



## Global In-Flight Catering Services Market: Analysis By Segment (In-house, Outsource, Hotels, Small Caterers), By Flight Type (Low Cost, Full Service, Private Aircraft), By Region, By Country: Opportunities and Forecast (2017-2022)

- In-flight Catering Service By Segment - (In-house, Outsource, Hotels& Small Caterers)
- In-flight Catering Service By Flight Type - (Low Cost Carriers, Full Service Carriers, Private Aircrafts)
- By Region- North America, Europe, APAC, Middle East & Africa, ROW
- By Country - United States, Canada, United Kingdom, Germany, France, China, India, Japan, Brazil, Mexico Saudi Arabia, South Africa and UAE.



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<input type="checkbox"/> <b>Scope of the Study</b>	<input type="checkbox"/> Global Coverage <input type="checkbox"/> Regional Coverage <input type="checkbox"/> Country Coverage	<b>Segment Coverage</b> <input type="checkbox"/> By Service Providers <input type="checkbox"/> By Flight Type	<input type="checkbox"/> Region (North America, Europe, APAC, Middle East & Africa and ROW) <input type="checkbox"/> Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil , Mexico South Africa, UAE and Saudi Arabia)
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## Global Coverage

- In-flight Catering Service – By Value (2012-2022)
- Breakdown-By Segment & By Flight Type (2012–2022)
- Global In-flight catering Service - By Flight Type
  - Low cost Carriers
  - Full Service Carriers
  - Private Aircrafts
- Global In-flight Catering Service - By segment
  - Outsource
  - In-house
  - Hotels & Small Caterers

## Regional Coverage

- North America
  - Europe
  - Asia Pacific
  - ROW
- In-flight catering services - By Value (2012-2016)
  - In-flight catering Service -By Value (2017-2022)
  - By Segment - By Value (2012-2022)
  - By Flight Type - By Value (2012-2022)

## Country Coverage

- U.S.
  - Canada
  - Germany
  - France
  - U.K.
  - China
  - India
  - Japan
  - Brazil
  - Mexico
  - South Africa
  - UAE
  - Saudi Arabia
- In-flight Catering Service : By Value & (2012-2022)
  - In-flight Catering Service : By Flight type : By Value (2012-2022)

## Company Coverage

- LSG Sky chefs
  - Gate Gourmet
  - Newrest
  - Do & Co
  - Emirates Food Catering
  - DNATA
  - Journey Group
  - SATS
  - SAAC
- Product Benchmarking
  - Sales
  - Business Overview
  - Product Launches & Recent Approvals
  - Merger & Acquisition

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## Research Definition

Global In-flight Catering Service Market Report comprises of the study of various aspects In-flight Catering Service Market and forecast until 2022. Global In-flight Catering Service Market has been segmented in In-house, Outsource, Small Hotels & Caterers , By Flight Type (Low Cost Carriers, Full Service Carriers, Private Aircrafts ), By Region (North America, Europe, Middle East APAC and ROW) and By Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil , Mexico , UAE, South Africa and Saudi Arabia)

## Data Analysis and Interpretation

Our historic market trend has been figured out by various paid databases which was further triangulated with inputs and insights from industry experts, companies and stakeholders, through primary research (manufacturers, marketing managers, others). Back-of-the-Envelope calculation for the market estimation has been made through proper understanding of the market as well as future business strategies of the companies operating in the market.

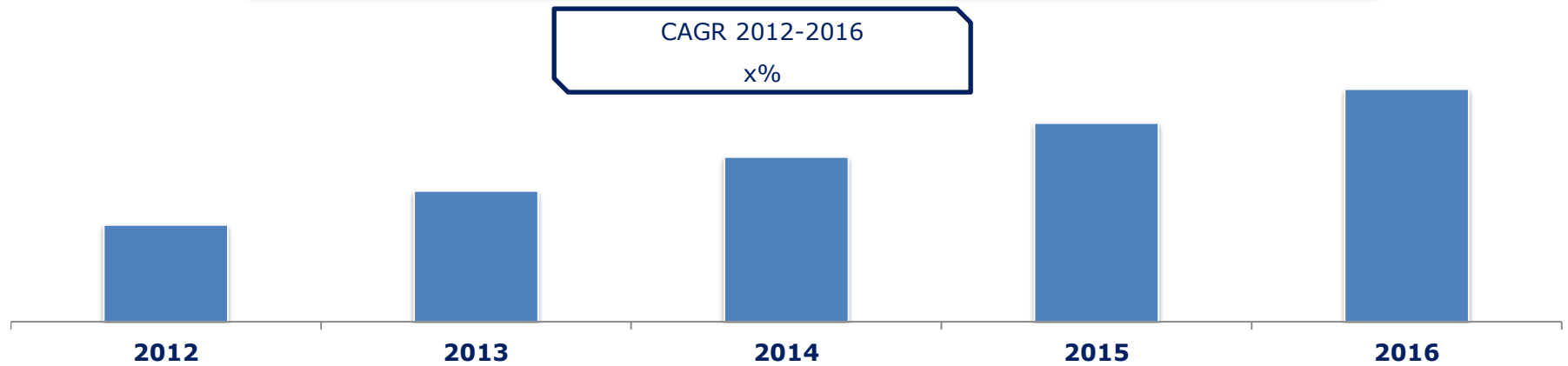
Azoth Analytics has conducted quantitative as well as qualitative research to gather market insights such as market sizing, market segmentation, recent trends and developments and competitive landscape. Our team has conducted extensive primary surveys by reaching out industry experts across the value chain of the global caterers

**Companies Contacted: LSG Sky Chefs, Gate Gourmet**

# Global In-flight Catering Service Market Overview

Growth in aviation sector along with increasing high quality meals drives the growth of market

Figure 3: Global In-flight Catering Service Size, By Value, 2012-2016 (USD Billion)



Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

A Xx

A Xx

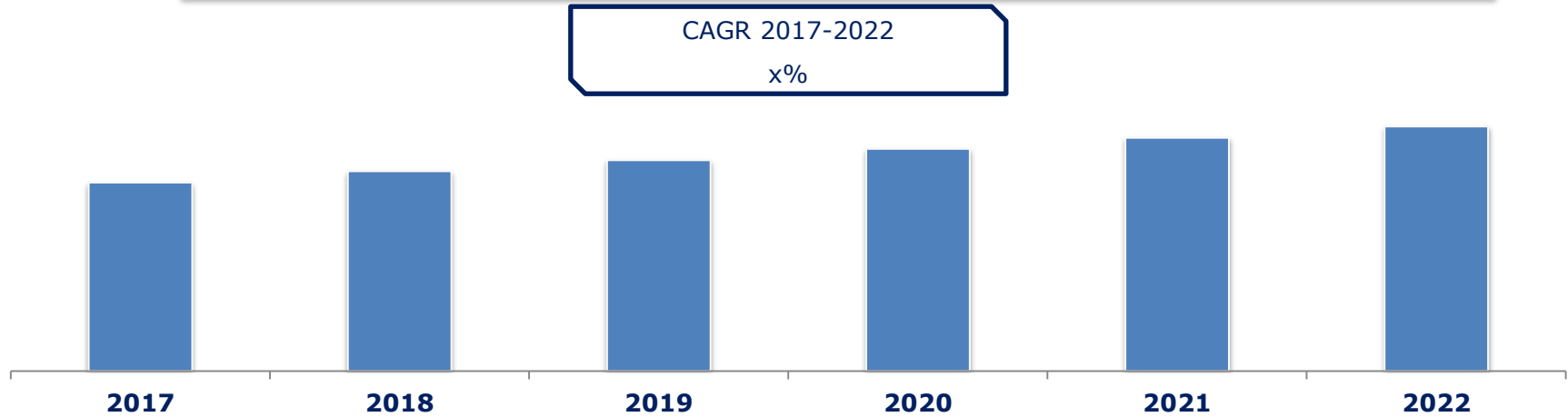
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# Global In-flight Catering Service Market Overview

Advancement in food order system along with increasing disposable income will drive the growth

Figure 4: Global In-flight Catering Service Size, By Value, 2017E-2022F (USD Billion)



Source: Azoth Analytics Estimates

A Xx

A Xx

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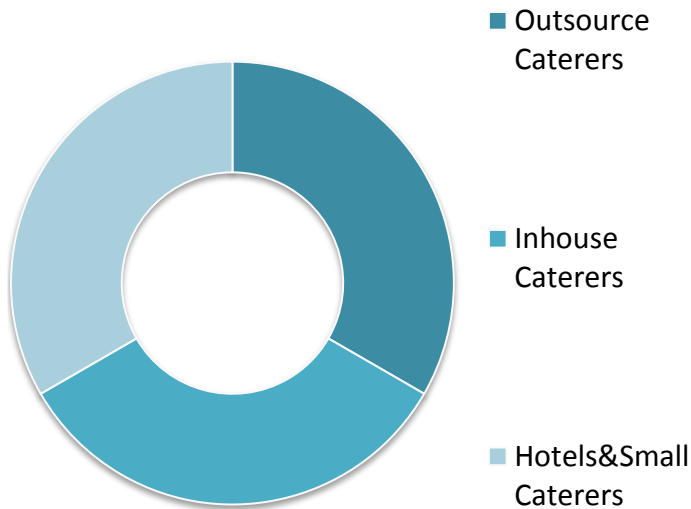
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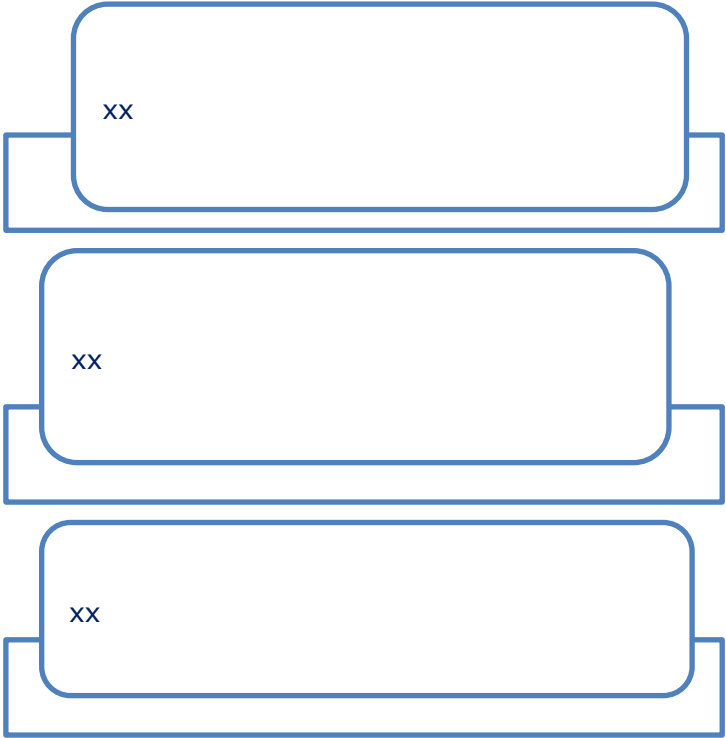
# Global In-flight Catering Service - By Type

In-house Caterers held the majority market share of approximately 50.68%, by value, in the year 2016.

Figure 10: Global In-flight Catering Service Market Size, By Type, 2016 (%)



## Key Drivers



Source: Azoth Analytics Estimates

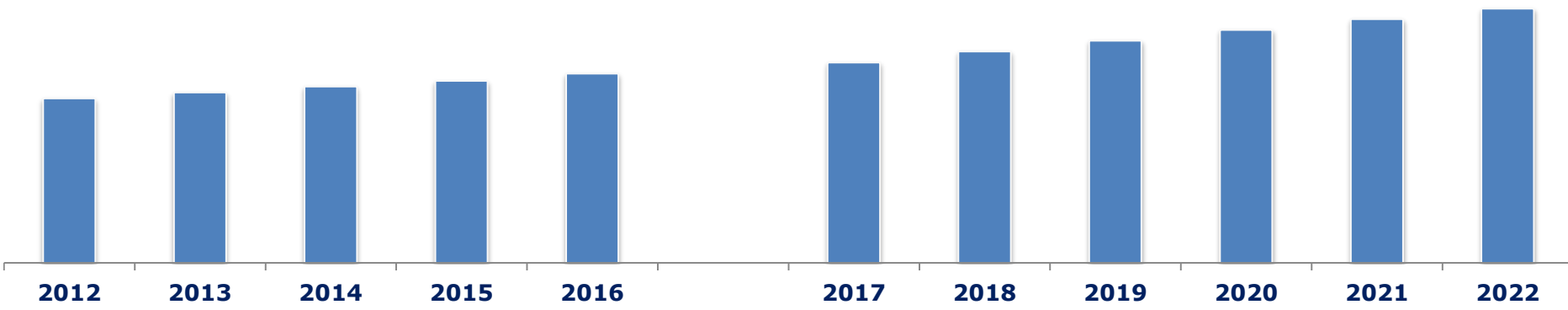
# Global Outsource In-flight Catering Service Market-By Value

**Figure 14: Global Outsourced In-flight Catering Market, By Value, 2012-2016 (USD Billion)**

**Figure 15: Global Outsource In-flight Catering Market, By Value, Forecast, 2017E-2022F (USD Billion)**

CAGR 2012-2016  
x%

CAGR 2017-2022  
x%



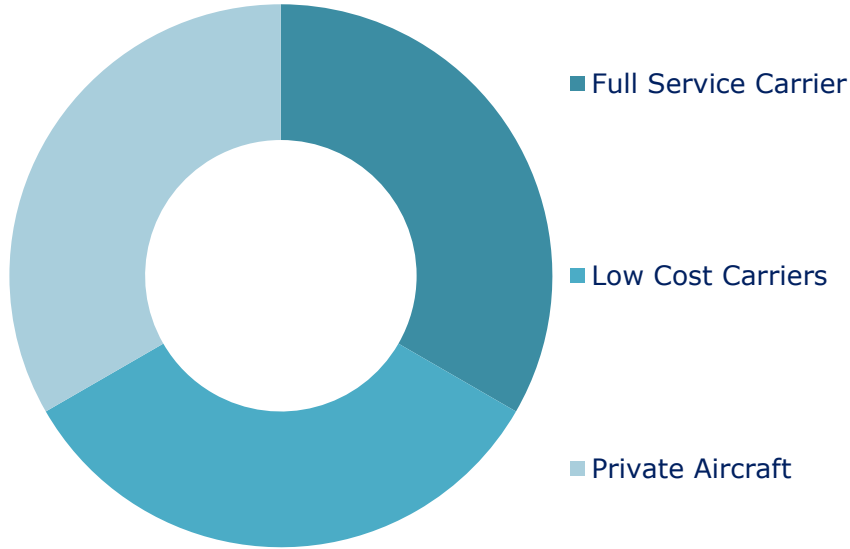
Source: Azoth Analytics Estimates

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# Global In-flight Catering Service Market- By Airline Type

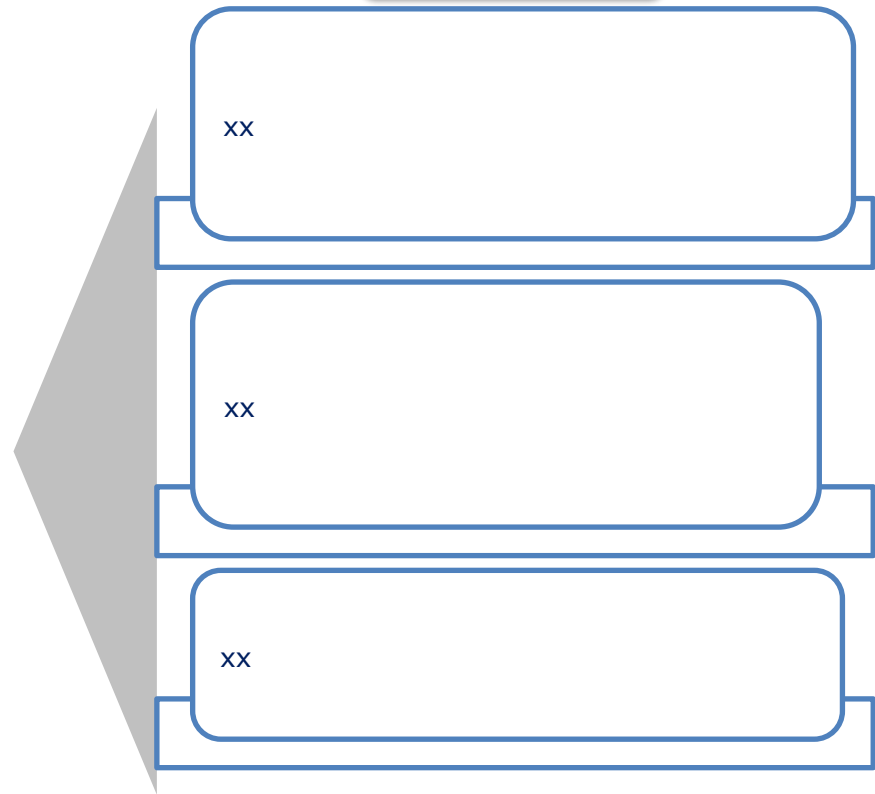
In the forecast period, Full service Carriers are expected to account for the largest share in the market (x%) but the Low Cost Carriers are also estimated to be the faster growing region.

**Figure 19: Global In-flight Catering Service Market Size, By Airline Type, 2022F (%)**



Source: Azoth Analytics Estimates

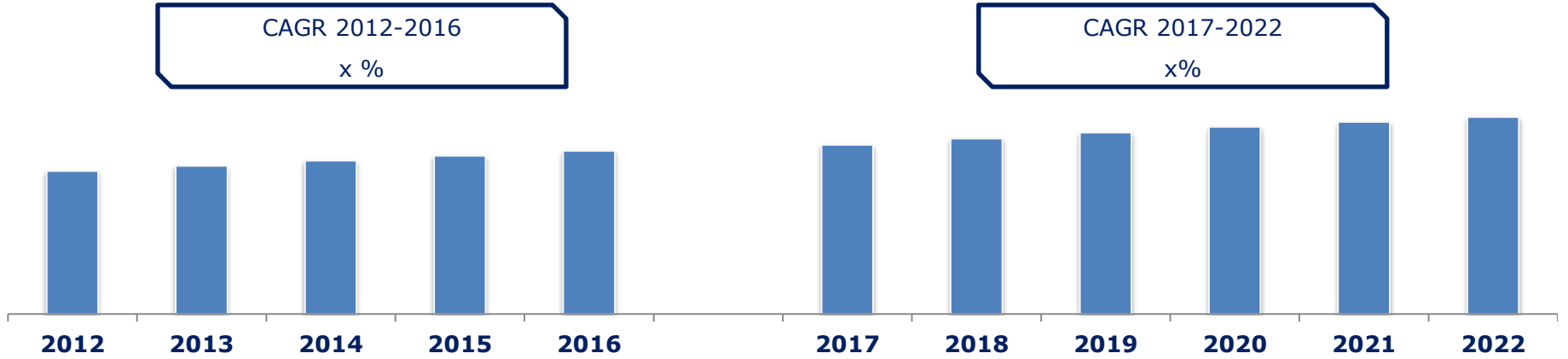
## Key Drivers



# Global Full Service Carrier Catering Service Market ,By Value

**Figure 20: Global Full service Carriers In-Flight Catering Service Market, By Value, 2012-2016 (USD Billion)**

**Figure 21: Global Full Service Carriers In-Flight Catering Service Market, By Value, Forecast, 2017E-2022F(USD Billion)**

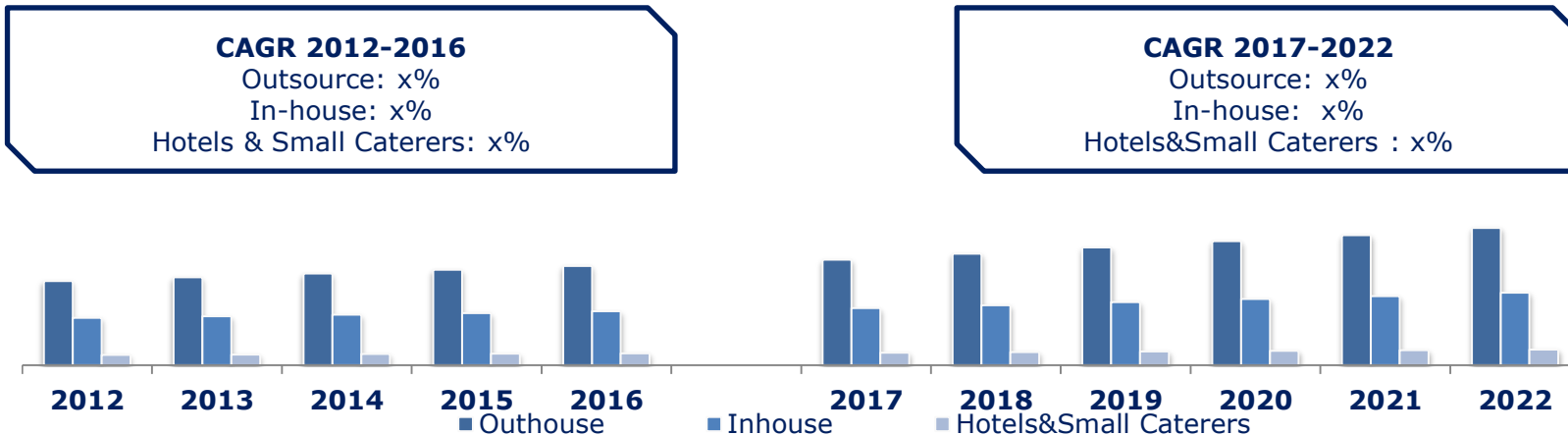


Source: Azoth Analytics Estimates

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- A Xx
- A xx

# North America In-flight Catering Service Market, By Type, By Value

Figure 32: North America In-flight Catering Service Market: By Type, By Value, 2012-2022F(USD Billion)



Type	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Outsource											
In-house											
Hotels Small Caterers											

Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

A Xx

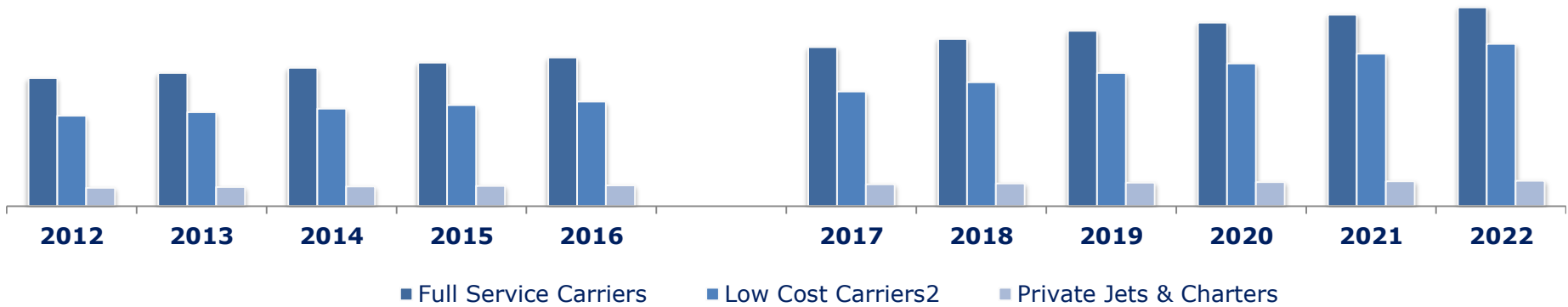


# U.K. In-flight Catering Service Market, By Airline Type , By Value

**Figure 109: U.K. Inflight Catering Service Market, By Airline Type , By Value, 2012-2022F (USD Billion)**

**CAGR 2012-2016**  
 Low Cost Carrier: x%  
 Full Service Carrier: x%  
 Private Aircraft : x%

**CAGR 2017-2022**  
 Low Cost Carrier: x%  
 Full Service Carrier: x%  
 Private Aircraft : x%



Type	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Full service Carriers											
Low Cost Carrier											
Private Aircraft											

## About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

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– By Segment (Business & Industry , Education , Hospitals , Senior Care Homes, Defense & Offshore , Sports & Leisure),By Region-North America, Europe and APAC; By Country – USA, Canada , UK , France , Germany , Spain , India , China and Japan

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