



US Oil and Gas Pipeline Leak Detection System (LDS)

Market: Trends, Opportunities and Forecasts (2015-2020)

- By Application - Offshore & Onshore
- By Equipment - Flow meters, Pressure Sensors, Fibre Optics
- By Region



Table of Content

Figure No.	Title	Page No.
1	Research Methodology	
2	Product Overview	
3	Executive Summary	
4	U.S. Demographic Profile 2010-2014	
5	U.S. Oil and Gas Leak Detection Market Overview	
	5.1 Market Size	
	5.1.1. By Value	
	5.1.2. By Volume	
	5.2 Market Shares	
	5.2.1. By Equipment	
	5.2.2. By Application	
	5.2.3. By Region	
6	Price Point Analysis	
7	SWOT Analysis	
7	Project Economics	
	7.1 Comparison of Different Leak Detection System	
	7.2 Revenue Losses due to Pipeline Leakages	



Table of Content

Figure No.	Title	Page No.
8	Market Dynamics	
	8.1 Drivers	
	8.2 Challenges	
9	Market Trends & Developments	
10	Industry Structure	
11	Policy and Regulatory Landscape	
12	Route to U.S. Leak Detection Market	
13	Competitive Landscape	
	13.1 Company Profiling	
14	Strategic Recommendations	
15	About Us & Disclaimer	



List of Figures

Figure No.	Title	Page No.
Figure 1:	U.S. Oil & Gas Pipelines Leak Detection System Market Size ,By Volume, By Value, 2010-2014(USD Million)	
Figure 2:	U.S. Oil & Gas Pipelines Leak Detection System Market Size , By Volume, By Value, 2015-2020F(USD Million)	
Figure 3:	U.S. Crude Oil Production and Consumption 2010-14(Million Barrels per day)	
Figure 4:	U.S. Natural Gas Production and Consumption 2010-14(Trillion Cubic Meters)	
Figure 5:	U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Equipment Installed, By Volume 2014(In%)	
Figure 6:	U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Equipment Installed, By Volume 2020F(In%)	
Figure 7:	U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Application, 2014(%)	
Figure 8:	U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Application, 2020F(%)	
Figure 9:	U.S. Oil & Gas Pipelines Leak Detection Market Share, By Region, By Volume 2014(%)	
Figure 10:	U.S. Oil & Gas Pipelines Leak Detection Market Share, By Region, By Volume 2020F(%)	
Figure 11:	U.S. Oil & Gas Pipelines Leak Detection Market Average Selling Price, 2010-2014 (USD)	
Figure 12:	U.S. Oil & Gas Pipelines Leak Detection Market Average Selling Price, 2015F-2020F (USD)	
Figure 13:	Pure's Revenue Share by Business Segments (2014)	
Figure 14:	Pure's Revenue Share by Product Groups (2013, 2014 & Nine months Ended 2015)	
Figure 15:	Pure's Net Revenue Share , By Region 2014	
Figure 16:	Pure's Net Revenue Share , By Technology (2014)	
Figure 17:	Pure's Revenue, Gross Profit and Adj. EBITDA (For the Nine period ended September 30 2014 & 2015)	



List of Figures

Figure No.	Title	Page No.
Figure 18:	Pure's Net Revenue, Gross Profit, adj. EBITDA along with their PAT (2010 – Nine Month Ended 2015)	
Figure 19:	Pure's Financial Health Ratios, D/E & Avg. P/E (2010-Nine Months Ended 2015)	
Figure 20:	Synodon's Net Revenue Share by Region (Year ending 31st Oct'13 & '14)	
Figure 21:	Synodon's Revenue & Net Income (Q1 2014 – Q4 2014)	
Figure 22:	Synodon's Net Revenue, PAT, Adjusted EBITDA and Gross Margin (31 st Oct'10-Nine Months Ended 2015)	
Figure 23:	Synodon's Customer Acquisition & Retention Strategy Results (31 st Oct'10 - 14)	
Figure 24:	Honeywell's Net Revenue Share, By Region (2014)	
Figure 25:	Honeywell's Net Revenue Share by Business Segments (2014)	
Figure 26:	Honeywell's Worldwide Oil & Gas SCADA Market Shares 2004	
Figure 27:	Honeywell's Revenue, Gross Profit, PAT & Adj. EBITDA (2010 - 2014)	
Figure 28:	Honeywell's Financial Health Ratios, D/E (2010-2014)	
Figure 29:	Perma-pipe's Revenue Share by Product Groups (2014 & 2015)	
Figure 30:	Perma-Pipe's Net Revenue and Gross Profit (2011-2015)	
Figure 31:	Perma-Pipe's EBIT and PAT (2011-2015)	
Figure 32:	Perma-pipe's Debt-Equity Ratio (2010-2015)	
Figure 33:	Five-Year Preliminary GWS Inspection Budget (Estimated)	
Figure 34:	Siemen's Revenue Share by Business Segments (2013 - 2014)	
Figure 35:	Siemen's Net Revenue Share by Region (Q1 2015 – Q3 2015)	
Figure 36:	Siemen's Revenue, PAT & Profit Margin from Energy Management Services (Q1 2014 – Q4 2014)	
Figure 37:	Siemen's Revenue, PAT, Gross Profit & Adjusted EBITDA Consolidated (2010 – 2014)	



List of Figures

Figure No.	Title	Page No.
Figure 38:	Revenue generated from Balanced Geographical Regions (2014)	
Figure 39:	Revenue generated from Diversified Markets (2014)	
Figure 40:	Schneider's Revenue, Gross Profit & Revenue Growth (2010 - 2014)	
Figure 41:	Schneider's PAT, Adj. EBITDA & EBITDA Margin (2010 - 2014)	
Figure 42:	Schneider's Price-Earnings Ratio & Debt-Equity Ratio (2010 - 2014)	
Figure 43:	Revenue from End Economies (2014)	
Figure 44:	Enbridge's Net Revenue Share by Region	
Figure 45:	Enbridge's Revenue, Gross Profit, PAT & Adj. EBITDA (2010 - 2014)	
Figure 46:	Enbridge's Debt-Equity Ratio (2010-2014)	
Figure 47:	FMC Technologies Revenue Share, By Business Segments (2014)	
Figure 48:	FMC Technologies Revenue, Gross Profit, PAT & Adj. EBITDA (2010 - 2014)	
Figure 49:	FMC Technologies Debt-Equity Ratio (2010-2014)	



List of Tables

Table No.	Title	Page No.
Table No.1	Oil and gas Pipeline Mileage in United States, 2013	
Table No.2	Internal And External Measures Under Leak Detection Systems	
Table No.3	Southeast Major Pipeline Projects, By Spread (Miles)	
Table No.4	Northeast Major Pipeline Projects, By Spread (Miles)	
Table No.5	Midwest Major Pipeline Projects, By Spread (Miles)	
Table No.6	Western Major Pipeline Projects, By Spread (Miles)	
Table No.7	Leak Scenario 1 and comparison among LDS	
Table No.8	Leak Scenario 2 and comparison among LDS	
Table No.9	Leak Scenario 3 and comparison among LDS	
Table No.10	Leak Scenario 4 and comparison among LDS	22



Research Methodology

Research Definition

- The US Oil and Gas Pipeline Leak Detection Systems Market Report comprises of the study of various aspects of US Oil and Gas Leak Detection System Market and forecast until 2020. The Leak Detection Market has been segmented on equipment basis, regional basis and application basis in the country. *Note: The report does not speak about the Software Leak Detection Methods while only continuous leak detection methods have been covered as in the scope of the report*

Data Analysis and Interpretation

- Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts through primary research. Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies involved in the market.

Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the oil and gas pipeline leak detection market.

For Forecasting purpose we have accessed some of the paid databases such as Bloomberg, Reuters, Factiva, Hoovers etc.

Companies Contacted

Pure Technologies Ltd., Honeywell International Inc., Schneider Electric, Synodon Inc., Freescale Semiconductor, Inc., Emerson Electric Co, Enbridge Inc.



U.S. Oil and Gas Pipeline Leak Detection Market

Figure 1: U.S. Oil & Gas Pipelines Leak Detection System Market Size ,By Volume (Thousand Units), By Value, 2010-2014(USD Million)



Figure 2: U.S. Oil & Gas Pipelines Leak Detection System Market Size , By Volume (Thousand Units), By Value, 2015-2020F(USD Million)



Figure 5: U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Equipment Installed, By Volume 2014(In %)

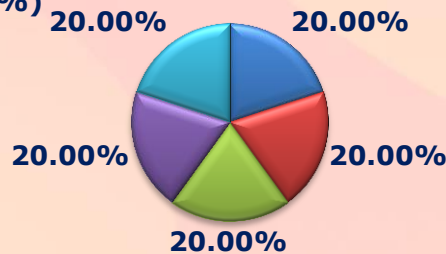
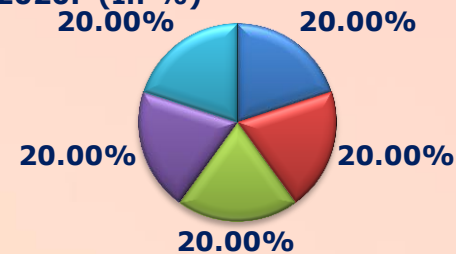


Figure 6: U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Equipment Installed, By Volume, 2020F (In %)



U.S. Oil and Gas Pipeline Leak Detection Market

Figure 7: U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Application, 2014(In %)

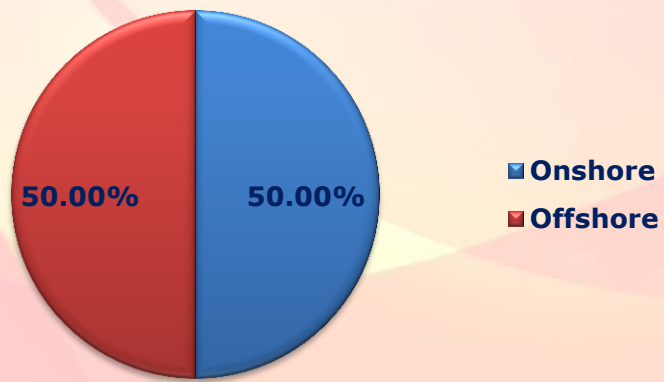


Figure 8: U.S. Oil & Gas Pipelines Leak Detection Overall Market Share, By Application, 2020F(In %)

