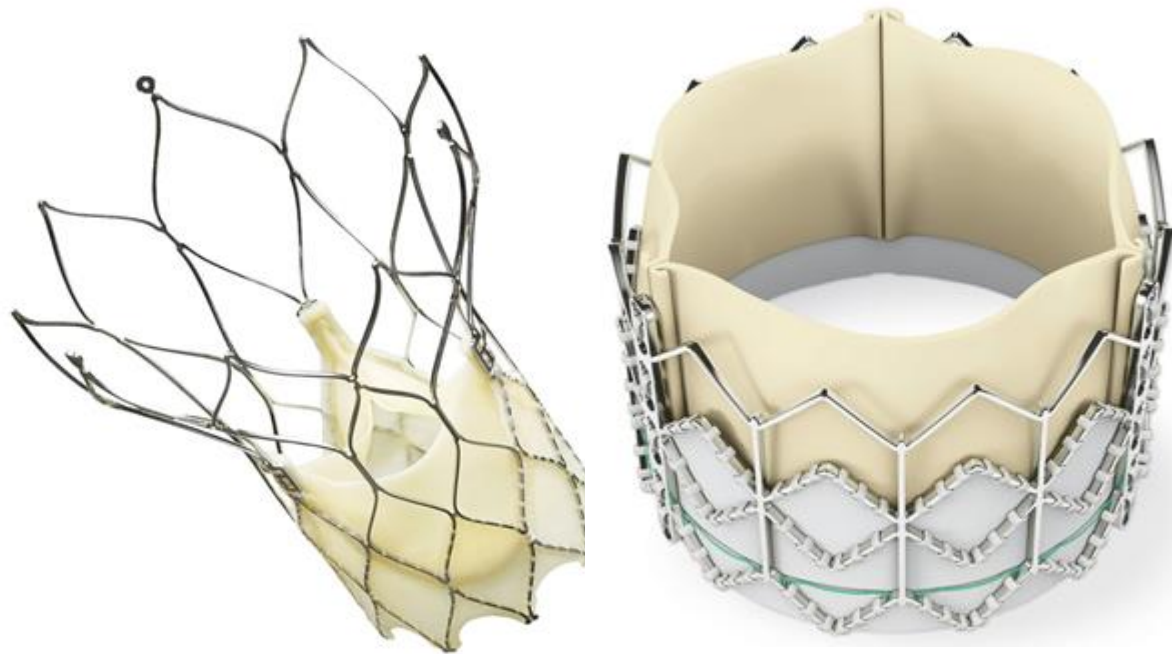


# Global Transcatheter Aortic Valve Replacement (TAVR) Market (Value, Volume): Analysis By Type of Approach (Transfemoral, Transapical), By Region, By Country (2018 Edition): Forecast to 2023

- By Region- North America, Europe, APAC, ROW
- By Country - United States, Canada, Germany, France, U.K., China, India, Japan, Brazil, South Africa.



# Global Transcatheter Aortic Valve Replacement (TAVR) Market (Value, Volume): Analysis By Type of Approach (Transfemoral, Transapical), By Region, By Country (2018 Edition): Forecast to 2023

## Scope of the Study

- Global Coverage
- Regional Coverage
- Country Coverage

- Segment Coverage
- By Type of Approach

- Region (North America, Europe, APAC and ROW)
- Country (U.S., Canada, Germany, France, U.K., China, India, Japan, Brazil and South Africa)

## Global Coverage

### TAVR Market – By Value

(2013-2023)

### TAVR Market – By Volume

(2013-2023)

### Breakdown-By Type of Approach

(2013-2023)

- TAVR Market, By Transfemoral Approach Market- By Value
- TAVR Market By Transapical Approach Market- By Value

## Regional Coverage

- North America
- Europe
- Asia Pacific
- ROW

Transcatheter Aortic Valve Replacement Market- By Value (2013-2023)

Transcatheter Aortic Valve Replacement Market- By Volume (2013-2023)

Transcatheter Aortic Valve Replacement Market-By Type of Approach, By Value (2013-2023)

## Country Coverage

- U.S.
- Canada
- Germany
- France
- U.K.
- China
- India
- Japan
- Brazil
- South Africa

TAVR Market: By Value (2013-2023)

TAVR Market: By Volume (2013-2023)

Pricing Analysis

## Company Coverage

- Edward Life Sciences
- Medtronic
- Boston Scientific Corporation
- St. Jude Medical
- Jena Valve
- Meril Life Sciences Pvt. Ltd.

- Business Overview
  - \*Sales
  - Product Launches & Recent Approvals
  - Merger & Acquisition
- \*for listed companies only

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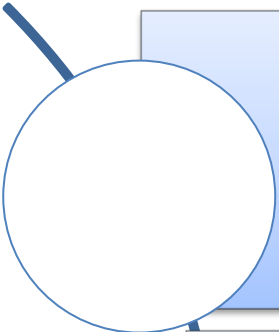
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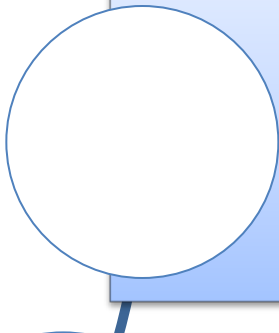
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# Research Methodology



For our study on Global Transcatheter Aortic Valve Replacement Market, we have conducted comprehensive secondary research followed by an extensive primary research. In the process of secondary research, we have scrutinized industry documents, accessed from open sources, premium paid databases (Bloomberg, Thomson Reuters, Factiva) and our internal knowledge base. In the process of primary research, we have interviewed various industry experts across the value chain of transcatheter aortic valves .



Market size of the actual period (2013-2017) has been evaluated on the basis of growth trends of the industry in the last five years, and confirming the findings through primary research. Annual reports of the companies were scanned to further validate the market size and to estimate the size of various other end-user sectors. Market sizing and growth in the forecast period (2018-2023) is estimated through product mapping, application in end-user industries, growth of allied sectors and historical growth pattern of the industry. All the relevant data points/ statistics in the forecast period are validated through relevant and reliable primary sources.



**Report Focus:** Global Transcatheter Aortic Valve Replacement Market

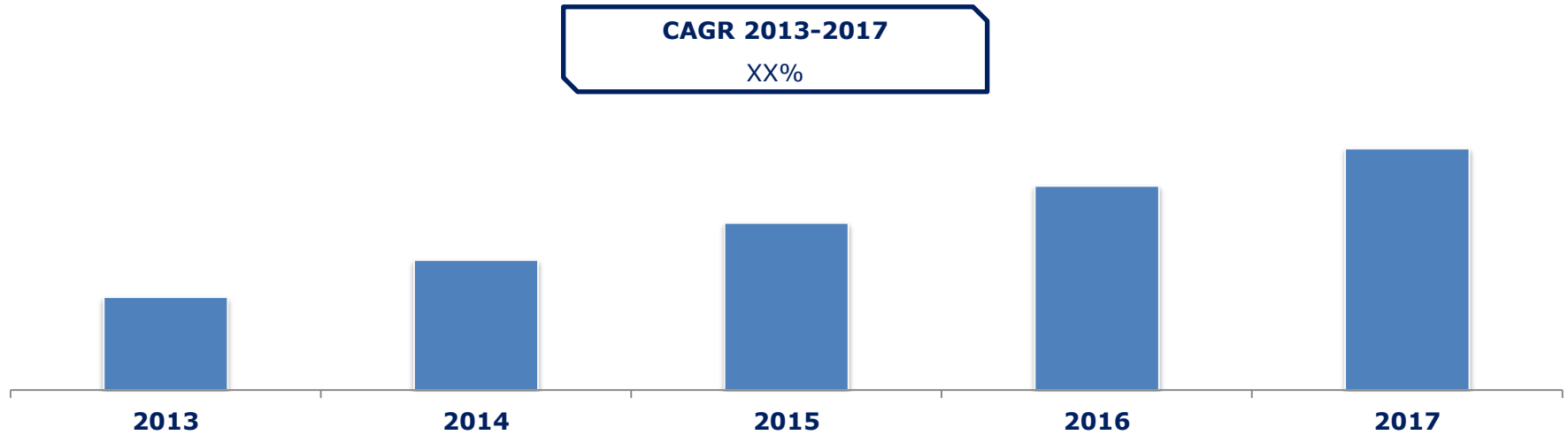
- By Type of Approach- (Transfemoral and Transapical).
- By Region (North America, Europe, Asia Pacific and Rest of the World)
- By Country ( U.S., Canada, United Kingdom, France, Germany, India, China, Japan, Brazil and South Africa).

**Companies Contacted: Medtronic, Edwards Lifesciences**

# Global Transcatheter Aortic Valve Replacement Market

Global transcatheter aortic valve replacement market experienced a robust growth during last five years majorly due to the increasing patient awareness about the benefits of minimally invasive procedures.

Figure 1: Global Transcatheter Aortic Valve Replacement Market Size, By Value, 2013-2017 (USD Million)



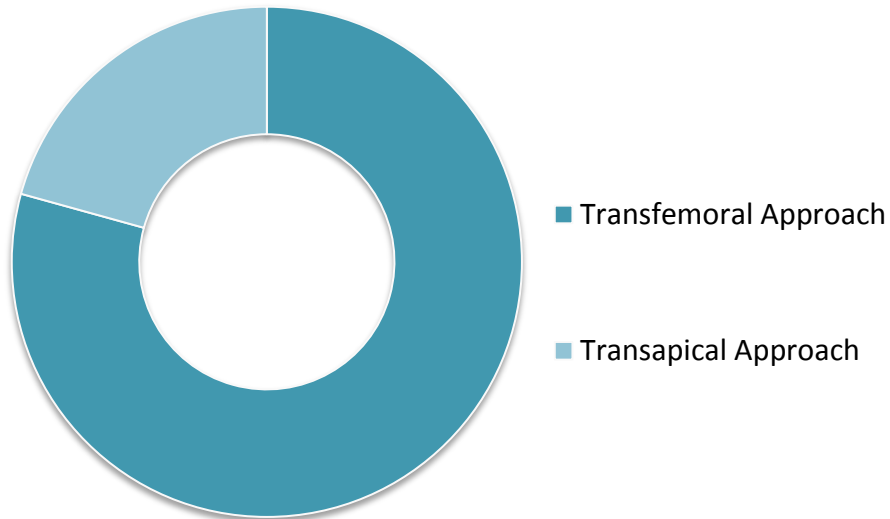
Source: Azoth Analytics Estimates

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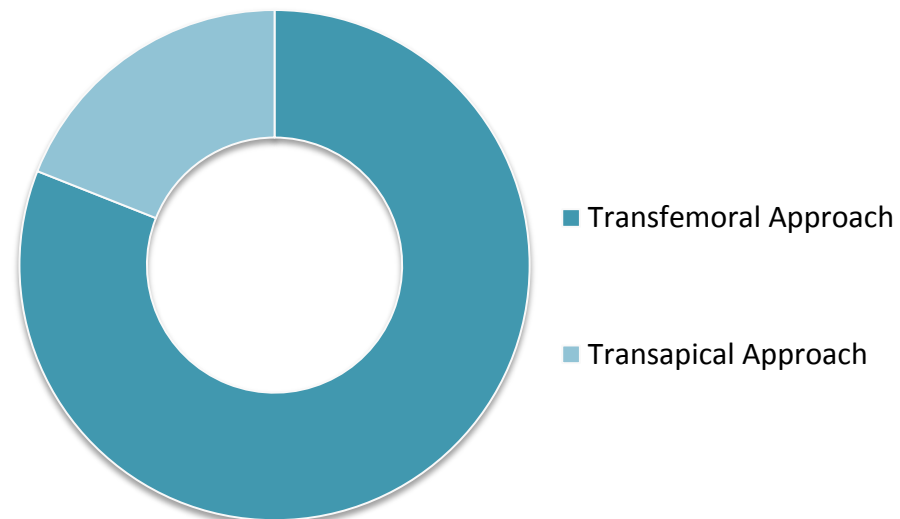
# Global Transcatheter Aortic Valve Replacement Market- By Type of Approach

Transfemoral type of access held the major TAVR market share of 79.11%, in the year 2017.

**Figure 8: Global Transcatheter Aortic Valve Replacement Market Size, By Type of Approach, 2017 (%)**



**Figure 9: Global Transcatheter Aortic Valve Replacement Market Size, By Type of Approach, 2023 (%)**

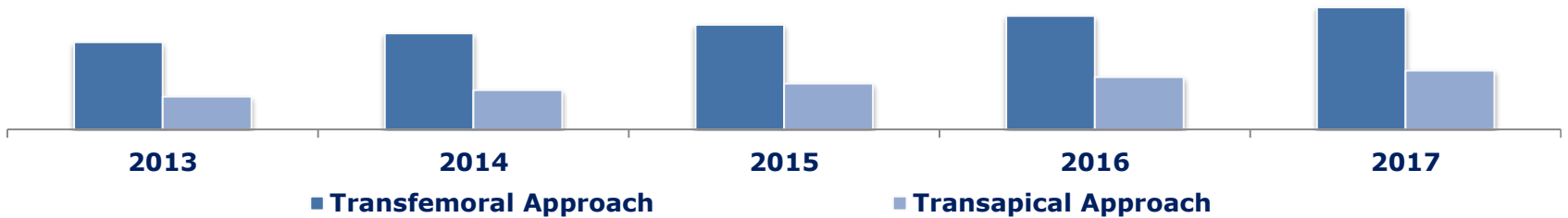


Source: Azoth Analytics Estimates

# Europe TAVR Market, By Type of Approach

Figure 45: Europe TAVR Market, By Type of Approach, By Value, 2013-2017 (USD Million)

**CAGR 2013-2017**  
 Transfemoral Approach: xx%  
 Transapical Approach: xx%



	2013	2014	2015	2016	2017
Transfemoral Approach					
Transapical Approach					

Xxxx

Xxxxx

xxxx

Source: Azoth Analytics Estimates

# South Africa Transcatheter Aortic Valve Replacement Market

Figure 99: South Africa Transcatheter Aortic Valve Replacement Market Size, By Volume, 2013-2017 (Units)

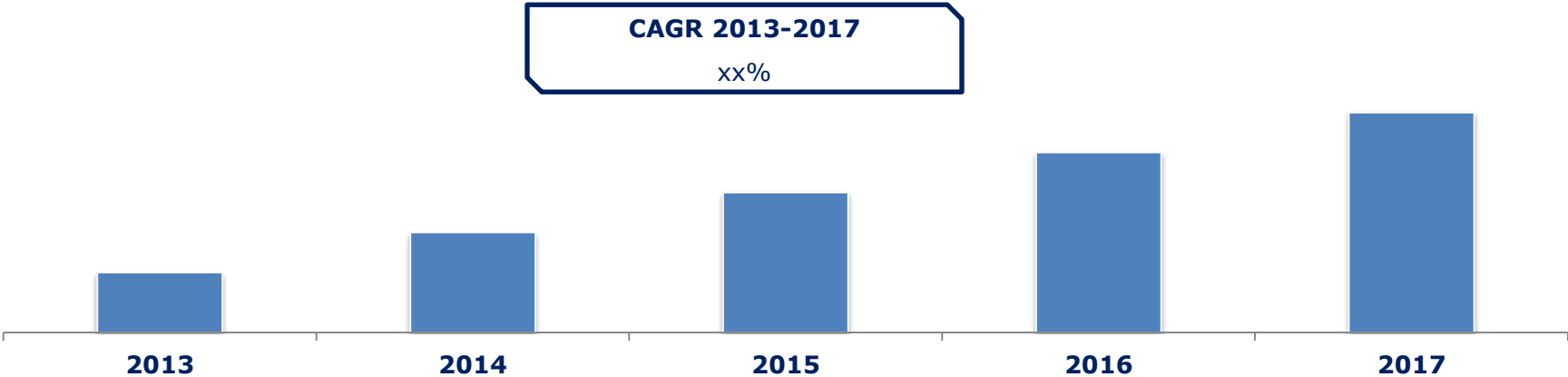
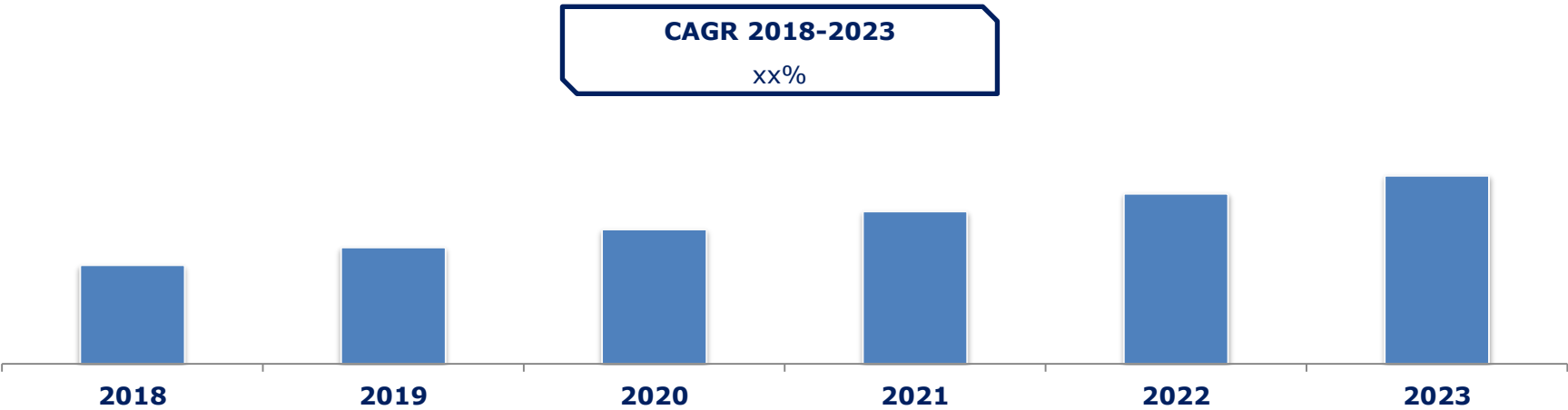


Figure 100: South Africa Transcatheter Aortic Valve Replacement Market Size, By Volume, Forecast, 2018-2023 (Units)



Source: Azoth Analytics Estimates

## **About Azoth Analytics Pvt Ltd.**

Azoth Analytics is a business research and analytics firm that creates in-depth research reports and provides customized research solutions and consultancy services. Verticals in which Azoth Analytics specializes include healthcare and pharmaceutical, oil and gas, retail, chemicals, automotive, FMCG, food & beverages and technology. Azoth creates comprehensive and in-depth research reports by recording, interpreting and analyzing information. Strategic market sizing and data dredging techniques include secondary research, and primary research (interviews with management personnel and industry experts).

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