Monitoring Devices Market (2011-2015), By Value
- Global Other Temperature Monitoring Devices Market (2016-2021), By Value

Regional Coverage

- North America
- Europe
- Asia Pacific
- R.O.W

- Global Digital Thermometers Market (2011-2021)
- Global Infrared Thermometers Market (2011-2021)
- Global Mercury Thermometers Market (2011-2021)
- Global Temperature Trend Indicators Market (2011-2021), By Value

Country Coverage

- United States
- Canada
- United Kingdom
- Germany
- Japan
- China
- India

- Global Thermometers Market (2011-2015), By Value and Volume
- Global Thermometers Market (2016-2021), By Value and Volume

Company Coverage

- Hicks Thermometers India Ltd.
- Easywell Biomedical Inc.
- Welch Allyn Inc.
- Kaz Incorporated
- Exergen Corporation
- Terumo Corporation

- Product Benchmarking
- Policy and Regulatory Landscape
- Financial Analysis
 - Sales
 - EBITDA
 - PAT
 - PBT
- Business Strategy

Research Methodology

Research Definition

- The Global Body Temperature Monitoring Devices market Report comprises of the study of various aspects of Global Body Temperature Monitoring Devices market and forecast until 2021. Global Body Temperature Monitoring Devices has been segmented on types of Body Temperature Monitoring Devices- Mercury, Infrared, Digital, Temperature Strips and Others and on Regional basis – Europe, North America, Asia Pacific, The countries covered in the report include United Kingdom, France, Germany, USA, Japan, India, China.

Data Analysis and Interpretation

- Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts through primary research. Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies involved in the market. The volume sales of the devices were extracted through the Relation between the value and Average selling prices of the respective segments

Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the Global Body Temperature Monitoring Devices market.

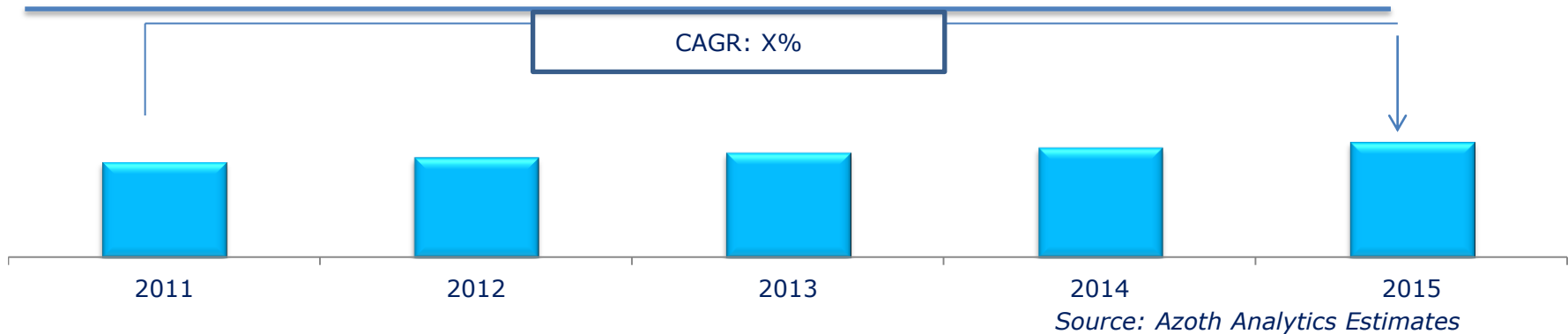
For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

Companies Contacted: Hicks, Terumo, etc.

Global Body Temperature Monitoring Devices Market Overview

Global Body Temperature Monitoring Devices Market boosted by the rising prevalence of infectious diseases, rising demand for disposable thermometers coupled with various other ancillary factors

Figure 1: Global Body Temperature Monitoring Devices Market Size, By Value, 2011-2015 (USD Million)

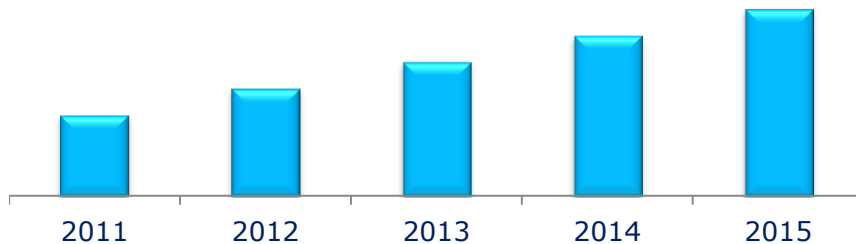


- ▲ Global Body Temperature Monitoring Devices market grew at a CAGR of X% witnessing growth in the market value from USD X million in 2011 to USD X million in the year 2015.
- ▲ Increasing prevalence of new as well as re-emerging diseases, surging demand for disposable thermometers, rising pervasiveness of in-house monitoring of fever, emergence of the technological advancements in various thermometers and other body temperature monitoring devices, surging rates of replacement of mercury based thermometers with the digital thermometers, emergent growth in the adoption of branded products in APAC countries and a collection of various other factors are backing the growth of Global Body Temperature Monitoring Devices Market.
- ▲ Besides these factors, up rising demand for the non contact thermometers on the heels of rising concerns of Ebola and other contagious diseases and rising demand of baby rectal thermometers have been supporting the upward trend of the market.

Global Body Temperature Monitoring Devices Market

Rising infant and toddler population across various regions fuel the demand for the baby rectal thermometers

Figure 4: Global infant and toddler population, 2011-2015, (Million)



Source: Agri and Agri Food Canada and Azoth Analytics Estimates

Asia Pacific accounted for the highest x% of the global infant and toddler population in 2015 followed by MEA region with around x%

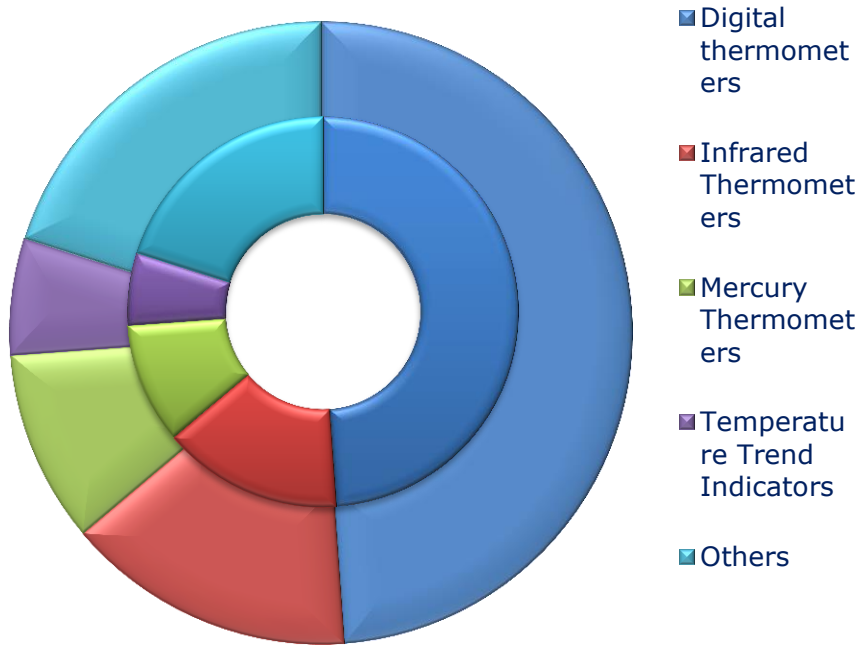
Another vital factor that has been backing the growth in the market is the continuous growth in the infant and toddler population which in turn is fuelling the demand for the baby rectal thermometers. On account of the fact that checking the temperature of kids below years is a tedious task, baby rectal thermometers have been gaining a foothold across various regions. Furthermore, rectal is the most accurate way of checking a baby's temperature which again in turn has been amplifying demand of these thermometers.

Additionally, in order to strive amidst the dynamic industry, various prominent players such as Kaz USA, Welch Allyn, etc. have jumped into the pool of leading baby rectal thermometer companies worldwide.

Global Body Temperature Monitoring Devices Market- Segmental Analysis

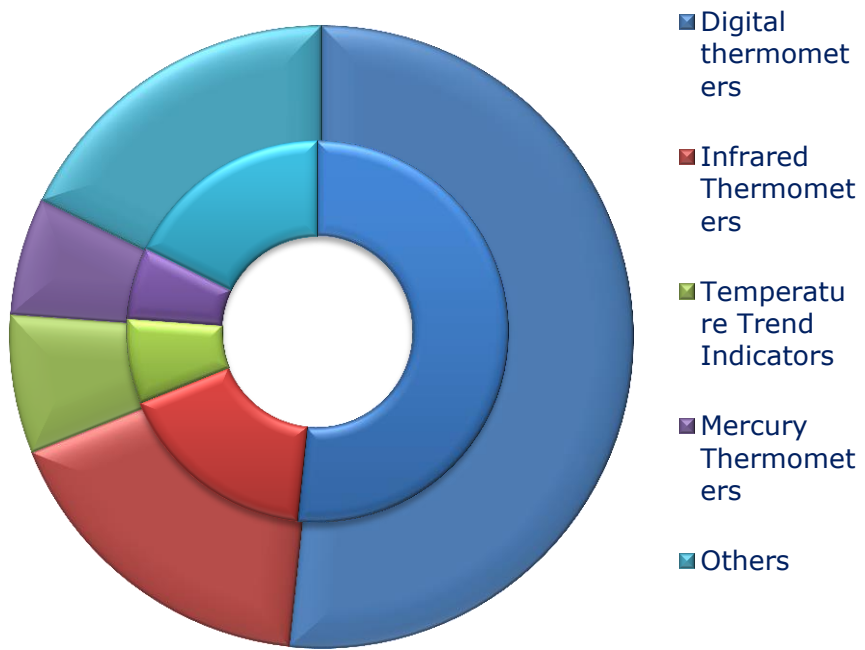
Asia Pacific is anticipated to witness highest growth in the forecast period while ROW is anticipated to witness rise in the share

Figure 8 : Global Body Temperature Monitoring Devices Market Size and Share, By Segments, 2015



Source: Azoth Analytics

Figure 9 : Global Body Temperature Monitoring Devices Market Size and Share, By Segments, 2021F



Source: Azoth Analytics

Inner circle- Revenue contribution in USD Millions
Outer Circle- Revenue contribution in %

Source: Azoth Analytics

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