



Global Medical Cannabis Market - Analysis By Product Type (Cannabis Indica, Cannabis Sativa, Others), By Application (Chronic Pain, Mental Disorders, Cancer, Others), By Consumption Pattern (Flowers, Concentrates, Edibles, Others), By Region (North America, Europe, APAC, ROW), By Country : Opportunities and Forecast (2014-2024)

- By Product Type – Cannabis Indica, Cannabis Sativa, Others
- By Application – Chronic Pain, Mental Disorders, Cancer, Others
- By Consumption Pattern - Flowers, Concentrates, Edibles, Others
- By Country - US, Canada, Germany, Italy, Czech Republic, Croatia, Australia, Thailand, Turkey, Uruguay



Scope of the Report – Global Medical Cannabis Market

			Historical				Forecast							
			2014	2015	2016	2018	2018	2019	2020	2021	2022	2024	2024	
Global	Market (By Value)		√	√	√	√	√	√	√	√	√	√	√	
	By Product Type, By value	Cannabis Indica	√	√	√	√	√	√	√	√	√	√	√	√
		Cannabis Sativa	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
	By Application, By Value	Chronic Pain	√	√	√	√	√	√	√	√	√	√	√	√
		Mental Disorders	√	√	√	√	√	√	√	√	√	√	√	√
		Cancer	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
	By Consumption Pattern, By Value	Flowers	√	√	√	√	√	√	√	√	√	√	√	√
		Concentrates	√	√	√	√	√	√	√	√	√	√	√	√
		Edibles	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
	Regional	Market (By Value)		√	√	√	√	√	√	√	√	√	√	√
By Product Type, By value		Cannabis Indica	√	√	√	√	√	√	√	√	√	√	√	√
		Cannabis Sativa	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
By Application, By Value		Chronic Pain	√	√	√	√	√	√	√	√	√	√	√	√
		Mental Disorders	√	√	√	√	√	√	√	√	√	√	√	√
		Cancer	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√
By Consumption Pattern, By Value		Flowers	√	√	√	√	√	√	√	√	√	√	√	√
		Concentrates	√	√	√	√	√	√	√	√	√	√	√	√
		Edibles	√	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√	√

Scope of the Report – Global Medical Cannabis Market

			Historical				Forecast						
			2014	2015	2016	2018	2018	2019	2020	2021	2022	2024	2024
Country	Market (By Value)		√	√	√	√	√	√	√	√	√	√	√
	By Product Type, By value	Cannabis Indica	√	√	√	√	√	√	√	√	√	√	√
		Cannabis Sativa	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√
	By Application, By Value	Chronic Pain	√	√	√	√	√	√	√	√	√	√	√
		Mental Disorders	√	√	√	√	√	√	√	√	√	√	√
		Cancer	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√
	By Consumption Pattern, By Value	Flowers	√	√	√	√	√	√	√	√	√	√	√
		Concentrates	√	√	√	√	√	√	√	√	√	√	√
		Edibles	√	√	√	√	√	√	√	√	√	√	√
		Others	√	√	√	√	√	√	√	√	√	√	√
	Company Analysis	Scotts Miracle-Gro Co, Canopy Growth Corp(Canada), GW Pharmaceuticals PLC, Aurora Cannabis Inc (Canada), Aphria Inc (Canada), MedReLeaf Corp, Medical Marijuana, INC, Insys Therapeutics Inc, CanniMed Therapeutics Inc, Cara Therapeutics Inc.											
Regional Analysis	North America, Europe, APAC, ROW												
Country Analysis	US, Canada, Germany, Italy, Czech Republic, Croatia, Australia, Thailand, Turkey, Uruguay												

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Research Methodology

For our study on Global Medical Cannabis Market, we have conducted comprehensive secondary research followed by an extensive primary research. In the process of secondary research, we have scrutinized industry documents, accessed from open sources, premium paid databases (Bloomberg, Thomson Reuters, Factiva) and our internal knowledge base. In the process of primary research, we have interviewed various industry experts across the value chain of Cannabis.

Market size of the actual period (2014-2018) has been evaluated on the basis of growth trends of the industry in the last five years, and confirming the findings through primary research. Annual reports of the companies were scanned to further validate the market size and to estimate the size of various other end-user sectors. Market sizing and growth in the forecast period (2019-2024) is estimated through product mapping, application in end-user industries, growth of allied sectors and historical growth pattern of the industry. All the relevant data points/statistics in the forecast period are validated through relevant and reliable primary sources.

Report Focus: Global Medical Cannabis Market

- By Product Type – (Cannabis Indica, Cannabis Sativa, Others)
- By Application – (Chronic Pain, Mental disorders, Cancers, Others)
- By Consumption Pattern (Flowers, Concentrates, Edibles, Others)
- By Region (North America, Europe, Asia Pacific, ROW)
- By Country (US, Canada, Germany, Italy, Czech Republic, Croatia, Australia, Thailand, Turkey, Uruguay)
- By Company (Scotts Miracle-Gro Co, Canopy Growth, GW Pharmaceuticals, Aurora Cannabis, Aphria, MedReLeaf, Medical Marijuana, Insys Therapeutics, CanniMed Therapeutics, Cara Therapeutics).

Companies Contacted:

Telluride Bud, Ramona Cannabis Company

Medical Cannabis Market : Product Outlook

Methods of Cannabis Consumption:

Methods of Consumption



Combusting



Vaporizing



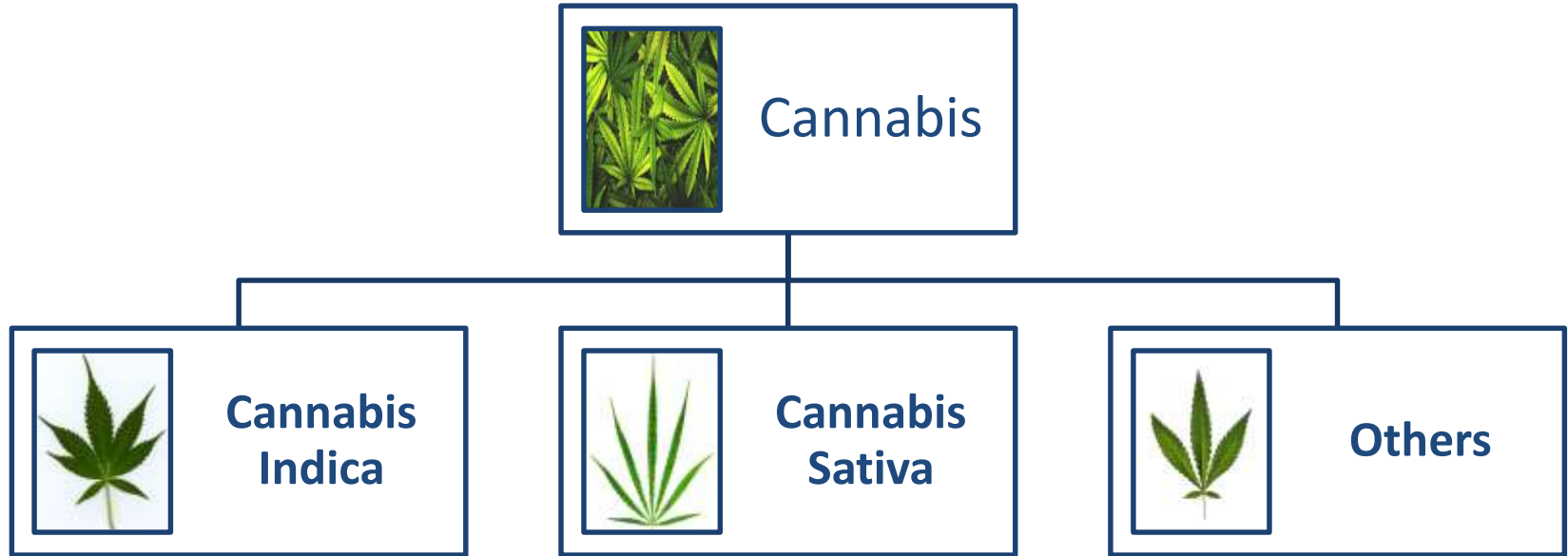
Cannabis
Oil



Topical
Creams

Medical Cannabis Market : Product Outlook

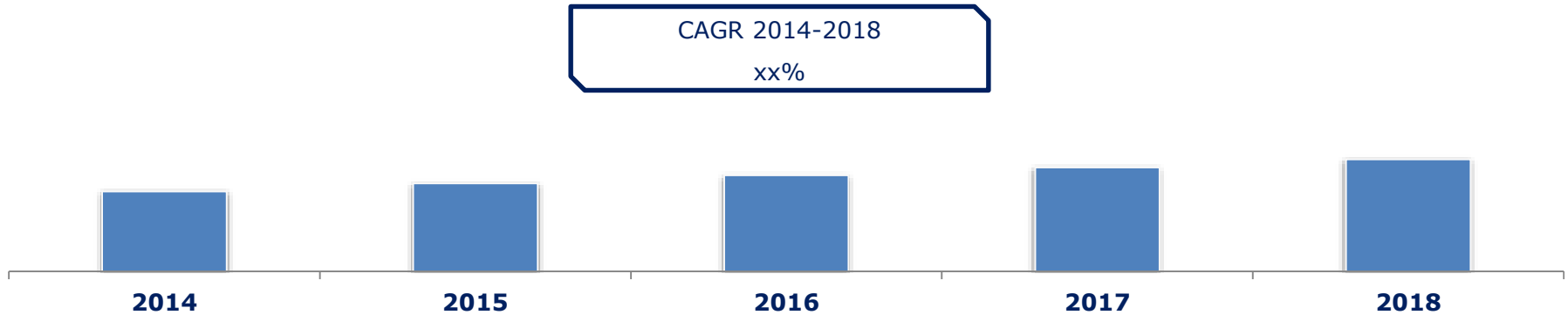
Types of Cannabis:



Global Medical Cannabis Market, By Value

Various industries taking into application the cannabis which is helpful in various industrial horizon such as Food and beverages, Paper, Textile, Medical, is driving the demand for Medical cannabis globally

Figure 1: Global Medical Cannabis Market Size, By Value, 2014-2018 (USD Million)



Source: Azoth Analytics Estimates

A Xx

A Xx

A Xx

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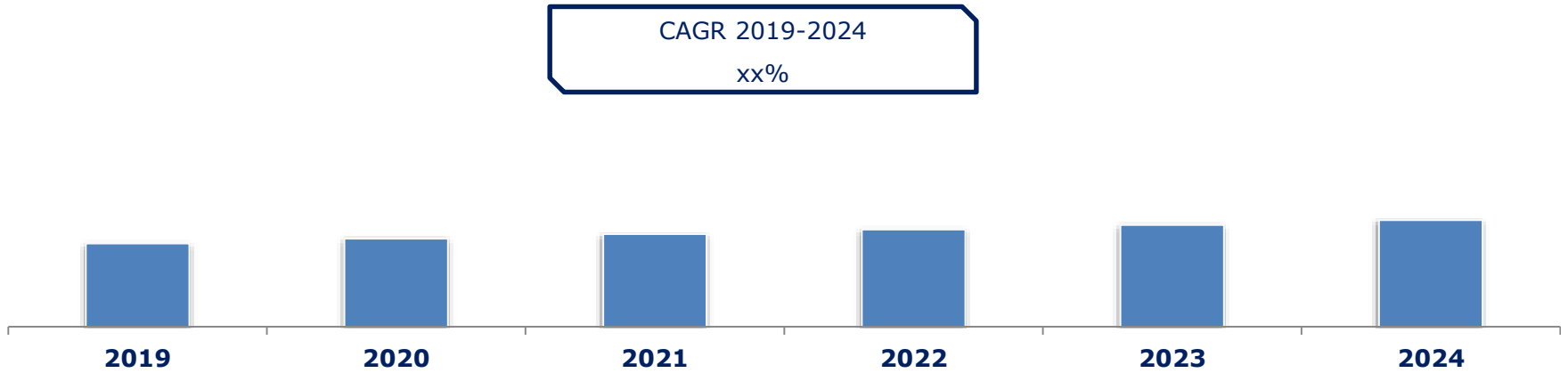
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Global Medical Cannabis Market, By Value

Growing legalization in most of the countries and enhanced focus on making medical cannabis accessible to general public, is anticipated to propel the Medical Cannabis market growth globally

Figure 9: Global Medical Cannabis Market Size, By Value, 2019-2024 (USD Million)



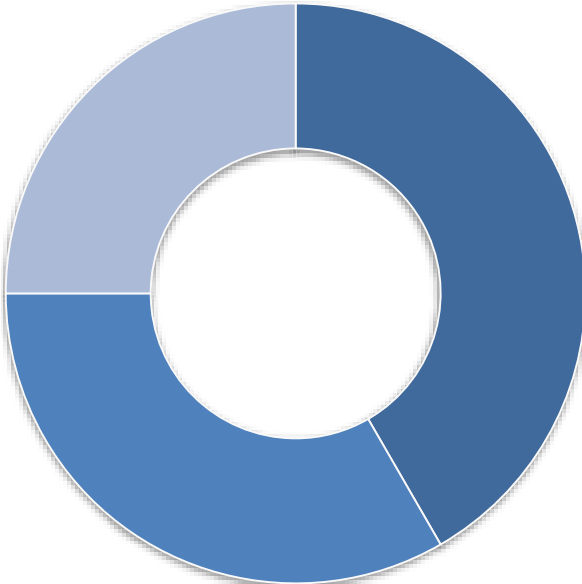
Source: Azoth Analytics Estimates

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Global Medical Cannabis Market Size - By Product Type

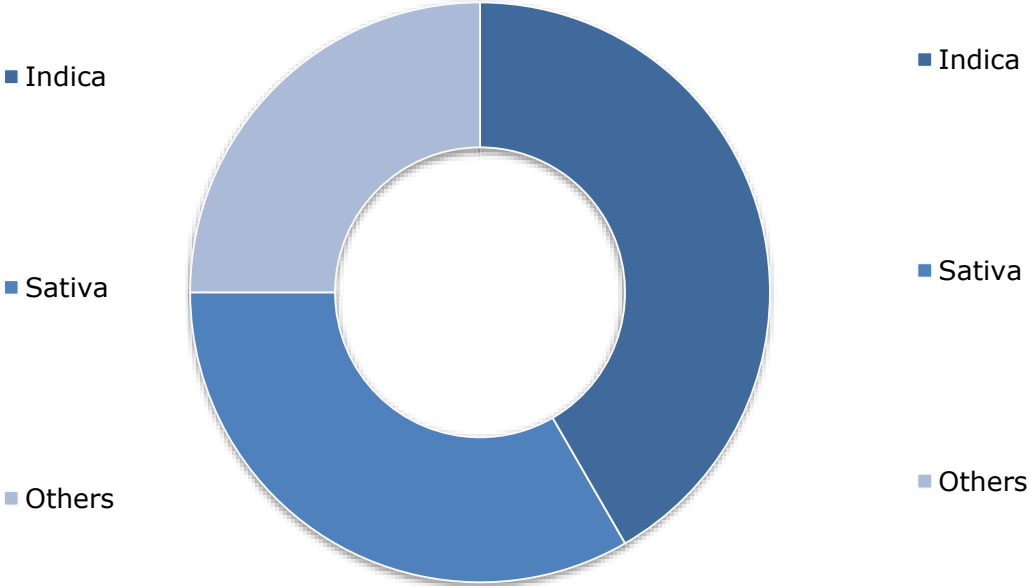
Cannabis Indica is driving the Medical Cannabis market in the historical period owing to its heavy consumption in medicines and is anticipated to continue driving the growth in the market in future

Figure 10: Global Medical Cannabis Market Size, By Product Type, 2018 (%)



Source: Azoth Analytics Estimates

Figure 11: Global Medical Cannabis Market Size, By Product Type, 2024F(%)



Source: Azoth Analytics Estimates

Global Medical Cannabis – Cannabis Indica Market Overview

Inclusion of better scientific property and chemical substances than most other cannabis strains, is pushing the market for medical cannabis during the period

Figure 12: Global Medical Cannabis – Cannabis Indica Market Size, 2014-2018 (USD Million)

CAGR 2014-2018
xx%

Figure 13: Global Medical Cannabis – Cannabis Indica Market Size, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



Source: Azoth Analytics Estimates

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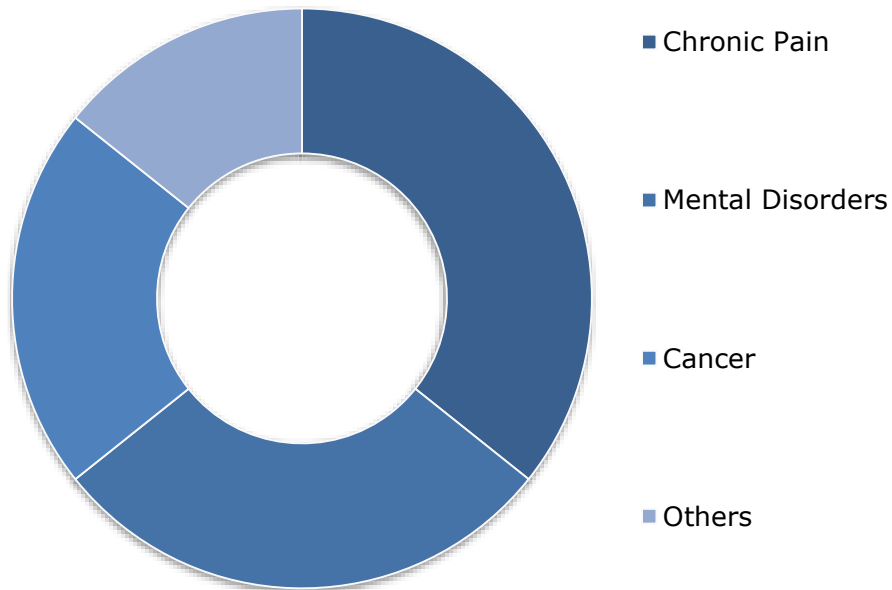
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Global Medical Cannabis Market Size - By Application

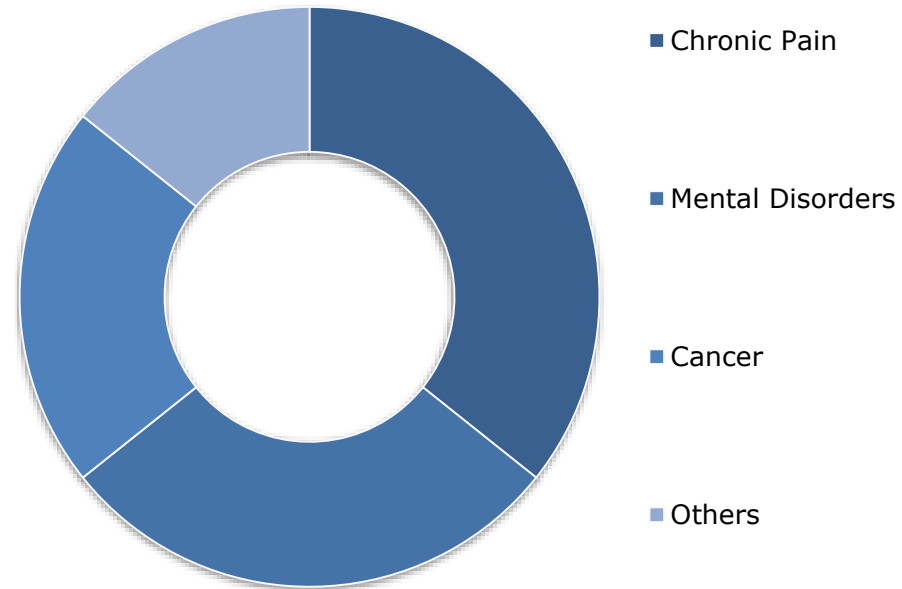
Chronic pain is witnessing the highest market share owing to property of cannabis in curing various types of pain, and patients use various creams, tinctures and topicals which contain cannabis to get relief from pain

Figure 18: Global Medical Cannabis Market Size, By Application, 2018 (%)



Source: Azoth Analytics Estimates

Figure 19: Global Medical Cannabis Market Size, By Application, 2024F(%)



Source: Azoth Analytics Estimates

Global Medical Cannabis Market Overview - Chronic Pain

Growing popularity of medical cannabis and it is being considered as an alternative to other medicines, is driving growth in the global market for Medical Cannabis

Figure 20: Global Medical Cannabis Market Size - Chronic Pain, 2014-2018 (USD Million)

CAGR 2014-2018
xx%

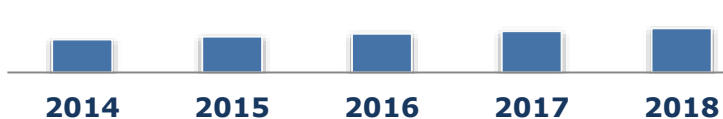
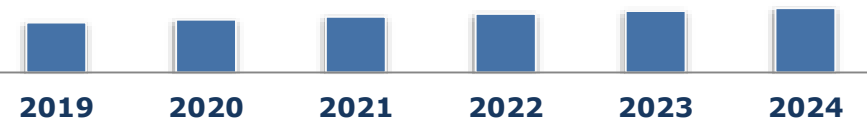


Figure 21: Global Medical Cannabis Market Size - Chronic Pain, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



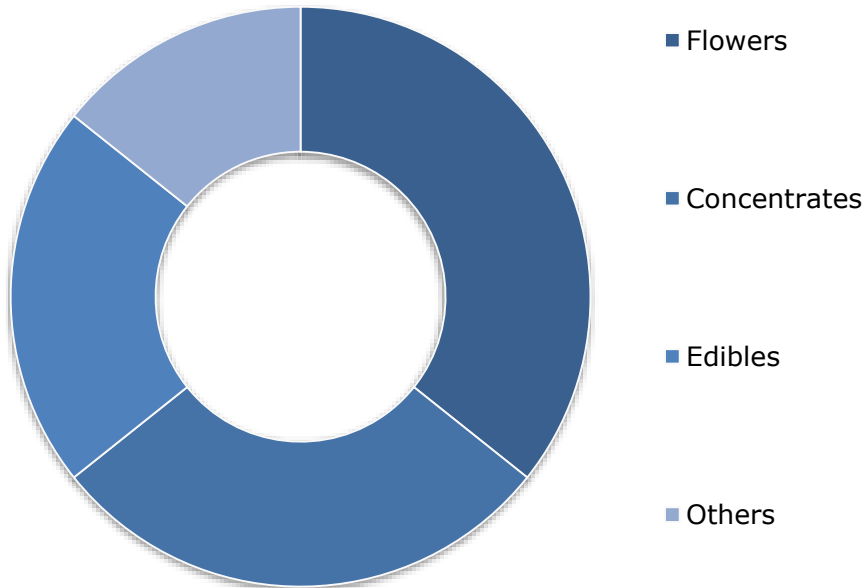
Source: Azoth Analytics Estimates

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Global Medical Cannabis Market Size - By Consumption Pattern

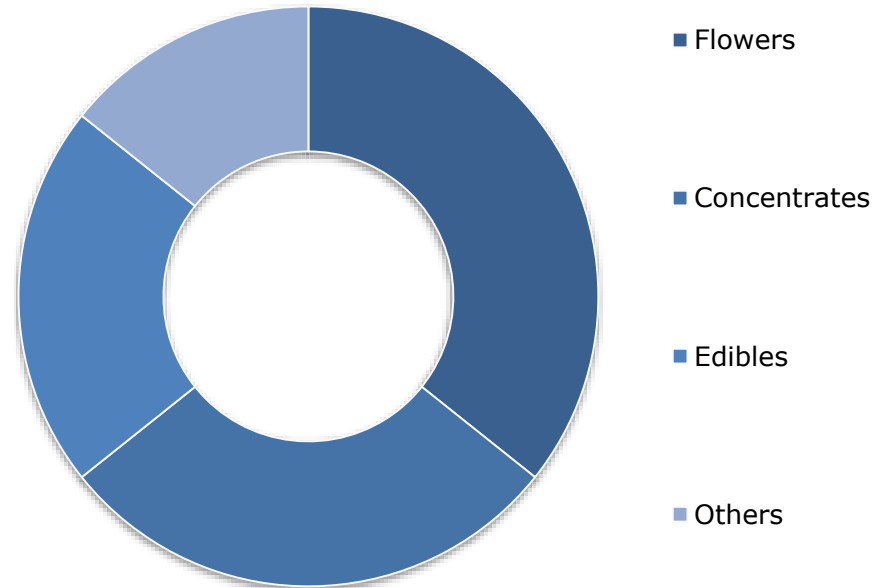
Flowers are experiencing the heaviest share and are anticipated to dominate the market in future as well as flowers are the purest form of consuming cannabis and can be consumed in various ways.

Figure 28: Global Medical Cannabis Market Size, By Consumption Pattern, 2018 (%)



Source: Azoth Analytics Estimates

Figure 29: Global Medical Cannabis Market Size, By Consumption Pattern, 2024F(%)



Source: Azoth Analytics Estimates

Global Medical Cannabis Market Overview - Flowers

Burgeoning demand for high quality cannabis backed with manufacturers focusing on quality and not stressing upon quantity, will boost the market for medical cannabis in the coming years

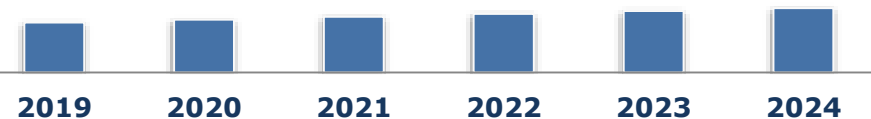
Figure 30: Global Medical Cannabis Market Size - Flowers, 2014-2018 (USD Million)

CAGR 2014-2018
xx%



Figure 31: Global Medical Cannabis Market Size - Flowers, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



A Xx

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A Xx

A Xx

A Xx

A Xx

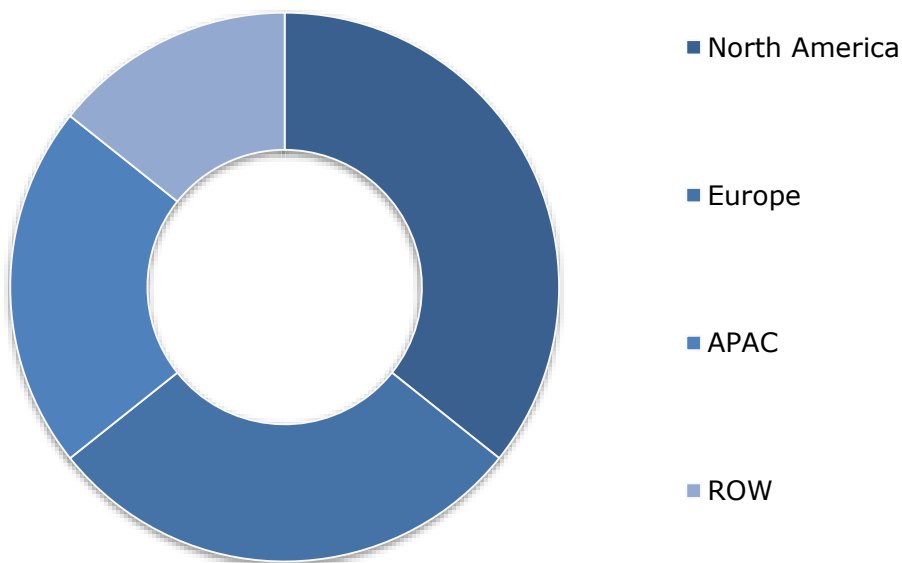
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Source: Azoth Analytics Estimates

Global Medical Cannabis Market – Regional Share

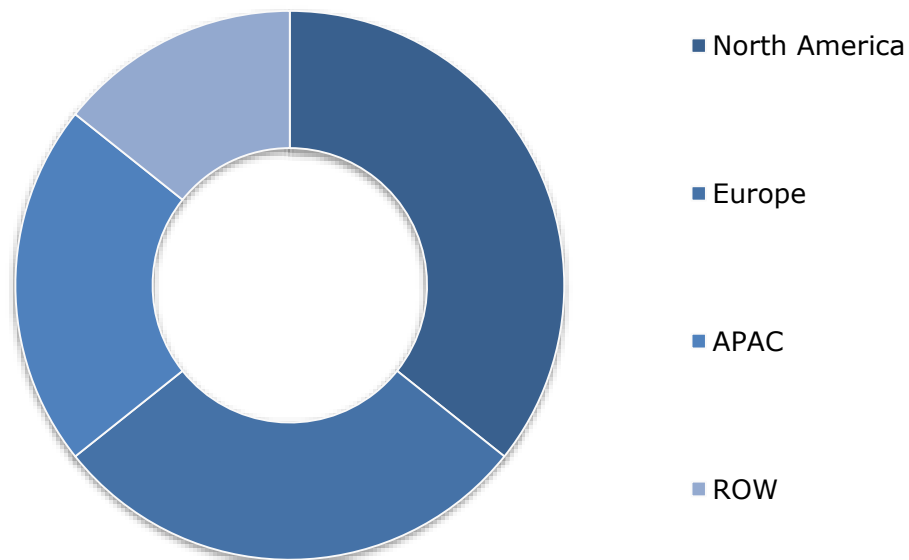
North America is dominating the market globally as it includes top two market for cannabis – US and Canada, which dominates the market for medical cannabis and will continue to witness the highest share

Figure 39: Global Medical Cannabis Market, Regional Share, 2018 (%)



Source: Azoth Analytics Estimates

Figure 40: Global Medical Cannabis Market, Regional Share, 2024F(%)

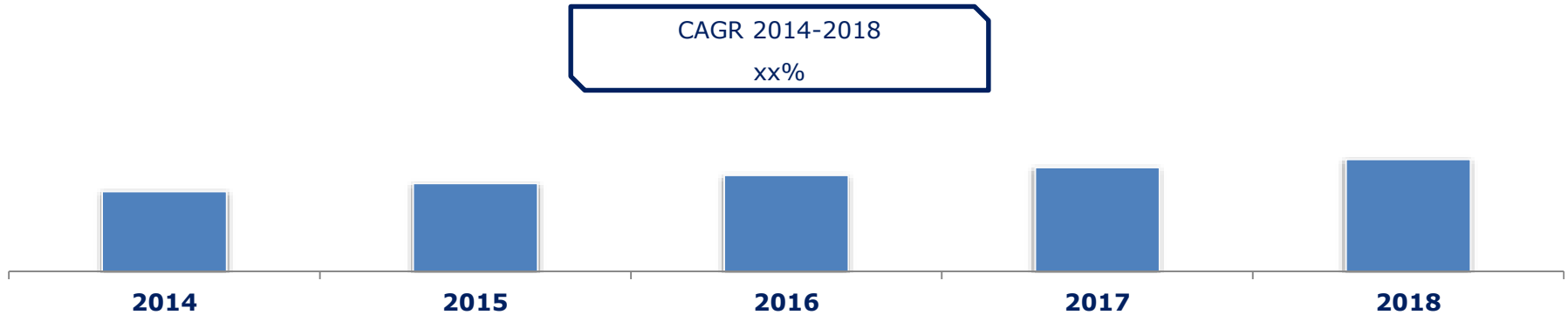


Source: Azoth Analytics Estimates

North America Medical Cannabis Market, By Value

Powering legalization and presence of vast number of cannabis manufacturers players in the region, is injecting growth in the Medical Cannabis market in North America

Figure 41: North America Medical Cannabis Market Size, By Value, 2014-2018 (USD Million)



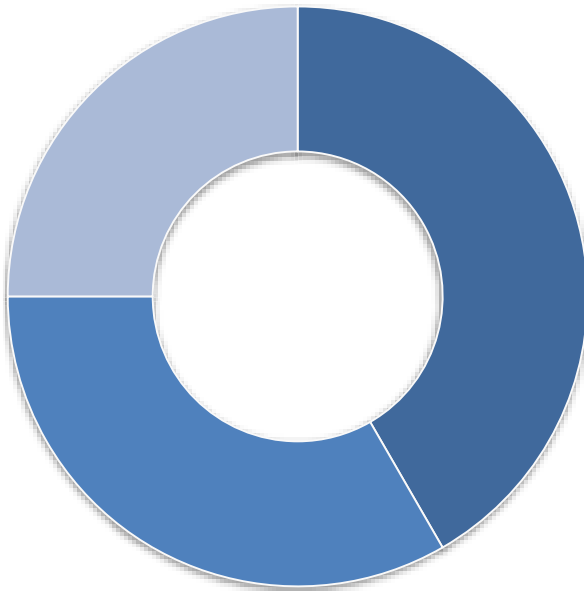
Source: Azoth Analytics Estimates

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North America Medical Cannabis Market Size - By Product Type

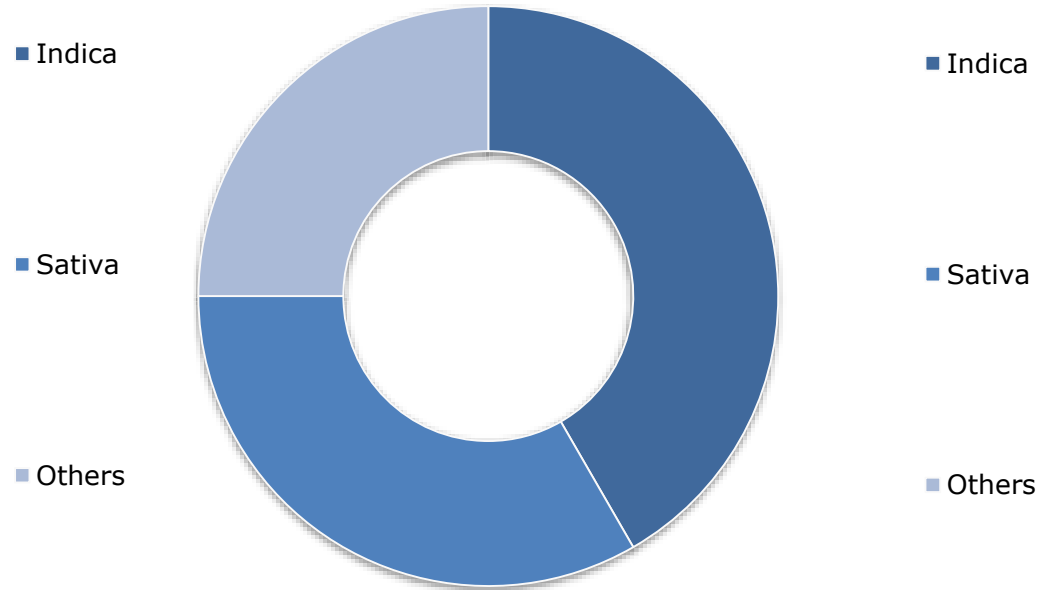
Cannabis Indica will be observing the highest market share in the region owing to its captivating properties of being helpful for patients suffering from symptoms of insomnia, depression, pain etc

Figure 48: North America Medical Cannabis Market Size, By Product Type, 2018 (%)



Source: Azoth Analytics Estimates

Figure 49: North America Medical Cannabis Market Size, By Product Type, 2024F(%)



Source: Azoth Analytics Estimates

North America Medical Cannabis – Cannabis Indica Market Overview

Rising dominance of products which include cannabis indica as a major raw material and cannabis indica proving itself to be helpful in curing various disease, will fuel the market growth in the region

Figure 50: North America Medical Cannabis – Cannabis Indica Market Size, 2014-2018 (USD Million)

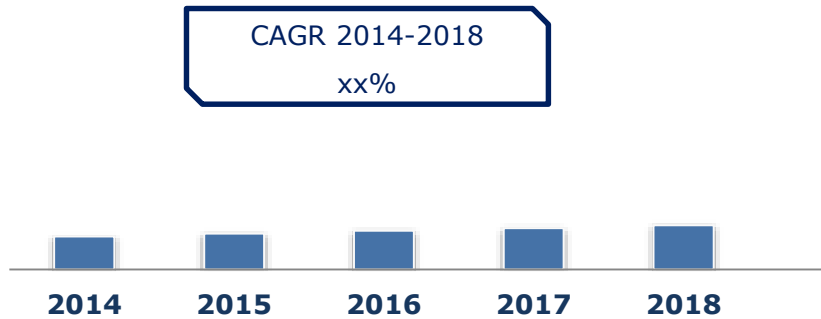


Figure 51: North America Medical Cannabis – Cannabis Indica Market Size, 2019-2024 (USD Million)



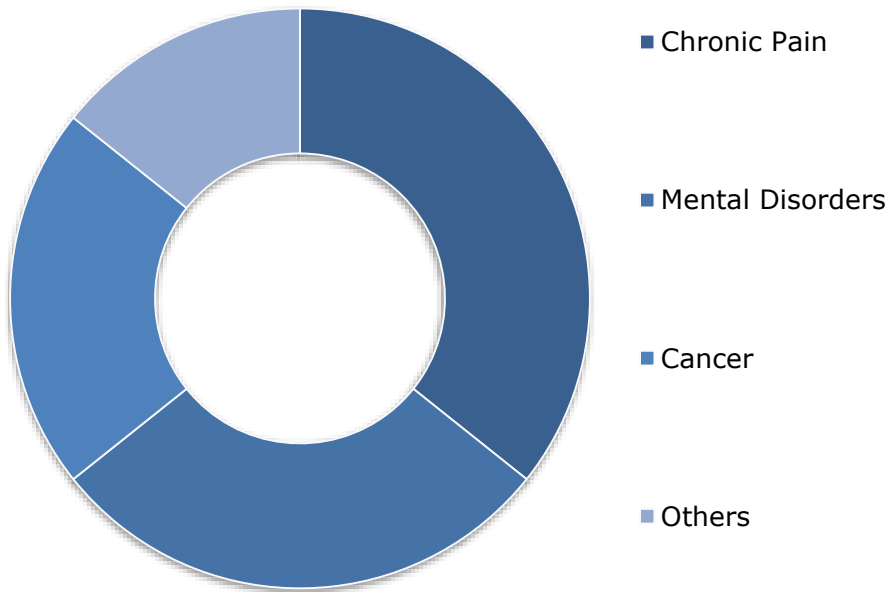
Source: Azoth Analytics Estimates

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North America Medical Cannabis Market Size - By Application

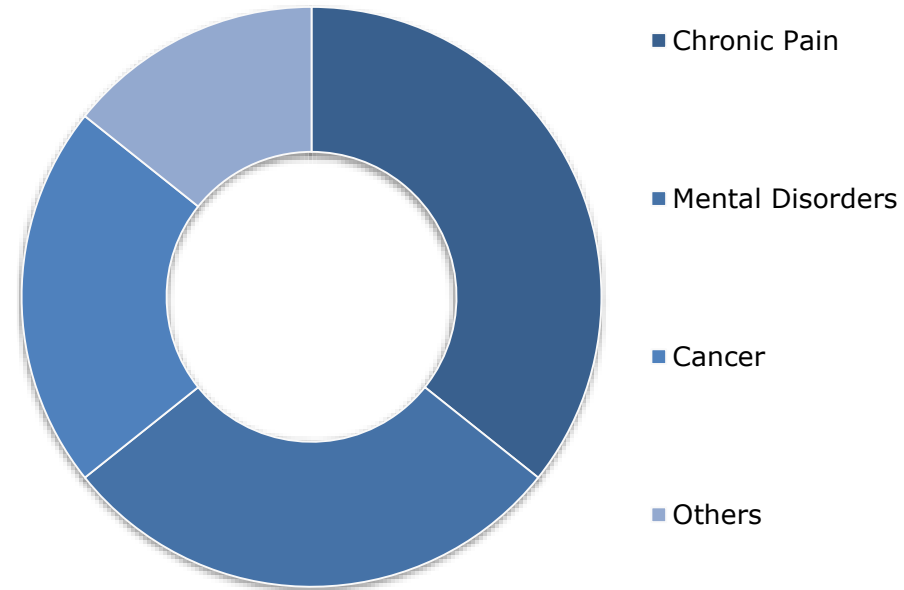
Chronic pain has been expected to lock the heaviest market share in the region as doctors are prescribing cannabis medication to patients who are suffering from any kind of pain, which will dominate the market share

Figure 56: North America Medical Cannabis Market Size, By Application, 2018 (%)



Source: Azoth Analytics Estimates

Figure 57: North America Medical Cannabis Market Size, By Application, 2024F(%)



Source: Azoth Analytics Estimates

North America Medical Cannabis Market Overview - Chronic Pain

Primary reason behind the employment of cannabis is the improvement felt by patients suffering from pain and composition of THC and CBDs, will surely boost the market growth in the region

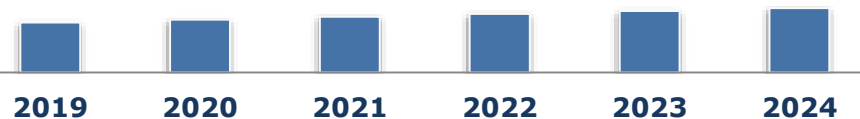
Figure 58: North America Medical Cannabis Market Size - Chronic Pain, 2014-2018 (USD Million)

CAGR 2014-2018
xx%



Figure 59: North America Medical Cannabis Market Size - Chronic Pain, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



A Xx

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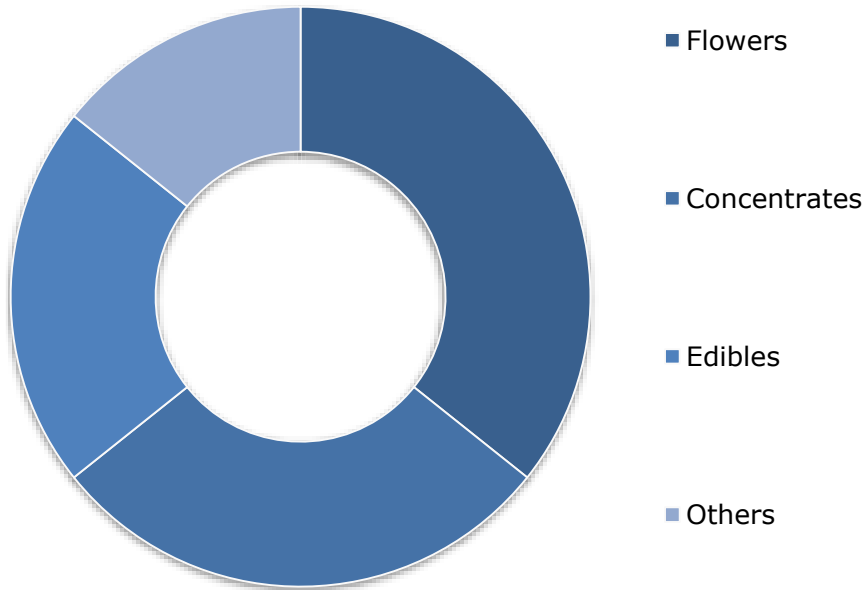
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Source: Azoth Analytics Estimates

North America Medical Cannabis Market Size - By Consumption Pattern

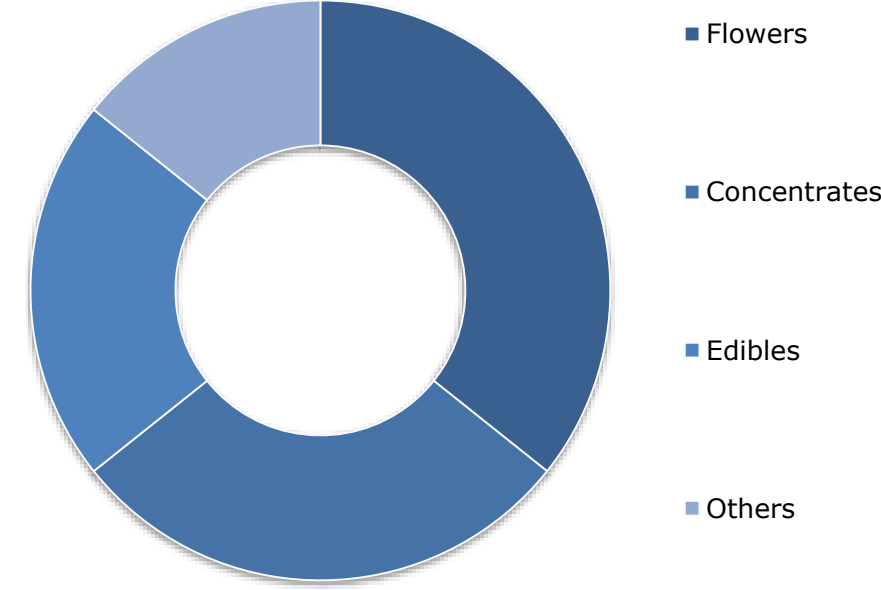
Cannabis Flowers are occupying the highest market share and will continue to dominate the market as flowers can be used in a number of forms such as it can be smoked, it can be used as a food ingredient

Figure 66: North America Medical Cannabis Market Size, By Consumption Pattern, 2018 (%)



Source: Azoth Analytics Estimates

Figure 67: North America Medical Cannabis Market Size, By Consumption Pattern, 2024F(%)



Source: Azoth Analytics Estimates

North America Medical Cannabis Market Overview - Flowers

Due to ease of consumption associated with cannabis flowers and wide availability of cannabis flowers in the region, will infuse decent market growth in North America

Figure 68: North America Medical Cannabis Market Size - Flowers, 2014-2018 (USD Million)

CAGR 2014-2018
xx%

Figure 69: North America Medical Cannabis Market Size - Flowers, 2019-2024 (USD Million)

CAGR 2019-2024
xx%



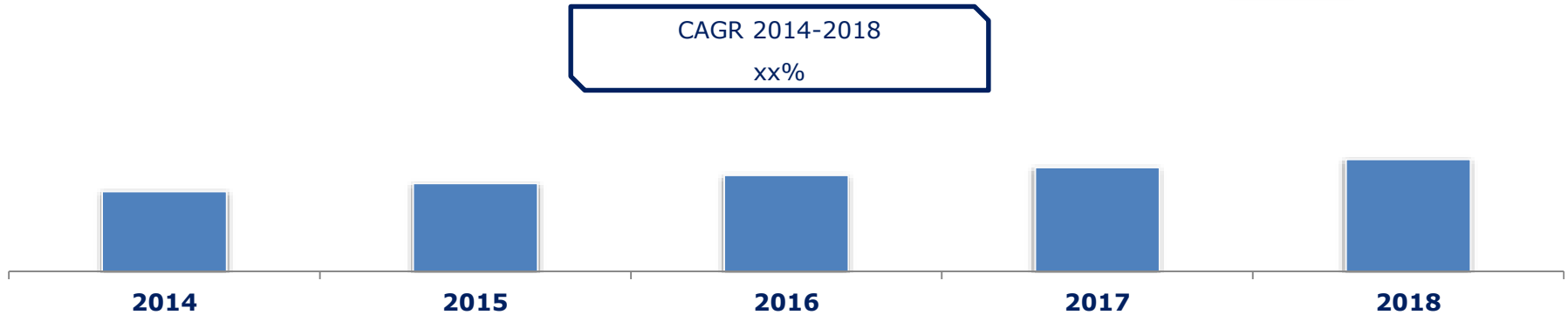
Source: Azoth Analytics Estimates

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US Medical Cannabis Market, By Value

Owing to the presence of the highly diversified and technologically advanced market supported by powering legalization, is pushing the market for Medical Cannabis in the country

Figure 76: US Medical Cannabis Market Size, By Value, 2014-2018 (In USD Million)



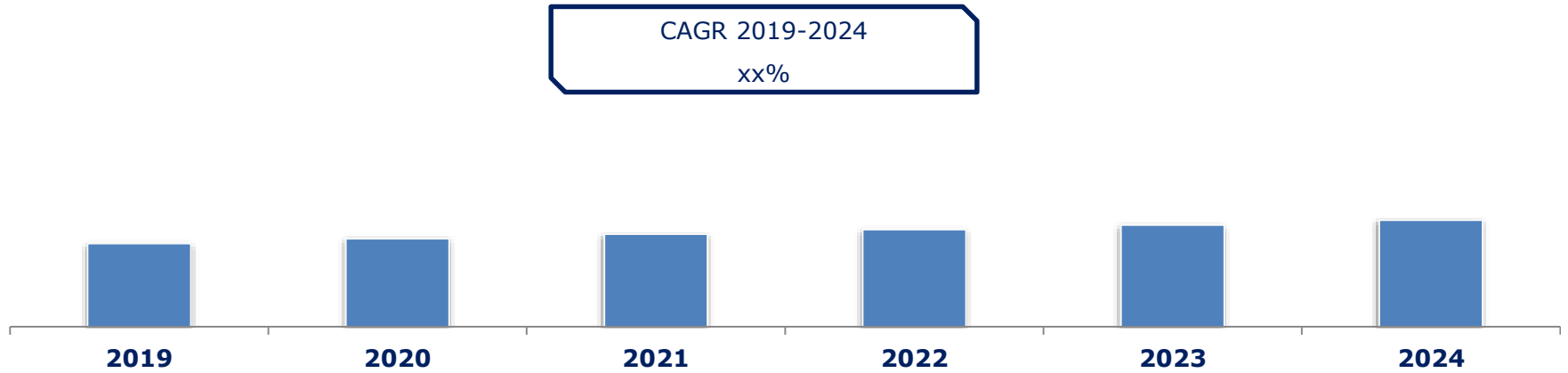
Source: Azoth Analytics Estimates

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US Medical Cannabis Market, By Value

Focus of government in legalizing marijuana in those states where it hasn't been legalized yet with escalating oral consumption of cannabis in the region, is fuelling the market for cannabis

Figure 82: US Medical Cannabis Market Size, By Value, 2019-2024 (In USD Million)



Source: Azoth Analytics Estimates

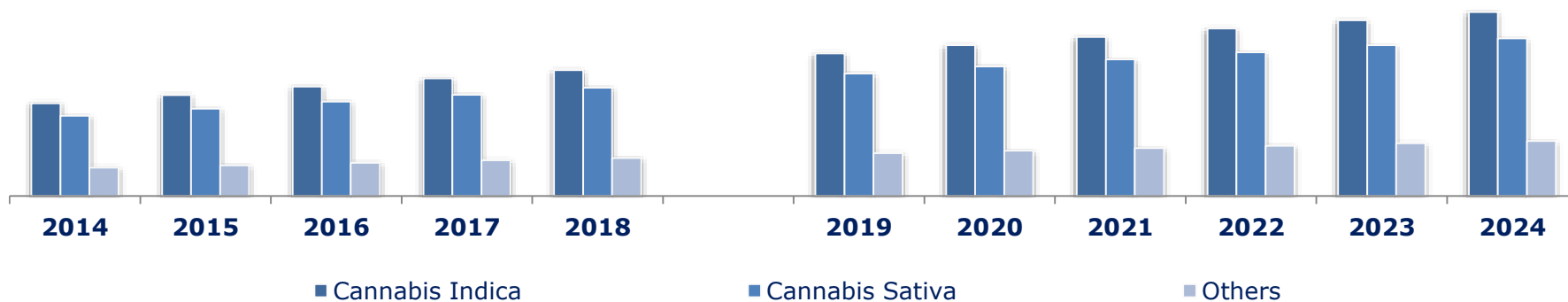
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US Medical Cannabis Market, By Product Type

Figure 83: US Medical Cannabis Market: By Product Type, By Value, 2014-2024 (USD Million)

CAGR 2014-2018
 Cannabis Indica : xx%
 Cannabis Sativa : xx%
 Others : xx%

CAGR 2019-2024
 Cannabis Indica : xx%
 Cannabis Sativa : xx%
 Others : xx%



	2014	2015	2016	2018	2018	2019	2020	2021	2022	2024	2024
Cannabis Indica	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cannabis Sativa	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Others	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

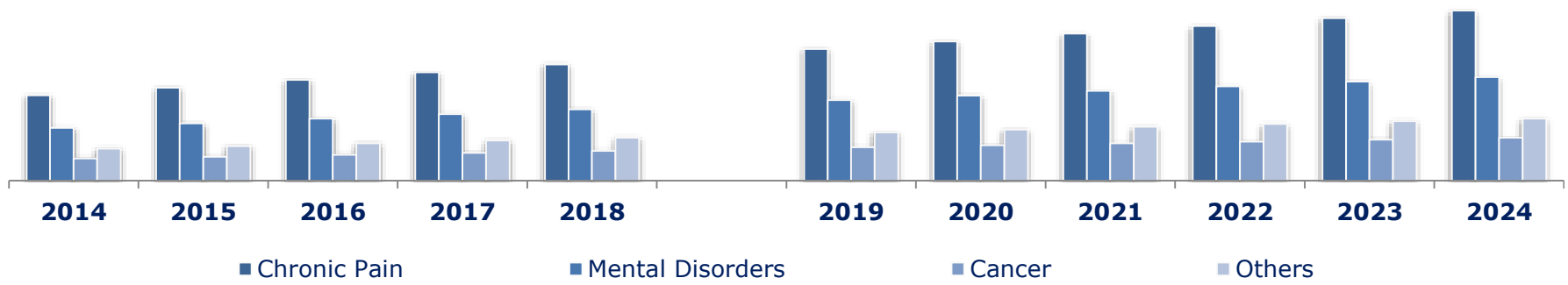
Source: Azoth Analytics Estimates

US Medical Cannabis Market, By Application

Figure 84: US Medical Cannabis Market: By Application, By Value, 2014-2024 (USD Million)

CAGR 2014-2018
 Chronic Pain : xx%
 Mental Disorders : xx%
 Cancer : xx%
 Others : xx%

CAGR 2019-2024
 Chronic Pain : xx%
 Mental Disorders : xx%
 Cancer : xx%
 Others : xx%



	2014	2015	2016	2018	2018	2019	2020	2021	2022	2024	2024
Chronic Pain	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mental Disorders	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cancer	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Others	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

US Medical Cannabis Market, By Consumption Pattern

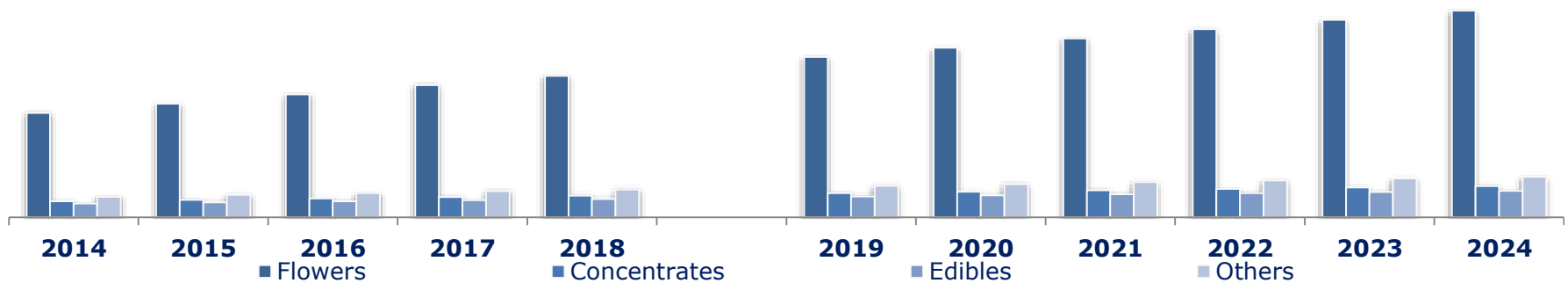
Figure 85: US Medical Cannabis Market: By Consumption Pattern, By Value, 2014-2024 (USD Million)

CAGR 2014-2018

Flowers : xx%
 Concentrates : xx%
 Edibles : xx%
 Others : xx%

CAGR 2019-2024

Flowers : xx%
 Concentrates : xx%
 Edibles : xx%
 Others : xx%



	2014	2015	2016	2018	2018	2019	2020	2021	2022	2024	2024
Flowers	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Concentrates	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Edibles	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx
Others	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx	xx

Source: Azoth Analytics Estimates

About Azoth Analytics Pvt Ltd.

Azoth Analytics (ISO 9001:2015) is a business research and analytics company that creates in-depth research reports and provides customized research solutions and consulting services. An ISO 9001:2015 certified company, Azoth Analytics adheres to international quality management standard and has strong commitment to a culture of continuous improvement. The business research and market analysis of Azoth Analytics helps organizations across different industry verticals solve their business problems. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts). Azoth Analytics provide syndicated and customized market research reports on different verticals including pharmaceutical and healthcare, oil and gas and power, chemicals, automotive, technology, FMCG, food & beverages and media sectors.

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