

Global Dental Equipment Market: Analysis By Type, By System and Parts, By End-User, By Region, By Country (2018 Edition): Opportunities and Forecasts (2013-2023)

- By Type - Dental Radiology Equipment, Dental Lasers Equipment, Dental System and Parts, Dental Laboratory Machines, Dental Hygiene Maintenance Equipment, Others
- By System and Parts Type - Dental Instrument Delivery System, Cone Beam CT Systems, Dental Cast Machine, Dental Electrosurgical Equipment, Dental CAD/CAM Equipment, Others
- By End User – Hospitals, Dental Clinics and Laboratories and Others.
- By Region - North America, Europe, Asia Pacific and ROW.
- By Country - U.S, Canada, U.K, Germany, Japan, India, China, Brazil.



Scope of the Report – Dental Equipment Market

		Historical					Forecast						
		2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	
Global	Market (By Value)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
	By Product, By Value	Dental Radiology Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Hygiene maintenance Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental System and Parts	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Laser	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Laboratory Machines	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By System and Parts Type By Value	Dental CAD/CAM Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Electrosurgical Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Instrument Delivery System	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Cast Machine	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Cone Beam CT System	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	By End User, By Value	Hospitals	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Dental Clinics & Laboratories	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
	Regional	By Product, By Value	Dental Radiology Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
			Dental Hygiene maintenance Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Dental System and Parts			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Dental Laser			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Dental Laboratory Machines			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Others			✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
By End User, By Value		Hospitals	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental Clinics & Laboratories	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	

Scope of the Report – Dental Equipment Market

		Historical					Forecast						
		2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	
	Market (By Value)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
Country	By Product, By Value	Dental Radiology Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental Hygiene maintenance Equipment	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental System and Parts	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental Laser	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental Laboratory Machines	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
	By End User, By Value	Hospitals	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Dental Clinics & Laboratories	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
		Others	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	
	Company Analysis	Carestream Health, Dentsply Sirona ,Zimmer Biomet, Danaher, Straumann ,Henry Schein, Patterson Companies											
Regional Analysis	North America, Europe, APAC and ROW												
Country Analysis	U.S, Canada, Germany, U.K, China, India, Japan,Brazil												

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Research Methodology

For our study on Global Dental equipment market, we have conducted comprehensive secondary research followed by an extensive primary research. In the process of secondary research, we have scrutinized industry documents, accessed from open sources, premium paid databases (Bloomberg, Thomson Reuters, Factiva) and our internal knowledge base. In the process of primary research, we have interviewed various industry experts across the value chain of medical device industry.

Market size of the actual period (2013-2017) has been evaluated on the basis of growth trends of the industry in the last five years, and confirming the findings through primary research. Annual reports of the companies were scanned to further validate the market size and to estimate the size of various other end-user sectors. Market sizing and growth in the forecast period (2018-2023) is estimated through product mapping, application in end-user industries, growth of allied sectors and historical growth pattern of the industry. All the relevant data points/ statistics in the forecast period are validated through relevant and reliable primary sources.

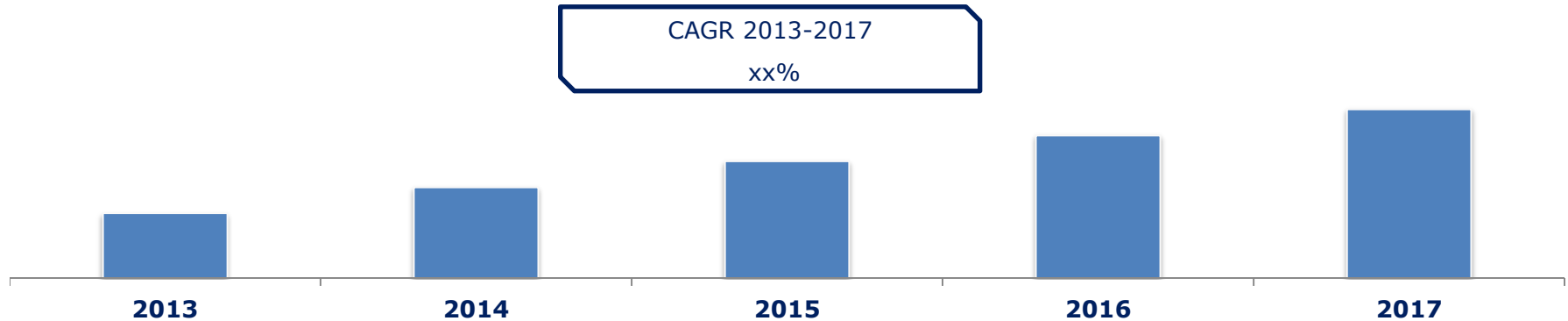
Report Focus: Global Dental Equipment Market

- By Type (Dental Radiology Equipment, Dental Lasers Equipment, Dental System and Parts, Dental Laboratory Machines, Dental Hygiene Maintenance Equipment, Others)
- BY System and Parts Type (Dental Instrument Delivery System, Cone Beam CT Systems, Dental Cast Machine, Dental Electrosurgical Equipment, Dental Cad/Cam Equipment Others)
- By End User- (Hospitals, Dental Clinics and Laboratories and Others)
- By Region (North America, Europe, Asia Pacific and Rest of the World)
- By Country (U.S., Canada, U.K, Germany, India, China, Japan and Brazil).

Global Dental Equipment Overview

Swiftly increasing prevalence of dental ailments has been propelling the growth of the market at global level.

Figure 4: Global Dental Equipment Market Size, By Value, 2013-2017 (USD Million)



Source: Azoth Analytics Estimates

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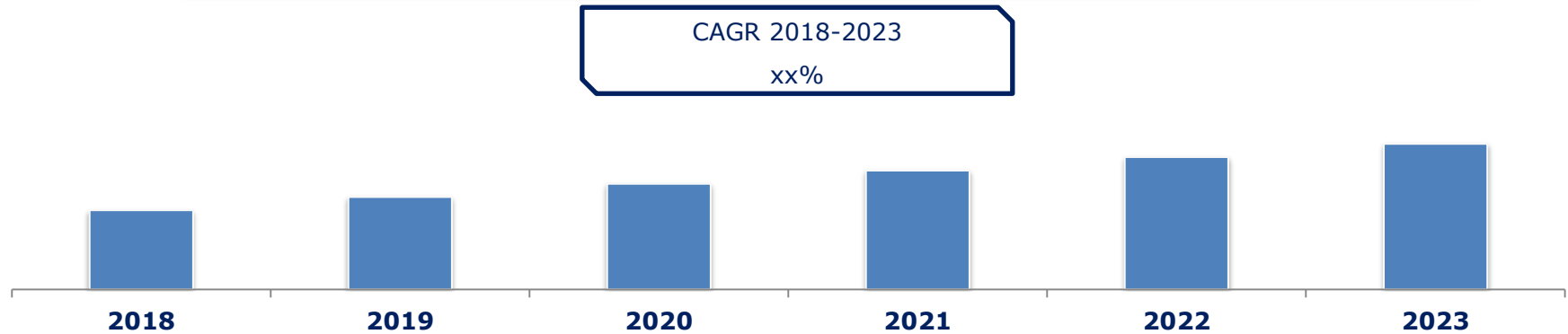
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Global Dental Equipment Overview

Increasing dental implants along with technological advancements of dental equipment is likely to drive the demand growth during forecast period

Figure 5: Global Dental Equipment Market Size, By Value, Forecast, 2018-2023 (USD Million)



Source: Azoth Analytics Estimates

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Global Dental Radiology Equipment Market

Figure 20: Global Dental Radiology Equipment Market Size, By Value, 2013-2017 (USD Million)

Figure 21: Global Dental Radiology equipment Market Size, By Value , Forecast,2018-2023(USD Million)

CAGR 2013-2017
xx%

CAGR 2018-2023
xx%

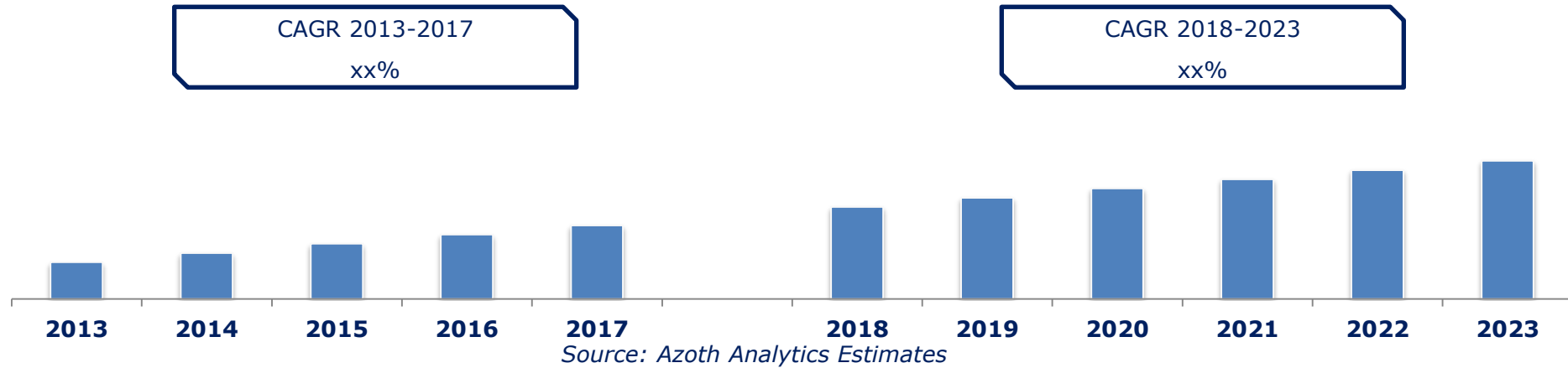


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Global Dental Lasers Market

Figure 24: Global Dental Lasers Market Size, By Value, 2013-2017 (USD Million)

Figure 25: Global Dental Lasers Market Size, By Value , Forecast,2018-2023(USD Million)



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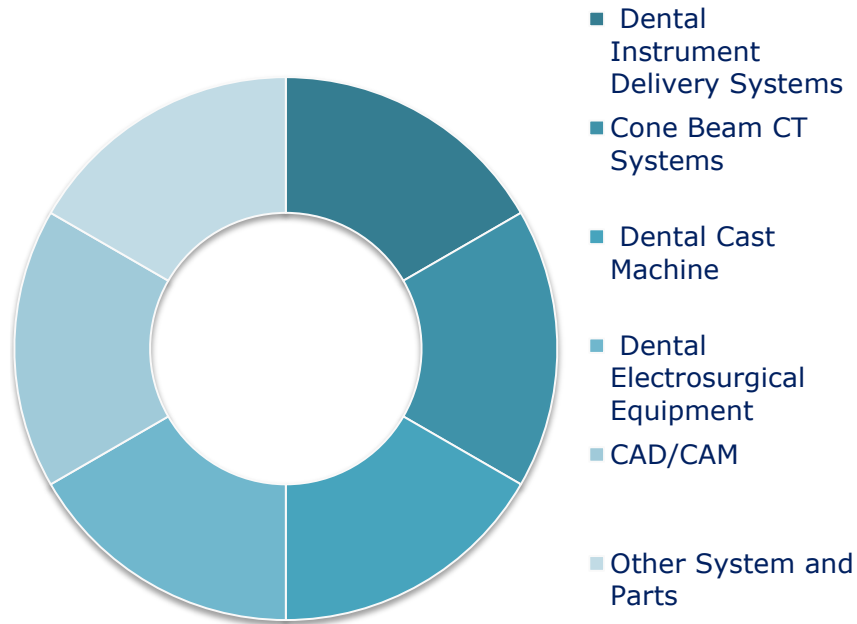
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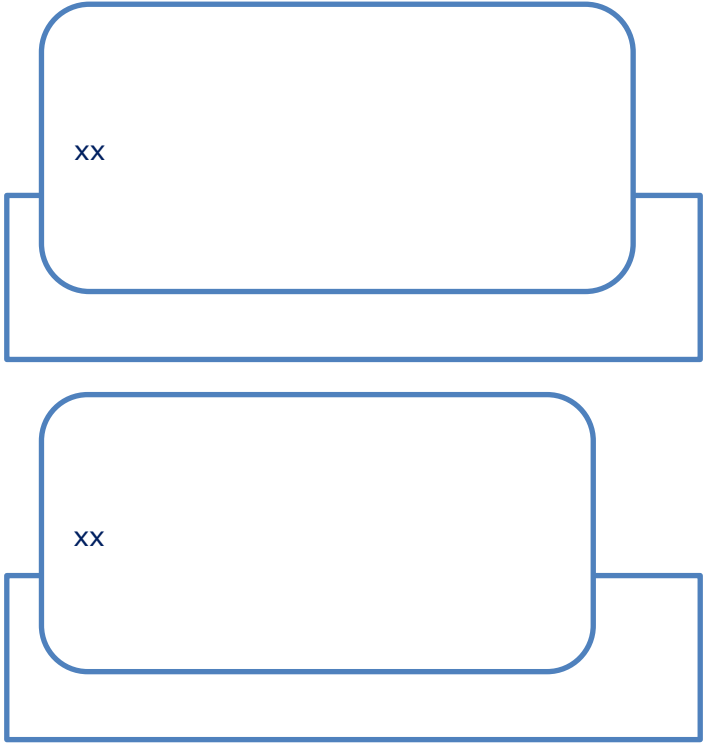
Global Dental Equipment Market-By System and Parts Type

Dental CAD/ CAM equipment segment held the majority market share of approximately 38.88 %, by value, in the year 2017.

Figure 34: Global Dental Equipment Market Size, By System and Parts Type, 2017 (%)



Key Drivers

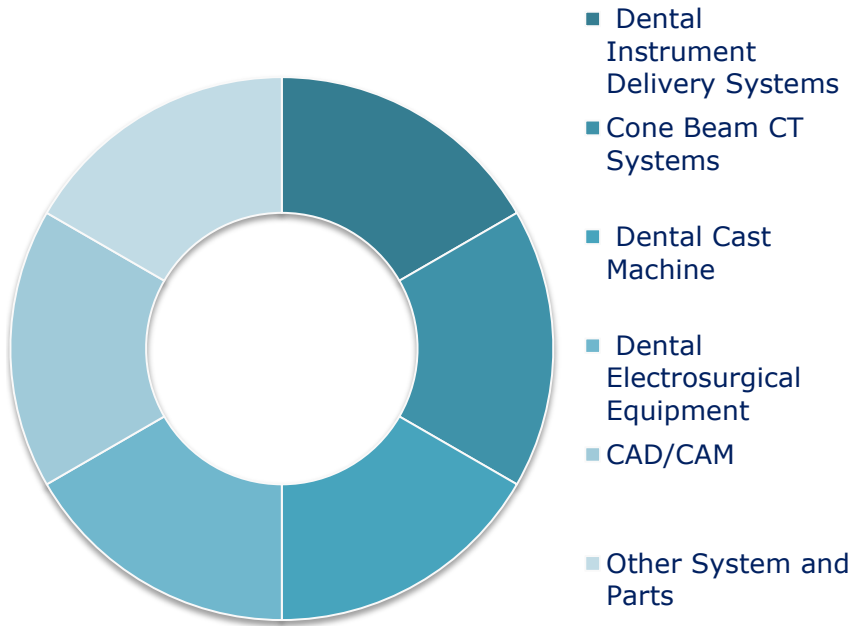


Source: Azoth Analytics Estimates

Global Dental Equipment Market-By System and Parts Type

During forecast period, Dental CAD/ CAM equipment are expected to witness fastest growing segment during forecast period.

Figure 35: Global Dental Equipment Market Size, By System and Parts Type, 2023F (%)



Source: Azoth Analytics Estimates

Key Drivers

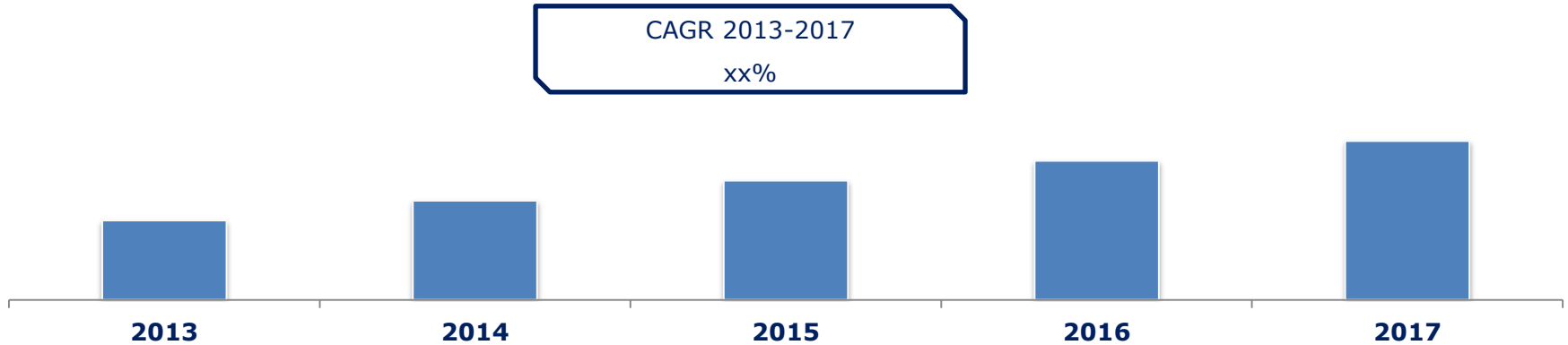
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North America Dental Equipment Market Overview

Rising number of implants as well as increasing prevalence of geriatric population has been backing the growth of market.

Figure 58: North America Dental Equipment Market Size, By Value, 2013-2017 (USD Million)



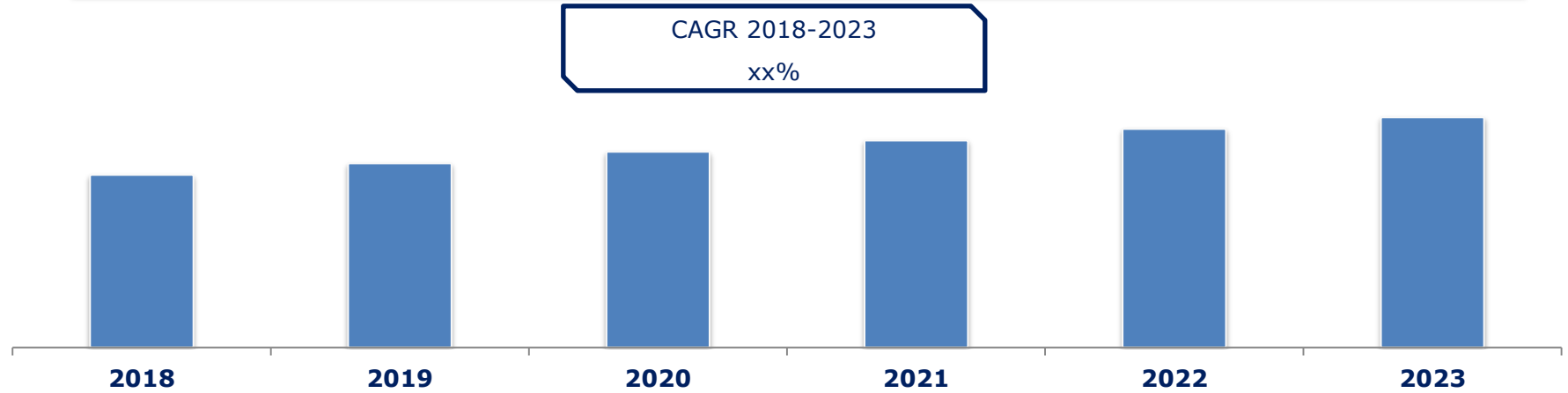
Source: Azoth Analytics Estimates

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North America Dental Equipment Market Overview

Technological advancements in medical equipments is foreseen to support the market for dental equipment .

Figure 60: North America Dental Equipment Market Size, By Value, Forecast, 2018-2023(USD Million)



Source: Azoth Analytics Estimates

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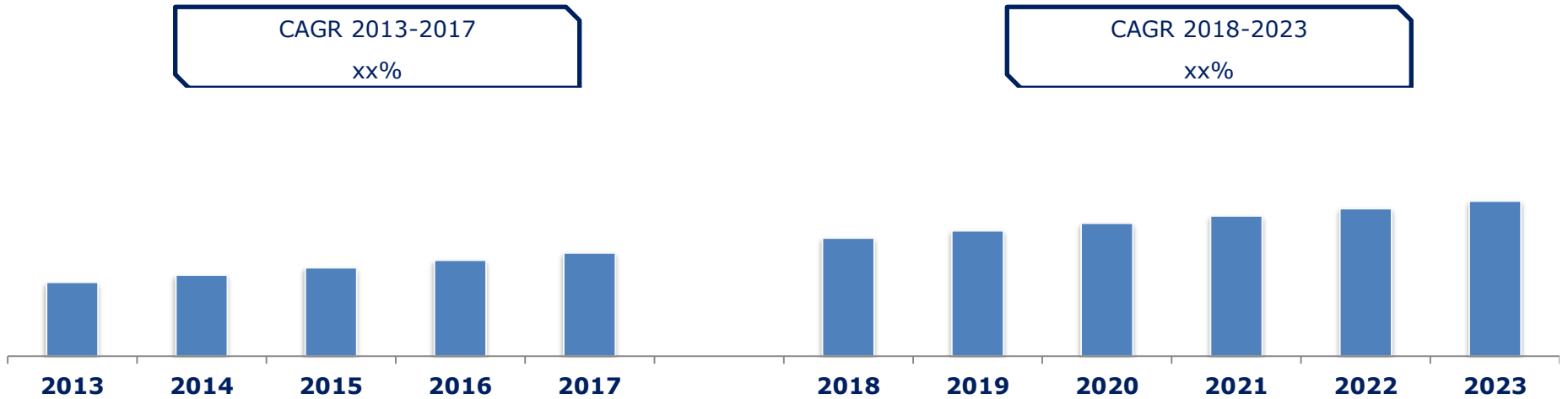
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United States Dental Equipment Market

Figure 67: United States Dental Equipment Market Size, By Value, 2013-2017 (USD Million)

Figure 68: United States Dental Equipment Market Size, By Value, 2018E-2023F (USD Million)



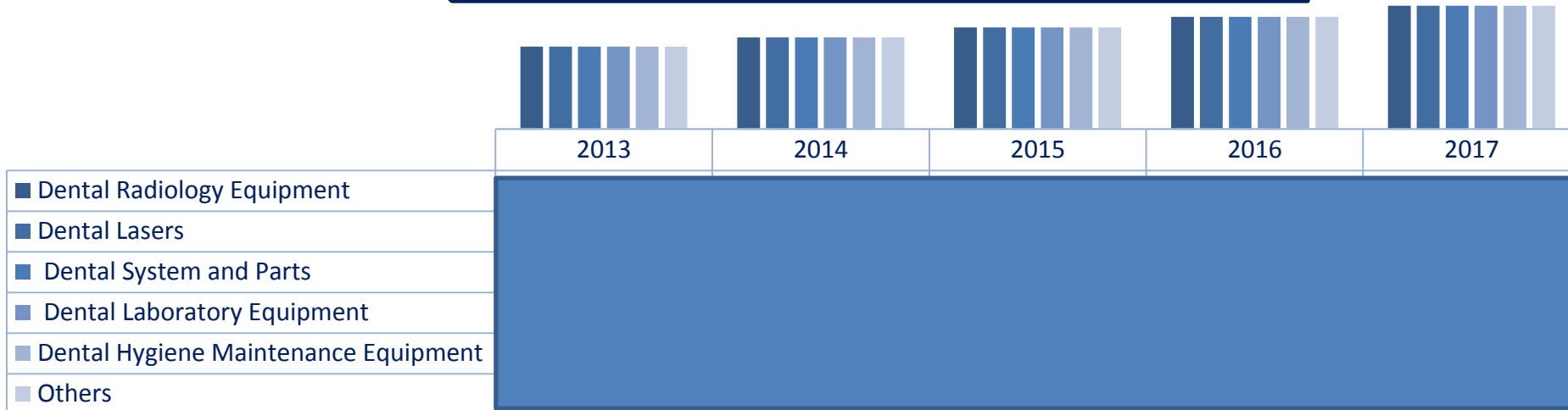
Source: Azoth Analytics Estimates

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United States Dental Equipment Market, By Type

Figure 79: United States Dental Equipment Market : By Type , By Value, 2013-2017 (USD Million)

CAGR 2013-2017
 Dental Radiology System :4.43% ; Dental Lasers: 10.64% Dental System and Parts: 6.64%; Dental Laboratory Equipment: 3.39%, Dental Hygiene Maintenance Equipment : 1.07%; Others: 2.56%



Source: Azoth Analytics Estimates

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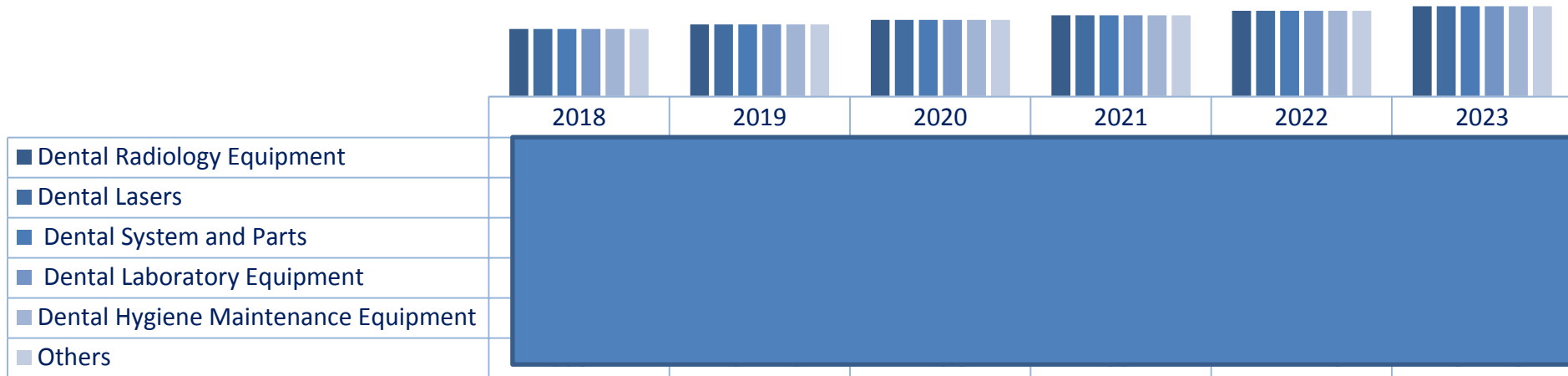
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United States Dental Equipment Market, By Type

Figure 80: United States Dental Equipment Market : By Type, By Value, Forecast, 2018-2023 (USD Million)

CAGR 2018-2023
 Dental Radiology System : 3.91% ; Dental Lasers: 11.27% Dental System and Parts: 5.96%; Dental Laboratory Equipment: 4.44%, Dental Hygiene Maintenance Equipment : 1.59%; Others: 4.11%



Source: Azoth Analytics Estimates

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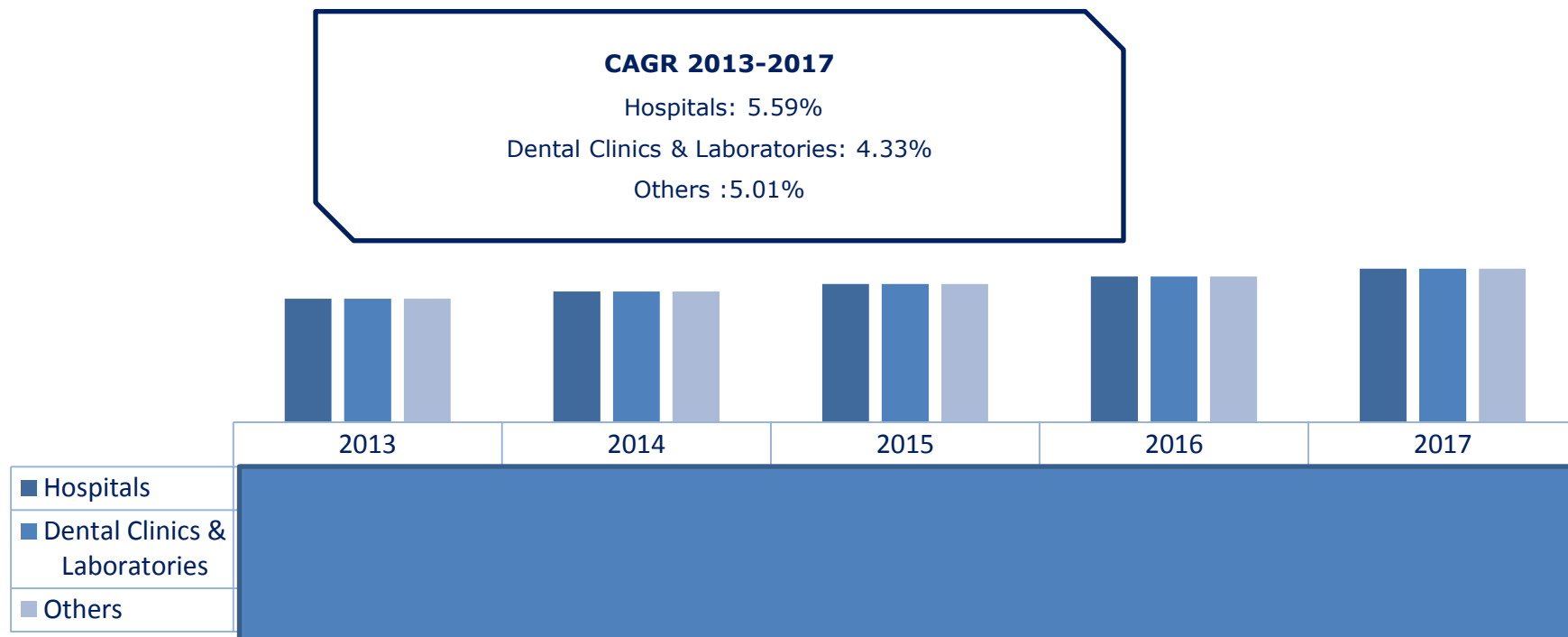
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United States Dental Equipment Market, By End Users

Figure 81: United States Dental Equipment Market : By End Users, By Value, 2013-2017(USD Million)



Source: Azoth Analytics Estimates

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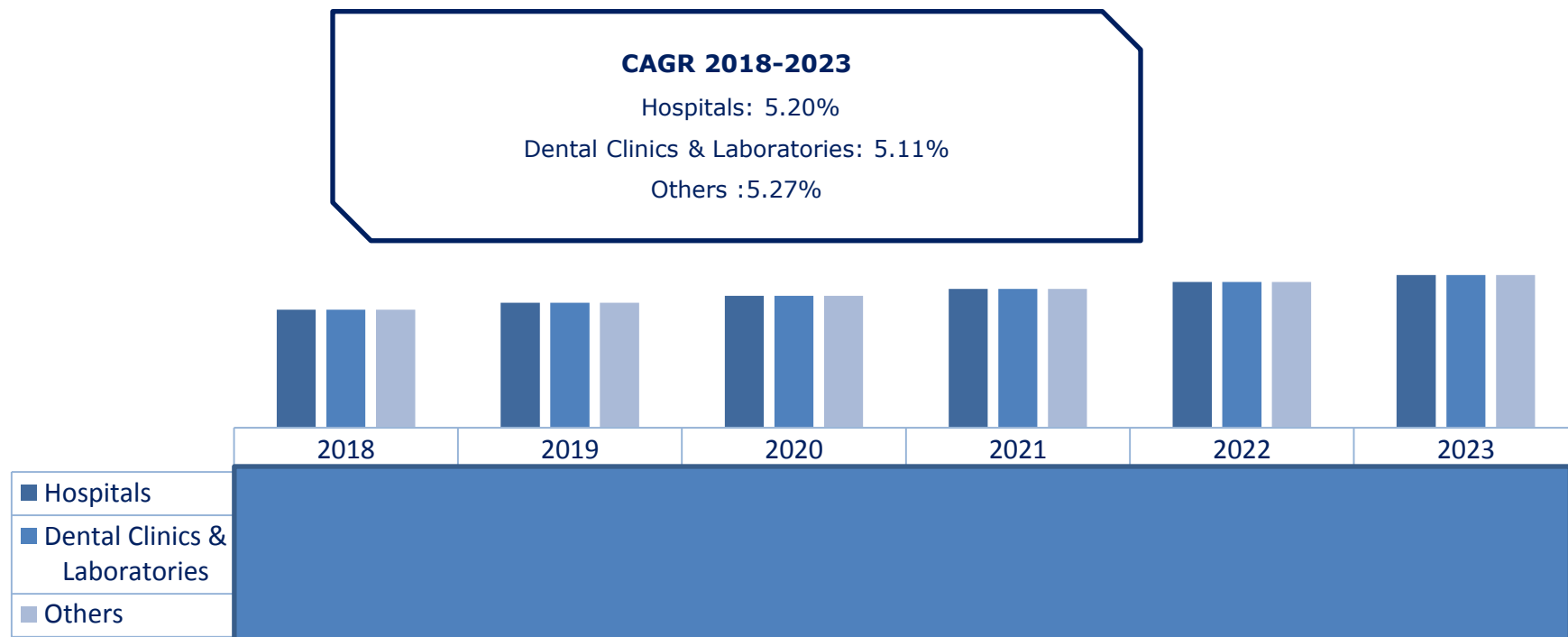
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United States Dental Equipment Market, By End Users

Figure 82: United States Dental Equipment Market : By End Users, By Value, Forecast, 2018-2023 (USD Million)



Source: Azoth Analytics Estimates

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About Azoth Analytics Pvt Ltd.

Azoth Analytics is a business research and analytics company that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology.

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